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May 27, 1999

Via Federal Express

9982-0005-999

Mr. Ovid Santoro
DEUTSCHE BANK AG LONDON
Equity Capital Markets - Principal Investments
Winchester House, 1 Great Winchester Street
London ECN 2EQ

**Confidential —
For Client Use Only**

Re: [REDACTED]

Dear Ovid:

Pursuant to our conversation today, please find [REDACTED]
[REDACTED]

Once you have had an opportunity to review these materials, [REDACTED]
[REDACTED]

Very truly yours,


Andrew J. Gray IV

Enclosures

c: Paul R. De Stefano, Esq. (w/o encl.)

CA1 - 218518.1

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May 19, 1999

9982-0005-999

DRAFT

Mr. Ovid Santoro
DEUTSCHE BANK AG LONDON
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Winchester House, 1 Great Winchester Street
London ECN 2EQ

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Re: [REDACTED]

Dear Ovid:

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED] potential patent application that is
based upon the disclosure that you presented at Pennie & Edmonds LLP on April 15th, 1999.
[REDACTED]
[REDACTED]

CAI - 217592.1

PENNIE & EDMONDS LLP

Mr. Ovid Santoro

May 19, 1999

Page 2

[REDACTED]

[REDACTED]

[REDACTED]

Very truly yours,

DRAFT

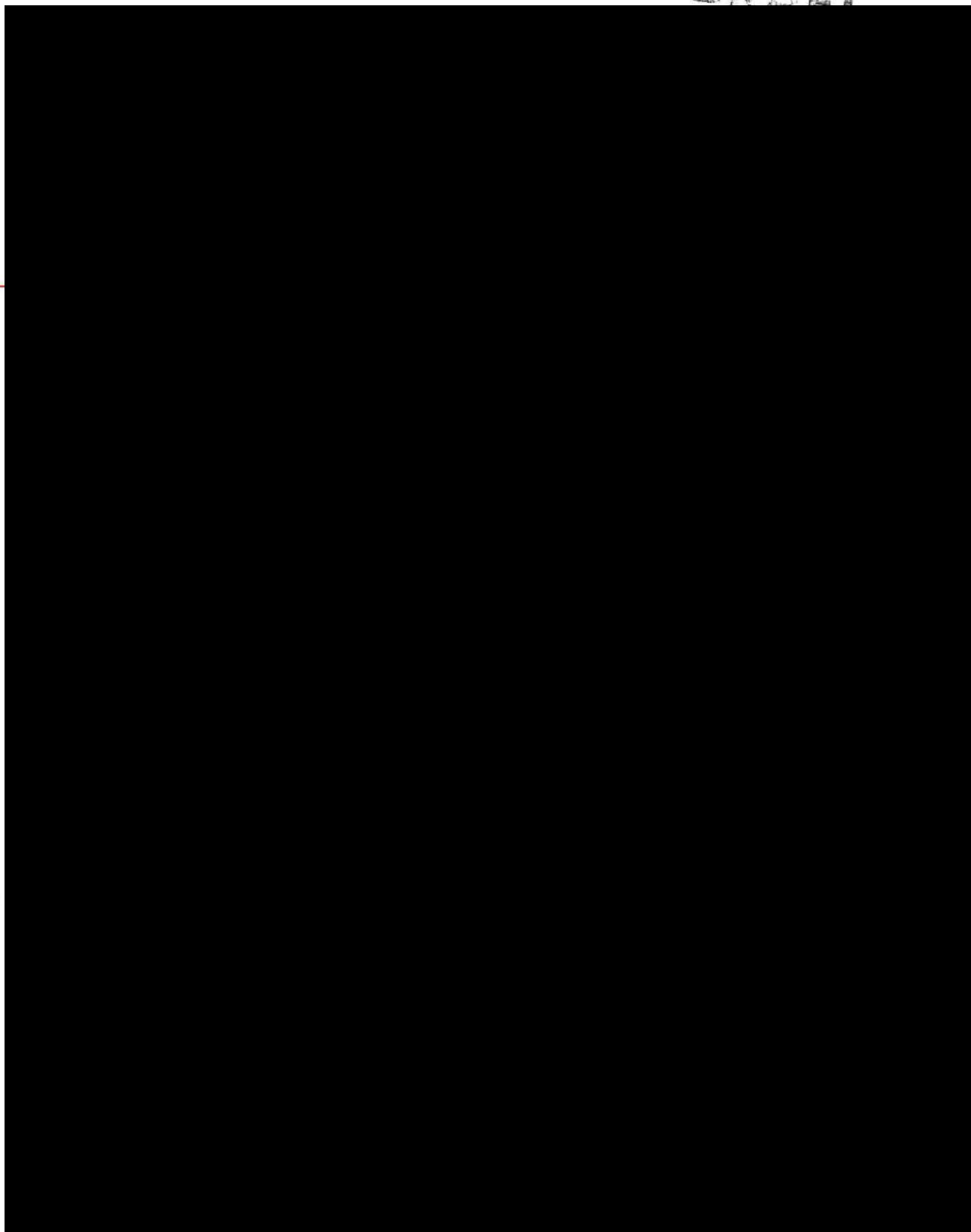
Andrew J. Gray IV

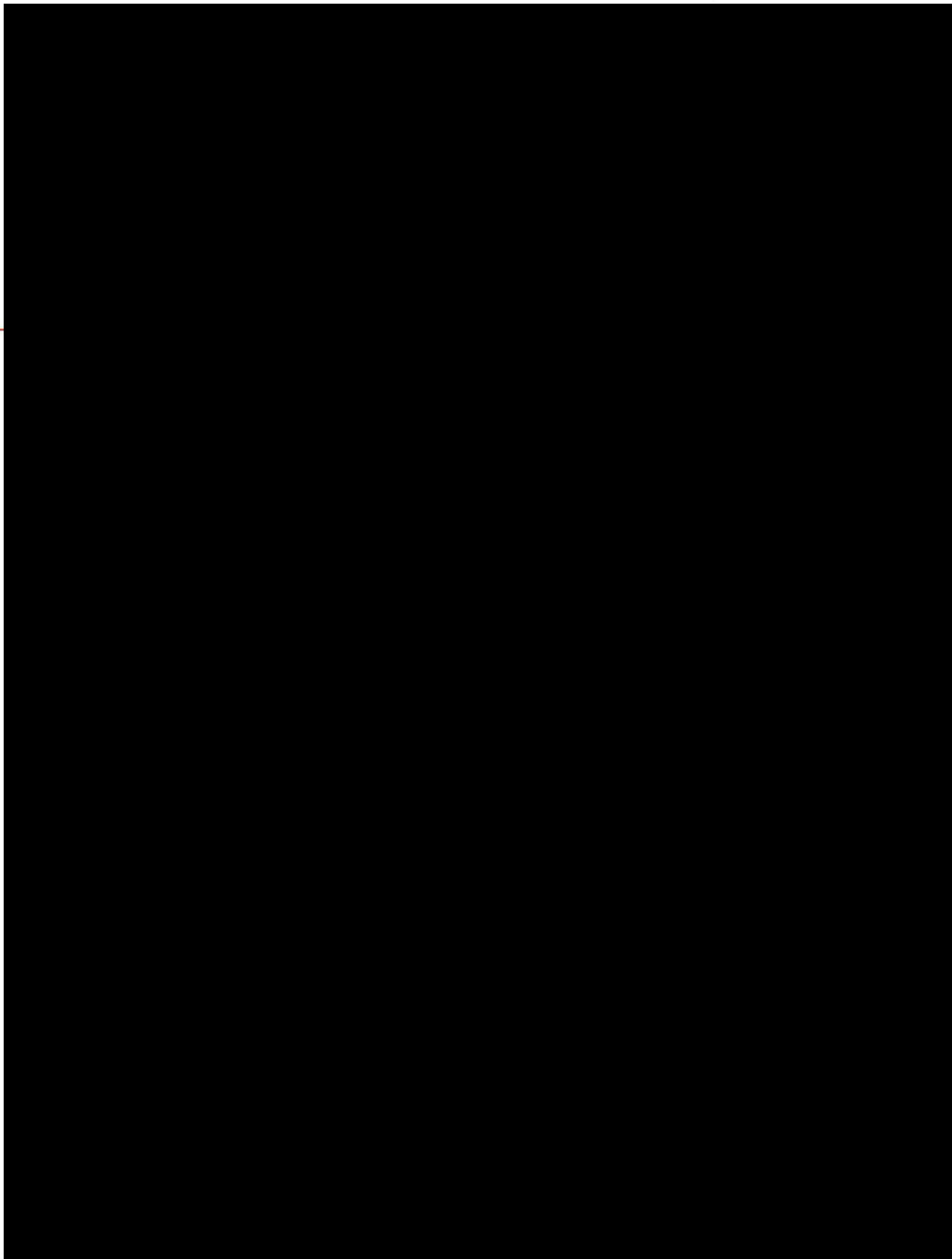
Enclosures

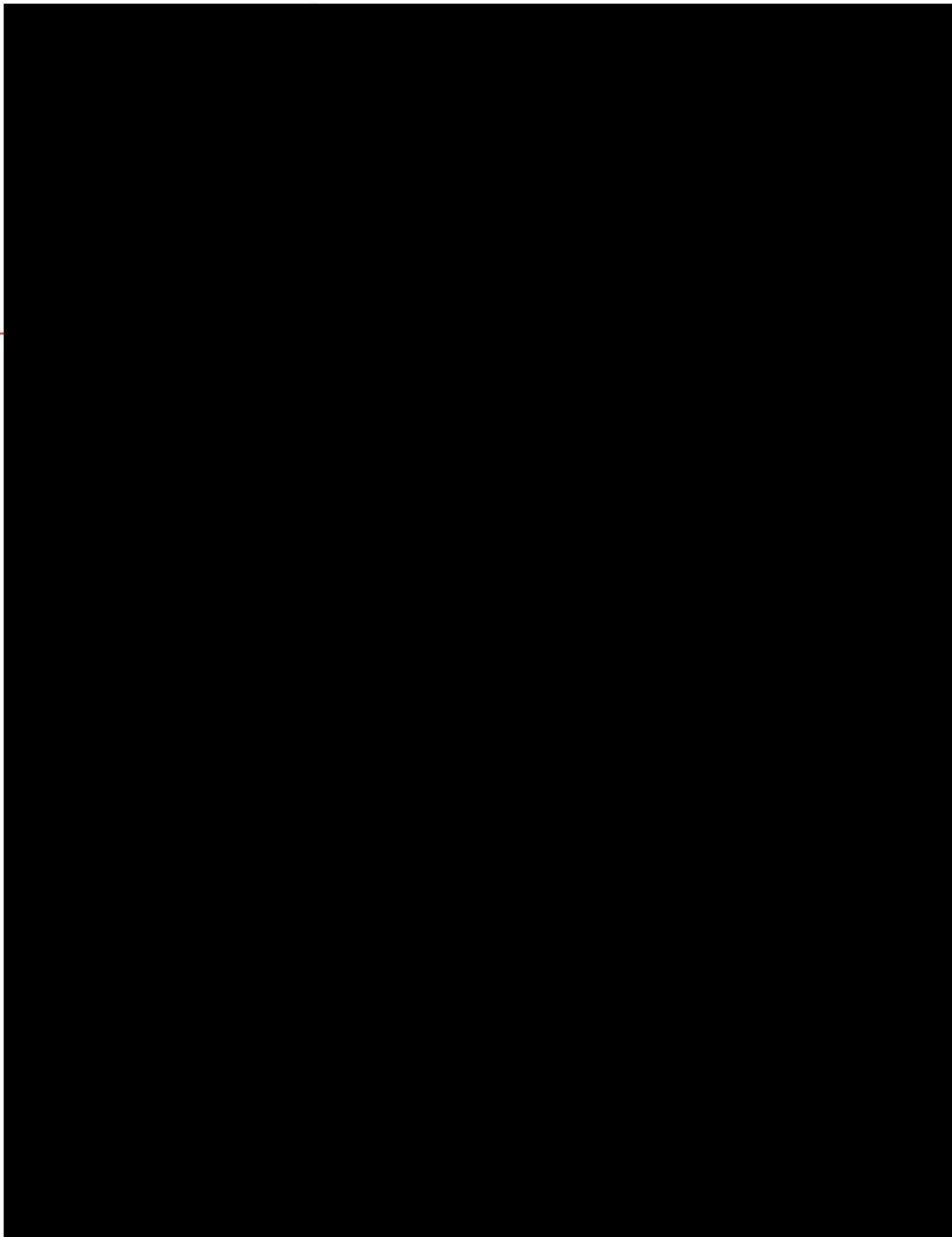
c: Paul R. De Stefano, Esq. (w/o encl.)

