



Deferred Gift Disclosure

I, _____, intend to make a gift to The Basilica Landmark, Minneapolis, Minnesota, as a part of my estate plan.

This gift is identified in my:

- Will dated _____
- Trust dated _____
- As a beneficiary of my IRA or other retirement plan
- As a beneficiary of an Insurance Policy on the life of _____

To leave a bequest to The Basilica Landmark please provide the following suggested language to your legal counsel or administrator of your retirement fund:

“I, [name], or [city, state, zip code], give to The Basilica Landmark (Tax ID # 41-1754864), P.O. Box 50070, Minneapolis, MN 55405, [specific amount or percentage of the estate or description of property]. To ensure that your gift is properly directed, please make sure you name “The Basilica Landmark” not “The Basilica” or “The Basilica of Saint Mary.”

This gift is in the amount of:

- \$ _____ (please enter specific dollar amount)
 - A percentage of my estate, currently equal to approximately \$ _____
 - The residue of my estate, currently equal to approximately \$ _____
- (Please note that the amount is kept confidential and used only for planning purposes.)*

I understand that by stating an amount my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my discretion.

Print Name: _____ Date of Birth: _____

Signature: _____ Today's Date: _____

Thank you for including The Basilica Landmark in your estate plans and welcome to the Legacy Society!

- Please feel free to publish my name in Legacy Society donor lists. I would like to be recognized as _____.
- I wish to remain anonymous. Please do not publish my name.