The 2017 Wisconsin Elevator Symposium
Lake Geneva, WI
September 28th – 29th, 2017

Join NAESA International and the Wisconsin Department of Safety and Professional Services for a 2-day educational symposium for inspectors, mechanics, consultants and others in the elevator industry. This will be the 12th Annual Wisconsin Symposium and the 6th hosted by NAESA. It’s designed to fulfill education requirements for both Certified QEI Inspectors and Wisconsin State inspectors and mechanics.

RETURN COMPLETED REGISTRATION FORM TO: NAESA International
PO Box 4367
Mankato, MN 56002
Fax: 360-292-4973
Email: emerald@naesai.org

HOTEL INFORMATION
The symposium will be held at:

Grand Geneva Resort
7036 Grand Geneva Way
Lake Geneva, WI 53147

The hotel boasts gorgeous scenery, restaurant and bar, fitness center, horseback riding, golf course, skiing, and more!

Room rates are $141 +tax and fees per night.
Reservations must be made by August 28th, 2017. Call 855-833-5345 to make reservations. Or you can click on this link:

2017 WISCONSIN SYMPOSIUM REGISTRATION FORM

<table>
<thead>
<tr>
<th>First Name:</th>
<th>Last Name:</th>
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<tbody>
<tr>
<td>Address:</td>
<td>City:</td>
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<tr>
<td>Phone:</td>
<td>Email:</td>
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</tbody>
</table>

Employer:
Cert # (if applicable): Wisconsin ID # (if applicable):

REGISTRATION FEE: $195 Includes all education sessions, exhibit hall access, breakfast and lunch on both days and 1 ticket to the Evening Reception.

Payment By: □ Visa □ MasterCard □ AmEx □ Discover □ Check □ MO

Credit Card #: CVV: Expires:
Name on Card: Billing Zip Code:
Signature: Date:

Registration is also available at www.naesai.org
PLEASE COMPLETE ALL INFORMATION BELOW

Company / Jurisdiction:

First Name: Last Name:

Additional Person:

Company Address: City, State, Zip:

Phone: Fax: Cell:

Email Address:

Description of Product or Service:

Signature: Date:

INFORMATION

<table>
<thead>
<tr>
<th>INFORMATION</th>
<th>Cost</th>
<th>Qty</th>
<th>Total</th>
</tr>
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<tbody>
<tr>
<td>Price includes 1 8ft table and 2 chairs. Breakfast, breaks and the Social Hour are included for 2 people. Exhibits will be open Thursday and Friday. PLEASE NOTE: Electrical power supply is not included. If required, please contact the hotel directly.</td>
<td>$650 USD</td>
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PAYMENT METHOD - Payment is due with signed contract.

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<tr>
<th>Visa</th>
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<th>AmEx</th>
<th>Discover</th>
<th>Check</th>
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<td>Signature:</td>
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</table>

Make checks payable to NAESA International.

Return completed form and payment to:
NAESA International
P.O. Box 4367
Mankato, MN 56002
Fax: 360-292-4973 Email: emerald@naesai.org Phone: 360-292-4968

**Attendee contact list available upon request**
2017 Wisconsin Elevator Symposium
Lake Geneva, WI
September 28th – 29th, 2017

SPONSORSHIP CONTRACT

First Name: ____________________________  Last Name: ____________________________

Company / Jurisdiction: ____________________________

☐ My company is sponsoring  ☐ I am personally sponsoring

Address: ____________________________  City, State, Zip: ____________________________

Phone: ____________________________  Fax: ____________________________

Email: ____________________________

Signature ____________________________  Date ____________________________

SPONSORSHIP OPPORTUNITIES

<table>
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<tr>
<th>SPONSOR LEVEL</th>
<th>AMOUNT</th>
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<tr>
<td>Platinum</td>
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</tr>
<tr>
<td>Gold</td>
<td>$500 - $999</td>
</tr>
<tr>
<td>Silver</td>
<td>$299 - $499</td>
</tr>
<tr>
<td>Bronze</td>
<td>Up to $299</td>
</tr>
</tbody>
</table>

Sponsors will be recognized with a poster board set up at the event being sponsored. Sponsors will also be acknowledged in the program book and verbally throughout the symposium.

