

Curriculum Vitae

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	Education
1959 - 1963	U. of Notre Dame Notre Dame, Indiana B.S. in Electrical Engineering
1963 - 1965	Massachusetts Institute of Technology <i>Cambridge, Massachusetts</i> S.M. and E.E. in Electrical Engineering
1965 – 1968	U. of California <i>Berkeley, California</i> Ph.D. in Electrical Engineering and Computer Science
	Employment
1965	NASA <i>Moffett Field, California</i> System Engineer
1967 – 1968	U. of California <i>Berkeley, California</i> Assistant Professor of Electrical Engineering and Computer Science
1968 - 1973	Bell Telephone Laboratories <i>Holmdel, NJ</i> Member of Technical Staff
1973 - 1984	Bell Telephone Laboratories <i>Holmdel, NJ</i> Technical Supervisor
1984- 1994	Bell Communications Research <i>Red Bank, NJ</i> District Manager

	U. of Adelaide Adelaide, Australia Invited Professor of Applied Mathematics
1994 - 1995	Bell Communications Research <i>Red Bank, NJ</i> Chief Scientist
1995 – present	The Forys Consulting Group Inc. (EIN 22-3369136) Holmdel, NJ President
2000- present	ISC Consulting New York, NY Algorithm Specialist
2009-2010	Glastonbury Musings <i>Holmdel, NJ</i> Senior Consultant on NSF Grant
	Awards received
1974	Eta Kappa Nu Runner-up: <i>Outstanding Young Electrical Engineer (USA) of the Year Award</i>
1988	Bell Communications Research Red Bank, NJ Award of Excellence
1992	Bell Communications Research Red Bank, NJ Bellcore Fellow (5 th to receive this award)
	Functional summary
Low Speed Data	Technical Analyses, Generic Requirements, Traffic Engineering
	I led the Bellcore effort to test and analyze a number of ISDN data applications on #5ESS, DMS 100F and Siemens EWSD. I also analyzed various network elements in X.25 packet networks including products from Siemens, NTI and BBN. Had prime responsibility for traffic, network management and performance sections of Bellcore's Packet Switch Generic Requirements documents. I developed algorithms to design low speed packet networks, which resulted in prototype software. I developed a fundamental new methodology to service packet networks using simple measurements of burstiness.
High Speed Data	Data Traffic Characterization, ATM traffic engineering
	I headed the Bellcore effort to demonstrate inadequacy of current traffic models for engineering of high-speed data and other ATM applications. One of the main areas of application was Internet traffic engineering. Was responsible for developing alternative, fractal and self-similar, traffic

	models which can accurately predict effects of actual high-speed data traffic on system performance. I developed a world-leadership position in developing ATM traffic engineering methodologies. I proposed and modified several Bellcore generic requirements for local access technologies.
Intelligent Network	Network Integrity Analysis
	I was Bellcore's prime technical leader for determining root causes and proposing solutions in several SS7 outages including the 1990 ATT outage and the 1991 DSC STP outages. I had responsibility for the performance and robustness testing of several key Intelligent Network elements and their network management protocols. These included most of the SSPs and STPs used by the RBOCs and two SCPs.
	IN Requirements
	I was responsible for refining the performance requirements for Intelligent Network elements and end-to-end objectives. Part of this responsibility included the development of mathematical models of AIN performance. This resulted in identification of several problems in the existing SS7 protocols and the performance impacts of a number of proposed solutions were quantified.
	PCS & IN Architectures
	I had responsibility for determining the impacts of various architectures on PCS (cellular) performance. This included the placement of AIN triggers in switch configurations, various PCS architectures and their performance characteristics, and the real time impacts of selecting protocol parameters for key AIN features such as automatic-call-back.
	Technical Analyses
Switch Analysis	I analyzed (and tested) traffic engineering algorithms, traffic performance during normal and overload conditions, and the adequacy of traffic measurements for a number of voice switches. Special emphasis was put on real-time capacities of processors. These switches included: AT&T's Nos. 1/1A, 2, 4 and 5 ESS; DCT, Dimension PBX and VMS; NTI's DMS 100F including the SuperNode SE, DMS 200, TOPS and QMS; Siemens' EWSD; Ericsson's AXE; DSC's Megahub; Rockwell's DCD and parts of others. I was first to quantify effects of non-stationary and non-Poisson traffic on SPC switch performance.
Switch Requirements	Network Management, Capacity, Traffic, and Overload Requirements
	I was responsible for developing and maintaining several sections of Bellcore's Local Switching Systems Generic Requirements (LSSGR) including sections on switch capacity estimation, traffic engineering, overload performance, traffic measurements and essential service protection. I invented the Last- In-First-Out (LIFO) overload strategy used in most modern switches in the US market and required by the LSSGR. I discovered the "traffic synchronization" effect, which can produce undesirable chaotic behavior in switches, and I developed an easily implementable solution. I was part of team that wrote the original requirements for the #5ESS.
Operator Services	Forcing and Facilities Algorithms
	I had prime responsibility for over 15 years for developing and maintaining all call center force staffing algorithms for the pre-divestiture AT&T and later for the Bell Operating Companies. I also had prime responsibility for facilities engineering issues (see above under Switch Analysis). I was a key supporter of the economic introduction of new technologies into call centers. I am currently an algorithm specialist for ISC, a company who makes call center staffing software.

