



## Deferred Gift Disclosure

I, \_\_\_\_\_, intend to make a gift to The Basilica Landmark, Minneapolis, Minnesota, as a part of my estate plan.

This gift is identified in my:

- Will dated \_\_\_\_\_
- Trust dated \_\_\_\_\_
- As a beneficiary of my IRA or other retirement plan
- As a beneficiary of an Insurance Policy on the life of \_\_\_\_\_

To leave a bequest to The Basilica Landmark please provide the following suggested language to your legal counsel or administrator of your retirement fund:

**“I, [name], or [city, state, zip code], give to The Basilica Landmark (Tax ID # 41-1754864), P.O. Box 50070, Minneapolis, MN 55405, [specific amount or percentage of the estate or description of property]. To ensure that your gift is properly directed, please make sure you name “The Basilica Landmark” not “The Basilica” or “The Basilica of Saint Mary.”**

This gift is in the amount of:

- \$ \_\_\_\_\_ (please enter specific dollar amount)
  - A percentage of my estate, currently equal to approximately \$ \_\_\_\_\_
  - The residue of my estate, currently equal to approximately \$ \_\_\_\_\_
- (Please note that the amount is kept confidential and used only for planning purposes.)*

I understand that by stating an amount my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my discretion.

Print Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Thank you for including The Basilica Landmark in your estate plans and welcome to the Legacy Society!**

- Please feel free to publish my name in Legacy Society donor lists. I would like to be recognized as \_\_\_\_\_.
- I wish to remain anonymous. Please do not publish my name.