PAYMENT INFORMATION

Type:  ☐ Visa  ☐ MasterCard  ☐ AmEx  ☐ Discover  ☐ Check  ☐ MO

Credit Card #: ____________________________  Exp: ____________________________  CVV: ____________________________

Name on Card: ____________________________  Billing Zip: ____________________________

Signature ____________________________  Date ____________________________

SEND CONTRACT AND PAYMENT TO:
NAESA International  Phone: 360-292-4968
PO Box 4367  Fax: 360-292-4973
Mankato, MN 56002  Email: emerald@naesai.org
# Wisconsin Elevator Symposium
Lake Geneva, WI
September 28-29, 2017

## EVENT SCHEDULE

### EDUCATION SESSIONS

* Please be advised that final schedule is subject to change

<table>
<thead>
<tr>
<th>DATE</th>
<th>TIME</th>
<th>TOPIC</th>
<th>SPEAKER</th>
<th>ROOM</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thursday Sept 28th</td>
<td>6:30-7:30 am</td>
<td>BREAKFAST</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td>.75 CEUs</td>
<td>7:00 am</td>
<td>Registration / Sign In</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>7:30 am</td>
<td>Welcome and Introduction</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>7:45 am</td>
<td>Opening Remarks</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>8:00 am</td>
<td>National Electrical Code and 17.1 relationship</td>
<td>Lawrence Taylor 1.5 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>9:30 am</td>
<td>Unintended Movement and Uncontrolled Ascent</td>
<td>Mark Yako .1 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>10:30 am</td>
<td>BREAK - EXHIBITS OPEN</td>
<td></td>
<td>Forum B &amp; C</td>
</tr>
<tr>
<td></td>
<td>11:00 am</td>
<td>Wisconsin code updates</td>
<td>Brian Rausch &amp; Kim Schmitt 1.5 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>12:30-1:30 pm</td>
<td>LUNCH - EXHIBITS OPEN</td>
<td></td>
<td>Forum B &amp; C</td>
</tr>
<tr>
<td></td>
<td>1:30 pm</td>
<td>Inspection Methods</td>
<td>Jonathan Brooks .1 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>2:30 pm</td>
<td>Elevator safety and “you “the inspector</td>
<td>Jack Day .1 CEUs</td>
<td>Forum A</td>
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<tr>
<td></td>
<td>3:30 pm</td>
<td>BREAK - EXHIBITS OPEN</td>
<td></td>
<td>Forum B &amp; C</td>
</tr>
<tr>
<td></td>
<td>4:00 pm</td>
<td>A17.2 recommended inspections and procedures updates</td>
<td>Bill Snyder 1.5 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>5:30 pm</td>
<td>Elections –</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>6:00 pm</td>
<td>Evening Reception</td>
<td></td>
<td>Forum B &amp; C</td>
</tr>
<tr>
<td>Friday Sept 29th</td>
<td>6:30-7:30 am</td>
<td>BREAKFAST</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td>.45 CEUs</td>
<td>7:00 am</td>
<td>Registration / Sign In</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>7:45 am</td>
<td>Opening Remarks</td>
<td></td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>8:00 am</td>
<td>How to use the Inspection Handbook</td>
<td>Jack Day 1.5 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>9:30 am</td>
<td>Review of fatality prevention areas</td>
<td>Bob Shepherd .5 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>10:00am</td>
<td>BREAK - EXHIBITS OPEN</td>
<td></td>
<td>Forum B &amp; C</td>
</tr>
<tr>
<td></td>
<td>10:30 am</td>
<td>Code cases as well as how to submit interpretations</td>
<td>Geraldine Burdeshaw .1 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td></td>
<td>11:30 am</td>
<td>LUNCH - EXHIBITS OPEN</td>
<td></td>
<td>Forum B &amp; C</td>
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**Wisconsin Elevator Symposium**  
**Lake Geneva, WI**  
**September 28-29, 2017**  
**EVENT SCHEDULE**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
<th>Speaker</th>
<th>CEUs</th>
<th>Location</th>
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</thead>
<tbody>
<tr>
<td>12:30 PM</td>
<td>A17.1 2016 Code updates</td>
<td>Jonathan Brooks</td>
<td>1.5 CEUs</td>
<td>Forum A</td>
</tr>
<tr>
<td>2:00 pm</td>
<td>Closing Remarks</td>
<td></td>
<td></td>
<td>Forum A</td>
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**Total of 1.2 CEU’s for both days of full attendance**

*Approved for 1.2 CEUs for NAESA, QEITF and State of WI.*

*State of Minnesota approved for 1.50 Electrical, 10.50 Elevator Code*

*NAEC approved for the following 9.5 CET, 5.0 CAT, 1.0 Safety*

Attendees must sign in at required times. Attendees who are present for the **entire duration** of the event will receive a certificate of completion at the end of the day on Friday.

