



Legacy Society

Deferred Gift Disclosure

I/We, _____, intend to make a gift to The Basilica Landmark, Minneapolis, Minnesota, as a part of my/our estate plan.

This gift is identified in a:

- Will/Trust dated _____
- As a beneficiary of my IRA or other retirement plan (please circle)
- As a beneficiary of an insurance policy on the life of _____

This gift is in the amount of:

- \$ _____ (please enter specific dollar amount)
- A percentage of my estate, currently equal to approximately \$ _____
- The remainder of my estate, currently equal to approximately \$ _____

(Please note the amount is kept confidential and used only for planning purposes.)

I/We understand that by stating an amount my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time.

Print Name: _____ Date of Birth: _____

Signature: _____ Today's Date: _____

To leave a bequest to The Basilica Landmark please provide the following suggested language to your legal counsel or administrator of your retirement fund:

“I, [name], of [city, state, zip code], give to The Basilica Landmark (Tax ID # 41-1754864), 88 N 17th St, Minneapolis, MN 55403, [specific amount or percentage of the estate or description of property]. To ensure that your gift is properly directed, please make sure you name “The Basilica Landmark” not “The Basilica” or “The Basilica of Saint Mary.”

Thank you for including The Basilica Landmark in your estate plans and welcome to the Landmark Legacy Society!

- Please feel free to publish my name in Legacy Society donor lists. I would like to be recognized as _____
- I wish to remain anonymous. Please do not publish my name.
- Although my/our gift is anonymous, please include me/us in invitations to Legacy Society events.