Network Vulnerability	Overload and Outage Analyses, Priority Traffic, Network Management
Network vumerability	I was prime technical contributor to National Emergency Telecommunications System (NETS) study that characterized the impacts of various network outage scenarios on local switch performance. Proposed priority algorithms and quantified their effects in mitigating service impacts on high-priority users. I was sponsored by the NSF to represent the US telecommunications industry at a joint US-Japan earthquake symposium. I analyzed the impacts of earthquakes on local exchange service.
Voice Networks	Traffic Forecasting, Private network analysis, Faulty trunk analysis, Video on Demand
	I pioneered the introduction of Kalman filtering techniques for traffic forecasting. Analyzed, and resolved, chronic trouble conditions in private networks which included both voice and data. I analyzed trunk termination problems in switching system, as well as network engineering and design. I pioneered the performance analysis of faulty telecommunications trunks having short, but ineffective, holding times. I analyzed several alternatives for providing video on demand services.
Voice Mail Systems	Analysis of V-Mail Systems, traffic engineering, switch impact
	I analyzed (and tested) the traffic handling capabilities of several voice mail platforms and analyzed their engineering algorithms. I determined appropriate engineering loading levels for switch access. I determined switch capabilities and SMDI link limitations for various products.
Communication and Control	Aerospace Applications, Satellite Communications, Air Traffic Control
Theory	I developed optimum algorithms for an infrared tracking system, and optimal detection of initial positions of dynamic objects. I determined optimum radar pulse allocation algorithm, and bounds on transmission rate performance through unknown channels. I analyzed the performance of UPCM coding system. I applied Kalman Filtering algorithms to predict traffic in telecommunications satellite application. I developed models and a validation methodology for air traffic control management system.
Teaching	University Courses, In-Hours Courses, Outside Short Courses
	I developed and taught advanced undergraduate courses in circuit theory, system theory and communications theory. I developed and taught graduate university courses in Teletraffic Models; one emphasizing theory for Ph.D. students, the other emphasizing applications for industry students. I developed and taught several in-hours courses at Bell Labs and Bellcore: Linear Discrete-Time Filtering Theory, Congestion Theory, Advanced Traffic Theory, Real Time Capacity Estimation and Computer Performance Analysis. I also developed and taught short (1-2 day) courses for industry, including the FCC: Introduction to Traffic Engineering.
	Publications and Professional Activities
	I have contributed extensively to various journals and conferences. I was session chairman at variety of conferences. I have over 38 external publications and talks. I was a reviewer for several technical journals and conferences. I also was a large grant reviewer for the Australian Research Council.

	Consulting Activities 6/1995-6/2016 (30+ worldwide clients)
Internet Impact	Analyzed the impacts of Internet access for a major telecommunications carrier.
Internet Access	Analyzed the effects of local switch switching architectures on Internet access.
ADSL Performance	Developed approaches to quantify the performance of various bandwidth-sharing algorithms for ADSL
Hybrid Fiber/Coax	Analyzed (and optimized) the traffic engineering methods provided by three major suppliers of hybrid fiber/coax networks. Analyzed network and switching costs for a voice over cable proposal for an international supplier.
Satellite Communications	Analyzed performance, provided traffic inputs, and helped specify traffic network management/ congestion controls for three packetized voice and data satellite communications systems and analyzed impacts of web caching for a fourth system
ATM Engineering	Established quality of service metrics for large packet switched network on behalf of a major telecommunications carrier. For a large consulting firm, I estimated the equipment augmentation necessary to meet various traffic demands for a variety of data technologies including ATM, Frame Relay and MPLS.
ATM Buffer Design	Analyzed optimal buffer designs for major Asynchronous Transfer Mode (ATM) data switch supplier.
ATM CAC	Assessed the effectiveness and efficiency of several suppliers' ATM Call Admission Controls. Developed CAC algorithms that account for self-similar data traffic, as well as other applications.
ATM Signaling	Investigated merits of using ATM Variable Bit Rate data services to handle associative broadband signaling.
IN and LNP	Analyzed various Intelligent Network Local Number Portability implementations for a large telecommunications supplier.
IN Interconnection	Wrote a white paper for an Asian regulatory commission analyzing the issues involved in network interconnection, both trunking and Intelligent Network SS7.
IN Advisor	On behalf of the European Commission, served as an advisor on a Intelligent Network research project.
Switch Analysis	As part of a team of 4 internationally recognized experts, conducted an analysis of nearly all aspects of a modern digital switch in a competitive environment including network management and operational issues.
Switch Operations	Analyzed the success of a major system provider in integrating a new switching system into its daily operations/network management systems.
Switch Performance	Resolved capacity and performance problems experienced by a CLEC with a modern digital switch.
Capability Assessment	Analyzed the capabilities of an emerging switching product on behalf of a large potential