It will be assumed that attendees who do not sign in and/or do not pick up their certificates at the end of the Symposium were not present for the entire event and their certificates will be adjusted accordingly.

Adjusted certificates will be sent via email after the Symposium.

If you have any questions or comments, please email emerald@naesai.org or call the Executive Office at 360-292-4968.
**Lawrence Taylor, Schindler Elevator**  
Thursday 8:00am-9:30 am  
National Electrical Code and 17.1 Relationship  

**BIO:** Lawrence Taylor has been in the electrical and elevator business for 46 years. He is a NEIEP Certified Elevator Mechanic, IAEI Certified Electrical Inspector, a QEI Certified Elevator Inspector, a Texas licensed Elevator Inspector and a Texas Master Electrician. Mr. Taylor is the retired Chief Elevator Inspector for the Texas Department of Licensing and Regulation and is the longest serving Chief in Texas history. He is a veteran having served in the 101st and 82nd Airborne Divisions and the 12th Combat Aviation Group. He is currently a Codes and Standards Officer for Schindler Elevator Corporation based in Austin, TX.

**Mark Yako, GAL**  
Thursday 9:30 am-10:30am  
Unintended Movement and Uncontrolled Ascent  

**BIO:** Has been in the elevator industry since 1984, starting as a helper for Otis Elevator. Transition to sales in 1990 gaining experience as on both a contractor and vendor representative with each increase in responsibilities.

**Brian Rausch- State of Wisconsin**  
Thursday 11:00am-12:30 pm  
Wisconsin Code updates  

**BIO:** Brian is responsible for reviewing installation drawings for compliance with applicable codes and standards related to conveyances, and for review and approval of new products and systems for use in Wisconsin. He serves as an advisor to the Wisconsin Conveyance Code Councils. He provides code consultation and training to the elevator, building design and construction industries. Brian is a graduate of Milwaukee School of Engineering with a bachelor of Science degree in Architectural Engineering and is a Wisconsin licensed Professional Engineer. He holds state elevator and building inspector credentials and has been with the State of WI for over 12 years.
EVENT SCHEDULE

Jonathan Brooks- Wagner Consulting
Thursday 11:00am-12:30 pm
Inspection Methods

**BIO:** Mr. Jonathan Brooks began his employment in the elevator industry as an elevator technician for Montgomery Elevator Company. He then went to work for the North Carolina Department of Labor, Elevator and Amusement Device Bureau as a field inspector. He soon advanced to Supervisor in the Central area and later to the position of Assistant Chief for 4 years. Jonathan was employed by the Bureau for over 14 years. For the last 3 years of his employment with the Department of Labor, Jonathan held the position of Bureau Chief.

He holds various certifications including that of Qualified Elevator Inspector (QEI), NAARSO Certified Inspector and level III National Association of Amusement Ride Safety Officials (NAARSO) certified amusement device inspector with Instructor and Supervisors endorsements.

Jack Day- NAESA
Thursday 1:30 pm- 2:30 pm
Elevator Safety and “You” the inspector

**BIO:** Jack Day has taken a position with NAESA International as the Educational Director and full-time instructor.

- Jack, was appointed as Chief Elevator Inspector for the State of Washington on January 3, 2005 through December 2016. He had worked briefly as Elevator Technical Specialist for Labor and Industries after moving to WA from Missouri.
- Jack took a position as an inspector working directly with the Chief Inspector with the State of Missouri to help further establish the Department of Elevator Safety as an inspector for the State.
- Jack has 12 years of previous work experience with Otis Elevator including Installation, Maintenance and Modernization Supervisor and Territory Manager.

