

Date: _____

HYGIENIST'S CHART CHECKLIST

Hygienists: Audit your patient charts before each day begins. Look at the Patient's risk factors and anticipate the appointment based on their findings. Make a check mark where patients are due for any of the procedures found on this list. At the Team Huddle, you will discuss what the other Team Members need to know about your patients to make the appointment efficient and productive. Assess which patients need: Smile Evaluation (SE), Sleep Apnea Assessment (SA), Oral Cancer Exam (OC)

Patient's Name	Today's Scheduled Procedure	Need New Med HX?	Overdue for Hygiene Appt or PM Appt?	Due for SE, SA, OC?	If PM PT, Last Date of SRP	Due for FM Comp Perio Exam?	F2 Varnish (Risk Factors)	FMX/BWX Needed?	Doctor Exam Needed?	Outstanding TX? Any Areas to Watch?	Other Areas of Concern	Family Members who need HYG/REST. Appt?

Patient I will ask for referral today: _____ Yesterday's Referral Name & Outcome: _____