	investor.
Call Center Forcing Regulatory Measurements	Determined adaptive algorithms to predict load and force requirements for the IRENE [™] call center product. Provided new approach to force management for a large carrier. Key technical support expert for international sales for ISC. Key algorithm specialist. On behalf of an Asian regulatory agency analyzed the efficacy of measurements for universal service obligations.
Client Server Engineering	Director Performance Analysis for GLADSIS. Helped architect, engineer and market/sell two client server systems. Consulted on engineering and operational issues for screen based phones providing Internet access, SMS type service using ADSI. Assisted major client in developing advertising capabilities for screen based phones.
IXC Analysis	Analyzed the network routing and signaling capabilities of a major IXC.
Fiber Optic Networks	Defined the functional specs, detailed algorithm specification and GUI specs for a network planning simulation used by a fiber optic switch company. Also defined the functional specs for a network planning tool and capacity expansion tool and network management system. Was responsible for bottleneck analysis and contributed to reliability analysis of a fiber optic switch. Responded to various RFPs for fiber optic technology. Consulted on fiber optic switch design for two fiber optic switch companies.
Consultant on Network Design	Consulted for a large international consulting company on network design and growth for a variety of network elements including voice, voice over IP, frame relay, ATM, wide area Ethernet.
Emergency Notification System	Helped design, plan and sell demo emergency notification system to a major telecommunications company.
Optimal Sequencing	Consulted on technical matters and assisted in international sales for company offering optimal sequencing products. Helped develop and implement a successful NSF proposal for optimally assigning class rooms, students and faculty and parking facilities in a university setting.
Expert Witness/Consultant	Expert witness/consultant in many projects involving cellular and landline network performance and cellular architectures/features; IP and patents for data networks, network management, internet technologies including VoIP, ATM networks and switches, IP routing protocols, AIN, voice and data switching, satellite communications, network restoration, agent collaboration, wireless LANs, WiMax, mobile routing protocols, Unlicensed Mobile Access (UMA), voice mail and switch features, locality searches, calling card technology and call center technology, network interface controllers, network restoration, institution communications systems; cellular telephone features: 2 large class action suits involving ISP performance issues, and a contract indemnification dispute.

Hired by	Adversary	Case Identification	Nature of Case	Involvement
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2016- 01333, Patent 9,094,500	Inter Partes Review	
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2016- 01123, Patent 8,630,726	Inter Partes Review	
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2016- 00996, Patent 9,143,609	Inter Partes Review	
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2015- 01222, Patent 8,750,486	Inter Partes Review Call Center Providing Goods and Services to Inmates	1/2 day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2015- 01221, Patent 8,469,068	Inter Partes Review Alternative Billing Methods	1/2 day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2015- 01219, Patent 8,626,118	Inter Partes Review Monetizing Collect Cellular Calls	1/2 day deposition

Global Tel*Link	Securus Technologies	Case CBM2015- 00145 Patent	Covered Business	1/2 day deposition
(Sterne Kessler)		7,860,222	Method	
			Institutional Communications Systems	
Global Tel*Link	Securus	Case IPR2015-	Inter Partes	One day
(Sterne Kessler)	Technologies	00155, Patent 7,853,243	Review	deposition
			User authentification in institutions	
Global Tel*Link	Securus	Case IPR2015-	Inter Partes	One day
	Technologies	00156, Patent	Review	deposition
(Sterne Kessler)		7,551,732	Voice recording, monitoring and retrieval	
Time Warner	Sprint	US District Court,	Patent	One day
Cable, Inc.	Communications Co.	District of Kansas, Case	Infringement	deposition
(Kaye Scholer)		No. 11-2686-JWL	(10 patents)	
			VoIP	
Global Tel*Link	Securus	Case IPR2014-	interworking Inter Partes	One day
	Technologies	00810, Patent	Review	deposition
(Sterne Kessler)		7,324,637	Deseures	
			Resource allocation and	
			methods	
	Mahila		Detent	One day
LG Electronics MobileComm	Mobile Telecommunications	US District Court, Eastern District of	Patent Infringement (3	One day deposition
U.S.A.,	Technologies, LLC.	Texas, Marshall Division	patents)	
(Mayer Brown)			2-way pagers	
		Case No. 2:13- cv-947-JRG-RSP		
Global Tel*Link	Securus	Case IPR2014-	Inter Partes	One
(Sterne Kessler)	Technologies	01282, Patent 7,860,222	Review	deposition

Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 01278 Patent 7,860,222	Inter Partes Review Institutional Communications Systems	Two one day depositions
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00825 Patent 7,529,357	Inter Partes Review Institutional Communications Systems	Half day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00824 Patent 8,340,260	Inter Partes Review Institutional Communications Systems	Half day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00810 Patent 7,324,637	Inter Partes Review Institutional Communications Systems	One day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00749 Patent 8,577,003	Inter Partes Review Institutional Communications Systems	Half day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00696, Patent 8,477,766	Inter Partes Review	

Global Tel*Link (Sterne Kessler)	Securus Technologies	Case CBM2014- 00166, Patent 7,860,222	Covered Business Method Review	
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00493 Patent 7,899,167	Inter Partes Review Institutional Communications Systems	Half day deposition
Global Tel*Link (Sterne Kessler)	Securus Technologies	Case IPR2014- 00785 Patent 6,636,591	Inter Partes Review Institutional Communications Systems	One day deposition & ¹ ⁄ ₂ day deposition
Amazon.com Inc (Latham Watkins)	Telebuyer, LLC	Telebuyer LLC v. Amazon.com, Inc. US District Court for the Western District of Washington at Seattle Case No. 2:13- cv-01677-BJR	Patent Infringement (7 patents) Network Transaction Systems	One day deposition
Marvell Semiconductor (Quinn Emanuel)	U.S. Ethernet Innovations, LLC	U.S. Ethernet Innovations, LLC, vs. Acer, Inc., et	Patent Infringement (3 patents) Network	One day deposition

AT&T	TR Labs	al., and Atheros Communications, Inc. et al., Intervenors and related third party compaints. US District Court, Northern District of California, Oakland Division CASE NO. 4:10- cv-03724-CW (LB) TR Labs v. AT&T	Interface Controllers Patent	One day
(McDermott, Will		et al	Infringement	deposition
& Emery)		US District Court New Jersey	(1 patent)	
		No. 09- 3883(PGS)(DEA)	Network Restoration	
Muzak (Baker Hostetler)	Info-Hold	Info-Hold, Inc. v. Muzak Holdings LLC and Muzak LLC	Patent Infringement (1 patent)	Two depositions
		US District Court	Music Distribution Systems	
		Southern District of Ohio, Western Division		
		No. 1:11-cv-283		
Cisco (Morgan Lewis)	XpertUniverse	XpertUniverse, Inc. v. Cisco Systems	Patent Infringement, Trade Secret Misappropriation	One day Deposition, trial testimony
		US District Court District of Delaware	Collaboration Systems	
		No. 09-157-RGA		

Siemens et al (Pepper Hamilton LLP)	vTRAX Technologies Licensing, Inc.	VTRAX Technologies Licensing, Inc. v.	Patent Infringement	One day Deposition
Defendant	Licensing, inc.	Siemens Communications, Inc. et. al.	Collaboration Systems	
		US District Court Southern District of Florida, West Palm Beach Division, case No. 9:10-cv- 80369 KLR, filed 3/10/2010		
Jingle Networks Inc (Sterne, Kessler, Goldstein & Fox) -	Grape Technology Group & KGB USA	Grape Technology Group, Inc. et al v. Jingle Networks	Patent Infringement Call Center Technologies	One day deposition, trial testimony
Defendant		US District Court for the District of Delaware	Teennologies	testimony
		Case No. 1:08- cv-00408-GMS, filed 7/3/2008		
XM/Sirius, Geico (Kramer Levins, Venables) - Defendant	Ronald A. Katz	In re Katz Interactive all Processing Patent Litigation,	Patent Infringement Call Center Technologies	One day deposition
		US District Court Central District of California		
		Case No. 2:07- ml-01816- RGK - FFM filed 3/30/2007		
		Ronald A Katz Technology Licensing L. P. v Comcast Corporation et al		
		Case No. 2:07- cv-06996-RGK-		

		FFM, filed 10/26/20-07		
Bell South (Sidley Austin) - Defendant	Florida Power and Light	Carolina Power & Light Company et al. v. Aspect Software, Inc. el al., THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF NORTH CAROLINA, WESTERN DIVISION Case No. 5:08- cv-00449-BO, filed 09/09/2008	Patent Infringement, Contract Indemnification Call Center Technologies	One day deposition