One Degree Referrals: Closing the Loop

Easily create and share a plan for each of your clients and track their progress - all from one place!

Turn your referrals into an action plan for your clients!

1. **Search & refer resources**
   Select the best resources for your client from 10,000+ resources on our platform. Use our tools to narrow by location, eligibility requirements and more. Add resources by clicking the “Refer” button.

2. **Share plan with client**
   Review and edit your referral, then share it via email or text message with your client or simply print it out for them. Your client will receive all the details they need to access the services you recommended.

3. **Track their progress!**
   We follow up with your clients to track their access of the services you referred them to. You can also update the status of a referral at any time so you can see what they’ve accessed or need help with.

If you need help getting started, contact us at help@1degree.org.

www.1degree.org