



Mindset Works, Inc.
340 S. Lemon Ave. #6463
Walnut, CA 91789-2706

January 3, 2017

Re: Sole Source Letter

Dear Sir or Madam:

This letter is to confirm that Mindset Works, Inc. is the sole source provider of the Brainology® program, MindsetMaker™, the Mindset Works® SchoolKit, the Mindset Works® LeaderKit™, and Growing Early Mindsets™ (GEM) (together, the "Mindset Works Sole Products"). Mindset Works is the only company that provides the Mindset Works Sole Products. Furthermore, no other items available in the marketplace have the same fit, form and function as that of the Mindset Works Sole Products.

If you have any questions please contact me, Eduardo Briceño, CEO, at ebriceno@mindsetworks.com or 1-888-344-6463 x999.

Best wishes,

A handwritten signature in blue ink, appearing to read "Eduardo Briceño".

Eduardo Briceño
Co-Founder & CEO
Mindset Works, Inc.
650-273-5717 x999