Alpha Alternatives

EPM for Insurance

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Plan, model and report across the entire Insurance Lifecycle

From planning and underwriting to reserving and reporting, cloud-based EPM platforms replace fragile spreadsheets and rigid legacy systems with one connected platform for real-time performance monitoring, capital planning, and financial reporting. Implemented and accelerated by Alpha FMC.

COMPLEX MODELLING CAPABILITIES FOR INSURANCE

1 Financial Reporting

- IFRS 17 & CSM Accounting
- Multi-GAAP (IFRS 17, Solvency II, Local)
- Multi-Entity Consolidation

2 Underwriting Performance

- Combined Ratio & Loss Ratio Analysis
- Reserve Roll-forwards
- Pricing & Underwriting Assumptions

3 Planning & Forecasting

- Premium & Business Planning
- Expense & Cost Allocation Planning
- Capital & Solvency Planning

4 Capital & Risk Management

- Reinsurance Structuring & Allocation
- Macro Scenario & Stress Testing
- Capital Ratio & Dividend Capacity Management

Life	Annuities	P&C	Specialty	Health	Reinsurance	London Market	Run-off

Connected Data

Connects directly to your source systems, actuarial engines, and data warehouse. No more re-keying. No more reconciliation. Every model draws from the same governed data, across every entity, line of business, product and geography.

Collaborative Planning

Actuaries, finance teams, and the CFO all work in the same model simultaneously. Workflow-driven approvals, full audit trails, and comments built in. Every assumption is visible, every change is tracked, and the version-control nightmare is over.

AI Native Planning

Utilise native AI with a network of specialized Agents, working in harmony to analyse build, and report in real time with the option to connect directly with your preferred LLM.

Accelerated by Alpha

Alpha's Accelerator models provide 60–80% of a typical implementation out of the box, built from a decade of delivering EPM solutions across financial services. You get a working solution faster, at lower risk, delivered by a specialist team focused on insurance finance.

FASTER
Reforecasts in hours, not weeks

DEFENSIBLE
Governed formulas, full audit, no "black-box" Excel

SCALABLE
One platform across entities, regulators & currencies

AI-READY
Native AI & open to your AI Assistants

Talk to Alpha's Insurance EPM team

We help insurers move from spreadsheets and legacy solutions, with swift implementation timelines and with AI capabilities switched on from day one.

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