PROMOTE FINANCIAL WELLNESS

Money worries are one of the greatest sources of stress for Canadians – across all income levels and age groups. 70% of employees feel their employer should support financial well-being and 84% would be interested in financial education programs.*

VALUE-ADDED BENEFIT

Financial wellness is more than just providing group medical retirement programs. It is about a tailored financial plan to help manage expenses, debts, and to protect & plan for the future.

FULLY INDEPENDENT

Divergent Financial Planning is fully independent and not aligned with any financial institution, insurance company, trust company, or agency. We do not sell any financial products, mitigating conflicts of interest. As fiduciaries, we always act in the best interests of our clients.

PO Box 21008
Lethbridge, AB, Canada
(Treaty 7 Territory)
T1K 6X4

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Group Financial Planning & Financial Education



Divergent Financial Planning is proud to offer services to employers, unions, non-profits, and other professional associations. Our services are tailored to provide financial wellness for employees and members as a part of their overall benefits package.

- According to the Financial Consumer Agency of Canada, 40% of working Canadians feel overwhelmed by debt, 48% have lost sleep over finances, 35% spend all their net pay or more, 44% face financial difficulties if their pay was late, and 37% would delay their retirement because they have not saved enough money*. Nearly half of working Canadians admit that financial stress affects work performance; financially stressed employees are *5 times more likely* to be distracted at work.

- Our services complement your existing employee and member benefits plan by offering holistic financial planning to provide a blueprint for financial success and education seminars on financial wellness and empowerment. Investing in employee and member financial wellness helps to attract and retain talent, improve workplace morale, obtain better use of existing group benefits programs, and could potentially increase productivity.



DREW ADAMICK, CFP® has over 10 years of experience providing professional financial advice and planning for Canadians.

Drew and Divergent Financial Planning work on a fee-for-advice-only basis, accepting no commissions or referral fees.

Source: Financial Consumer Agency of Canada: https://www.canada.ca/en/financial-consumer-agency/services/financial-wellness-work/why.html