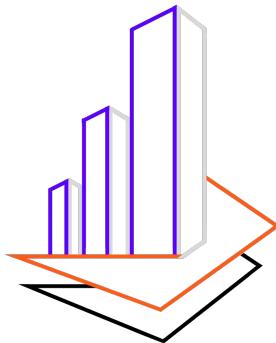


Purewater Financial Success through Clarity.

Cryptocurrency Services Offering Pitch Deck



Contents of this Pitch Deck.

(click on a selection to navigate to it)

Services We Offer
A Primer on Cryptocurrency
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Services We Offer



Virtual CFO Services

Our Virtual CFO services provide strategic financial guidance and oversight for your business.



Tax Planning, Strategy, and Preparation

Comprehensive tax planning and compliance services for businesses and individuals.



Accounting & Bookkeeping

Keep your finances organized with our professional accounting and bookkeeping services.



Crypto Implementation and Consultancy Services

Navigate the complex world of cryptocurrency business implementation, accounting, and tax and compliance with our expert guidance.



Business Development, Consultancy and Other Financial Services

Custom solutions for your specific financial and business development needs.

A Primer on Cryptocurrency

Multi-State & Nexus Rules

- Determining nexus for corporate income tax, sales tax, and franchise tax across different states.
- Some states have economic nexus thresholds requiring tax filings even without a physical presence.

Complex Deductions and Tax Incentives

- R&D Credits, energy incentives, and other specialized credits that have specific qualifications and documentation requirements.
- Depreciation and amortization under MACRS (Modified Accelerated Cost Recovery System) vs. specific industry rules (e.g., real estate).

Corporate Governance and Reporting

- Larger entities are subject to SEC reporting requirements (for public companies), which may tie into tax disclosures.
- More rigorous audit scrutiny and the need for in-depth tax planning strategies.
- Potential complexities around mergers & acquisitions, corporate restructuring, and international expansion.

Corporate Tax Complexity

- Must file Form 1120 for C Corporations (or Form 1120-S for S Corporations).
- Consolidated returns if the corporation owns multiple subsidiaries.
- Alternative Minimum Tax (AMT) considerations in certain cases.

Transfer Pricing and Cross-Border Transactions

- Companies with international operations face transfer pricing regulations to ensure transactions between related entities are at “arm’s length.”
- Double Taxation treaties and foreign tax credits can significantly complicate compliance.
- BEAT (Base Erosion and Anti-Abuse Tax) and GILTI (Global Intangible Low-Taxed Income) rules add further layers.

Solutions

Technology & Automation

- Cloud-Based Accounting:** We set up and manage systems that automate bookkeeping and integrate payroll, banking, and e-commerce data.
- Tax Software Integration:** Our firm uses advanced tax prep platforms to reduce manual errors and generate required forms automatically.
- Real-Time Financial Insights:** Automated dashboards let you see tax obligations and deadlines as they arise.

Tax Planning & Professional Advisory

- Quarterly Reviews:** Regular check-ins for estimated taxes and financial adjustments, so there's no last-minute scramble.
- Entity Structuring:** We advise on the best legal entity (LLC, S Corp, etc.) and handle setup to optimize tax benefits.
- Specialized Expertise:** Our CPAs and tax attorneys address cross-border concerns, R&D credits, and other complex matters specific to your situation.

Streamlined Processes & Documentation

- Centralized Record-keeping:** We establish standardized folders (physical or digital) to store W-2s, 1099s, receipts, etc. in one place.
- Tax Calendar & Reminders:** Our team monitors all filing deadlines (federal, state, payroll) and sends proactive alerts.
- Consistent Classification Rules:** We ensure proper worker classification (W-2 vs. 1099) and adopt uniform expense coding to minimize red flags.

Ongoing Education & Advocacy

- Client Workshops:** We offer training sessions to keep you informed on the latest tax law updates.
- Policy Monitoring:** Our firm tracks new legislation (federal and state) and recommends strategies to stay compliant.
- Industry Advocacy:** We collaborate with professional groups and lawmakers, sharing insights to help push for simpler, more effective tax regulations.

Pricing

Payroll and web3 Related Tax Compliance

starting at \$1,000/mo or \$10,000/yr

INCLUDES RUNNING SEMI-MONTHLY OR MONTHLY PAYROLL

COMPLETING QUARTERLY 941s AND ANNUAL 940

CALCULATE, PAY, AND FILE FEDERAL AND STATE UNEMPLOYMENT TAX AND RELATED RETURNS

Sales Tax and Related Crypto Tax Compliance

starting at \$1,500/mo or \$15,000/yr

INCLUDES CRYPTO BUSINESS SALES TAX LIABILITY CALCULATION AND FILING RELATED SALES TAX RETURNS

INCLUDES CLIENT ADVOCACY FOR THAT TAX YEAR

NOTE: If bookkeeping needs to be done it will be an additional per-hour charge.

Total Crypto Compliance Package

starting at \$3,000/mo or \$30,000/yr

ALL TAX RETURN SERVICES FOR THE ENTITY, INCLUDING INCOME TAX, PAYROLL TAX, SALES TAX, AND OTHER TAX COMPLIANCE NEEDED

INCLUDES CLIENT ADVOCACY FOR THAT TAX YEAR

NOTE: If bookkeeping needs to be done it will be an additional per-hour charge.

Other Crypto Consultation Services

Pricing varies per project

WE CAN ASSIST YOU WITH AD HOC, PLANNING, STRATEGIZING, OR ANY OTHER SPECIAL CRYPTO-RELATED PROJECTS.

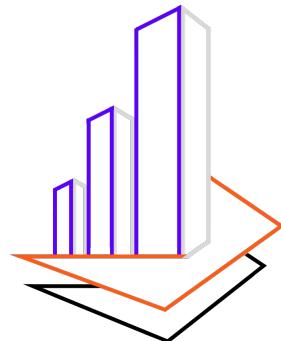
NOTE: Please note that pricing will be considered on a per-hour basis for ad hoc tax planning and strategy services.

“We do what we do
so that you can do
what you love.”



Vivek Laungani, CPA
Founder • Purewater Financial

Ready to begin navigating?



Schedule a call with us
or
Reach out to us here today!

