



TECHNOLOGY SERVICES

Withum can offer a wealth of resources designed to ensure you have the skilled assistance necessary to meet your business challenges.

Our integrated team of professionals is comprised of seasoned, well-known CPAs and industry leaders, who are at the hub of the technology industry. Our Technology Industry Group brings their collective knowledge and experience together to help you solve today's most pressing and complex issues, so that you can focus on the daily bits and bytes of your business. Our specialists work with many different types of companies spanning the entire spectrum of the technology sector.

Whether you're an entrepreneur forming your first high-tech venture, a technology company getting an exit plan ready or a seasoned company with a unique and proven technology that has spanned decades, Withum has the expertise and resources to not just meet but exceed your needs.

We live, work and play in technology hubs where our clients in this sector call home. Our team members have immersed themselves in the industry and make it a point to stay current, not just on tax and accounting matters, but with the changes important to your technology business.

TECHNOLOGY SERVICES

- Startup Capabilities
- Assistance with Funding Sources, including Venture Capital, Traditional Financing, Private Placements, etc.
- Equity Structure
- Stock-based Compensation
- IPO and SEC Services
- Revenue Recognition Issues
- R&D Accounting and Tax Treatment
- R&D Credit Consulting
- Corporate and Sales Tax Nexus Issues
- Transfer Pricing Issues
- Systems and Procedures Implementation
- Financial Forecasts and Budgets
- Royalty Compliance
- Strategic Planning and Alliances
- Mergers and Acquisitions



WE ARE AN INDEPENDENT MEMBER OF
**THE GLOBAL ADVISORY
AND ACCOUNTING NETWORK**



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The technology and emerging growth sector has an exclusive nature that's encompassed by many different types of businesses such as e-commerce, fintech, adtech, healthtech and SaaS. Recognizing this, we tailor each service to you.

As a value add, we can schedule a complimentary call to explore opportunities outside of your initial needs that make tech companies more efficient and profitable.

AUDIT SUPPORT



- Preparation of Stock-based Compensation Calculations
- Assistance with Technical Memos/Accounting Issues Required for Audits
- Assistance with Revenue Recognition Standards
- ASC 606 Implementation and Related Documentation
- Accounting for Warrants and Complex Equity Instruments
- 401(k) Audits
- Buy-side/Sell-side Due Diligence

TAX SERVICES



- Sales Tax Evaluation
- R&D and other Federal, State and Local Tax Credits/Incentives
- Preparation of Tax Provisions
- Transfer Pricing
- Excelsior, QETC and other State Tax Credits
- International Tax Planning
- Qualified Small Business Stock Planning
- Cost Segregation Studies
- Founder and Tech Executive Services
- Secondary Transactions
- M&A Tax Advisory

ADVISORY SERVICES



- Digital Workplace and Intranets/Turnkey Intranet
- Cloud Assessment Solutions
- Data, Analytics and Artificial Intelligence
- IT Managed Services
- Technology, Software and Application Modernization (ERP/CRM)
- Cybersecurity
- SOC Audits
- Internal Control Assessment
- Outsourced Accounting Services