

Cin7 Core & Avalara Integration

Avalara is a tax-compliance software package that integrates with many business applications, including Cin7 Core. The Avalara Platform and the Avalara Compliance Cloud both give you the advanced technology and content you need to reduce the complexity of tax compliance. Integrating this solution with Cin7 Core will allow you to have accurately calculated and much more manageable sales tax rates, in addition to being able to automate and simplify the process of filing your sales tax returns. For a more technical explanation of how Avalara and Cin7 Core work together, see Cin7's documentation.



Why Avalara?

Automate Sales Tax Calculation

Sales tax rates and how they're applied are changing all the time. This can make charging the correct tax tricky, especially when different rates for cities, counties, and other jurisdictions are involved. Avalara can take the headache out of keeping up with all of this and can help you calculate sales tax rates on your invoices in Cin7 Core with greater accuracy for millions of products across thousands of jurisdictions.

Simplify Sales Tax Returns

Keeping up with the nexus obligations and each jurisdiction's return requirements can be costly and hard to scale with your growing business. Avalara can help you offload the high costs and hassle of sales tax returns by utilizing their vast database of tax content, rates, and rules to help you keep up with nexus laws, identify the states/jurisdictions where you sales may create an obligation to register, and keep track of when you need to file for each jurisdiction. By connecting Avalara to Cin7 Core, you are able to use their returns and reporting products to help you take the stress out of managing your returns and allow you to keep your resources focused on revenue generating tasks.

For more information, call 1-800-AVALARA to get a better view into the services they offer and how they can help you!

Data Sync

Sales Transactions

When the user creates, changes, undoes, or voids an invoice in Cin7 Core, the corresponding committed transactions will be created/updated/deleted in Avalara. Committed transactions in Avalara are generated for all authorized invoices in Cin7 Core that have not been uploaded to Avalara or have been edited since the last synchronization.

Product Tax Codes

Tax Codes from Avalara are able to be assigned to individual products in Cin7 Core within the Avalara integration. This helps Avalara apply the correct tax codes to all of your individual products that might be taxed differently than a standard product when calculating a tax rate for an invoice.

Sales Tax Exemptions

Tax exemptions are able to be assigned to either individual clients, client addresses, or transactions to help make sure these exemptions are automatically applied for tax calculation.

Sales Tax Calculation

Taxes for Cin7 Core sales are calculated using the Avalara API whenever the user clicks on the Authorize button for a sale quote, order, and invoice (credit notes use taxes from the original sale) in Cin7 Core, as long as Avalara is enabled.

