One Degree Referrals: Closing the Loop

Easily create and share a plan for each of your clients and track their progress - all from one place!

Get started in 3 easy steps on www.1degree.org

1. **Add your clients**
   Click the “Add new client” button under My Clients. Add their name and, optionally, their contact information. Instead of full names, you could use your own internal code for each client, e.g. John 5.

2. **Build a referral list**
   Refer the right resources to your clients from 10,000+ updated community resources on One Degree. The details for each resource can be sent to your client, as well as printed.

3. **Track progress**
   We automatically follow up with your client to track their access to the resources you referred. You will be able to see their progress and follow up as needed.

If you need help getting started, contact us at help@1degree.org.

www.1degree.org