Bill Snyder- VTE Solutions
Thursday 4:00 pm- 5:30 pm
A17.2 Recommended inspections and procedures updates

**BIO:** Bill Snyder is a member of the A17.1 Main Standards Committee, A17.2 Inspectors Committee & QEI-1 Committee in addition to being a NFPA & IAEC member for many years. Bill
Wisconsin Elevator Symposium
Lake Geneva, WI
September 28-29, 2017

EVENT SCHEDULE

Bill has been continuously certified through NAESA as a Certified Elevator Inspector for 30 years while continuously performing inspections on elevator equipment. Bill has been a NAESA instructor for over 15 years teaching QEI Classes and continuing education classes across the US.

**Jack Day-NAESA**
Friday 8:00am-9:00 am
How to use the inspection handbook

**BIO:** Jack Day has taken a position with NAESA International as the Educational Director and full-time instructor.
- Jack, was appointed as Chief Elevator Inspector for the State of Washington on January 3, 2005 through December 2016. He had worked briefly as Elevator Technical Specialist for Labor and Industries after moving to WA from Missouri.
- Jack took a position as an inspector working directly with the Chief Inspector with the State of Missouri to help further establish the Department of Elevator Safety as an inspector for the State.
- Jack has 12 years of previous work experience with Otis Elevator including Installation, Maintenance and Modernization Supervisor and Territory Manager.

**Bob Shepherd- NAESA**
Friday 9:30am-10:00 am
Review of Fatality prevention areas

**BIO:** Bob entered the elevator industry as an IUEC helper in 1973 and was employed by Otis Elevator since 1982 till 2015 and is presently the Executive Director of NAESA International. Bob attended Kutztown State College where he majored in Elementary Education, but left college after three years to enter the elevator industry. He is QEI Certified since 2004 and is a member of the A17 Standards Committee and the Inspections, Maintenance Repair/Replacement, Guide for Emergency Personnel, Qualified Elevator Inspector, Inclined Elevators, Escalator/Moving Walk committees and the Regulatory Authority Committee/Contributing Member.
My focus in life after family is: Elevator Safety for All!
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**Geraldine Burdeshaw**
Friday 10:30 am-11:30 am
Code Cases as well as how to submit interpretations

*BIO:* Geraldine Burdeshaw joined the ASME Standards and Certification staff in 1991 and is currently serving as a Project Engineering Advisor. Ms. Burdeshaw is responsible for providing staff technical support to various standards development committees under the Safety Codes and Standards Department of ASME, which includes the A17 Elevator and Escalator Committee. For over the past 20 years, Ms. Burdeshaw has had the responsibility of providing technical and administrative support for the A17 Elevator and Escalator Standards Committee, subcommittees and its associated products, including the ASME A17.1/CSA B44, Safety Codes for Elevators and Escalators.

Ms. Burdeshaw is a graduate with a B.S. in Mechanical Engineering from Cornell University Class of 1990.

**Jonathan Brooks**
Friday 12:30 pm-2:00 pm
A17.1 2016 Code changes

*BIO:* Mr. Jonathan Brooks began his employment in the elevator industry as an elevator technician for Montgomery Elevator Company. He then went to work for the North Carolina Department of Labor, Elevator and Amusement Device Bureau as a field inspector. He soon advanced to Supervisor in the Central area and later to the position of Assistant Chief for 4 years. Jonathan was employed by the Bureau for over 14 years. For the last 3 years of his employment with the Department of Labor, Jonathan held the position of Bureau Chief.

He holds various certifications including that of Qualified Elevator Inspector (QEI), NAARSO Certified Inspector and level III National Association of Amusement Ride Safety Officials (NAARSO) certified amusement device inspector with Instructor and Supervisors endorsements.
NAESA International would like to thank the following sponsors for their generous support.

Sponsorship opportunities are still available. Please contact Emerald McGehee at emerald@naesai.org to learn more.

**PLATINUM LEVEL & EVENING RECEPTION**

D.H. Ross Elevator Inspections, INC

**GOLD LEVEL**

[Innovation Industries Inc.](#)  [GAL](#)  [MEI](#)

**SILVER LEVEL**

[SCS](#)  [Ortmann Drilling & Water Services](#)

**BRONZE LEVEL**

[Gorman Co., Inc.](#)  [Code Data Plate.com](#)  [Vator Accessories, Inc.](#)
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EXHIBITORS

We wish to thank our Exhibitors for their support and dedication to this Symposium.

(Please note: NAESA will be adding additional exhibitors to this list in the coming weeks.)

Exhibitor opportunities are still available. Please contact Emerald McGehee at Emerald@naesai.org to learn