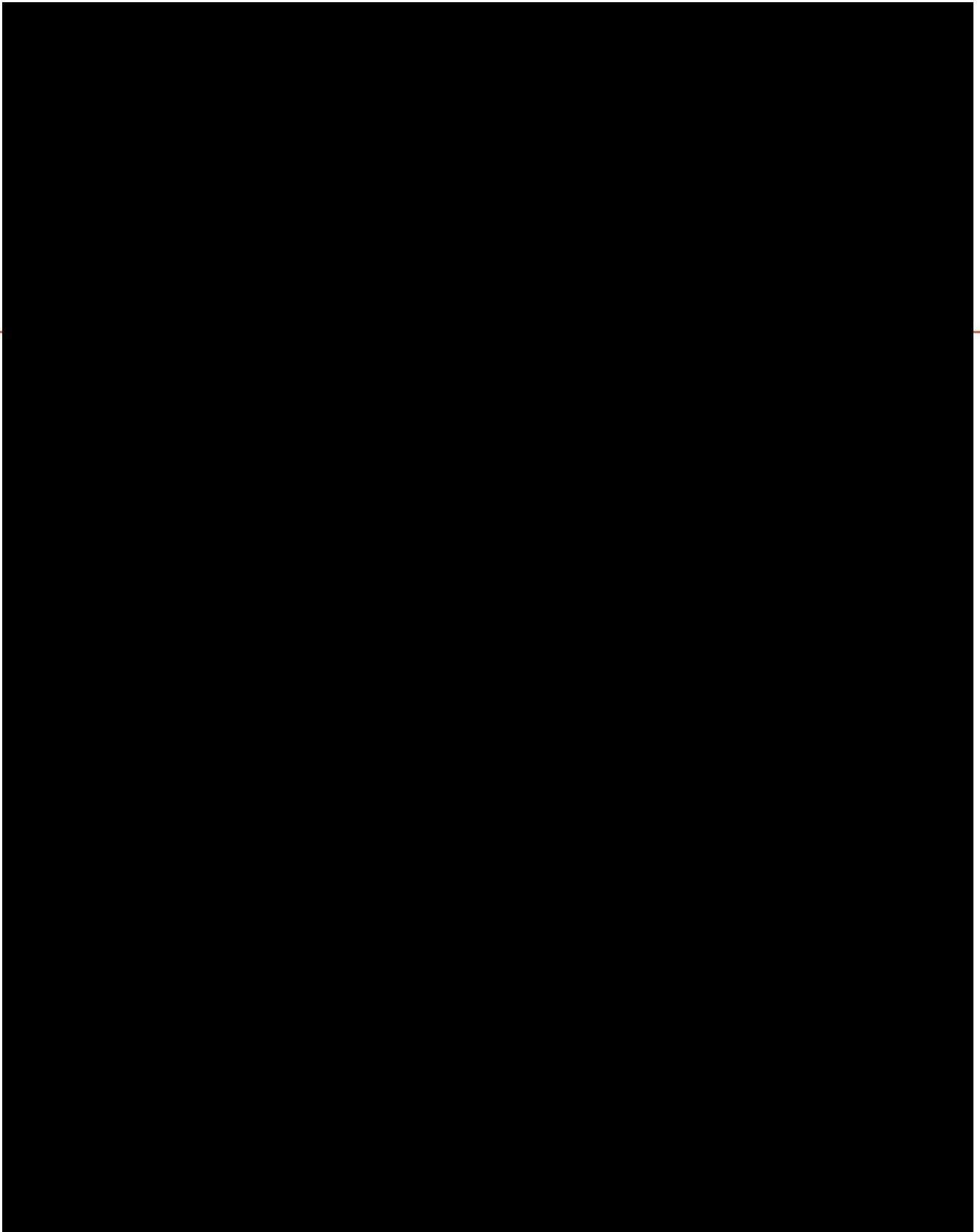
APPENDIX A

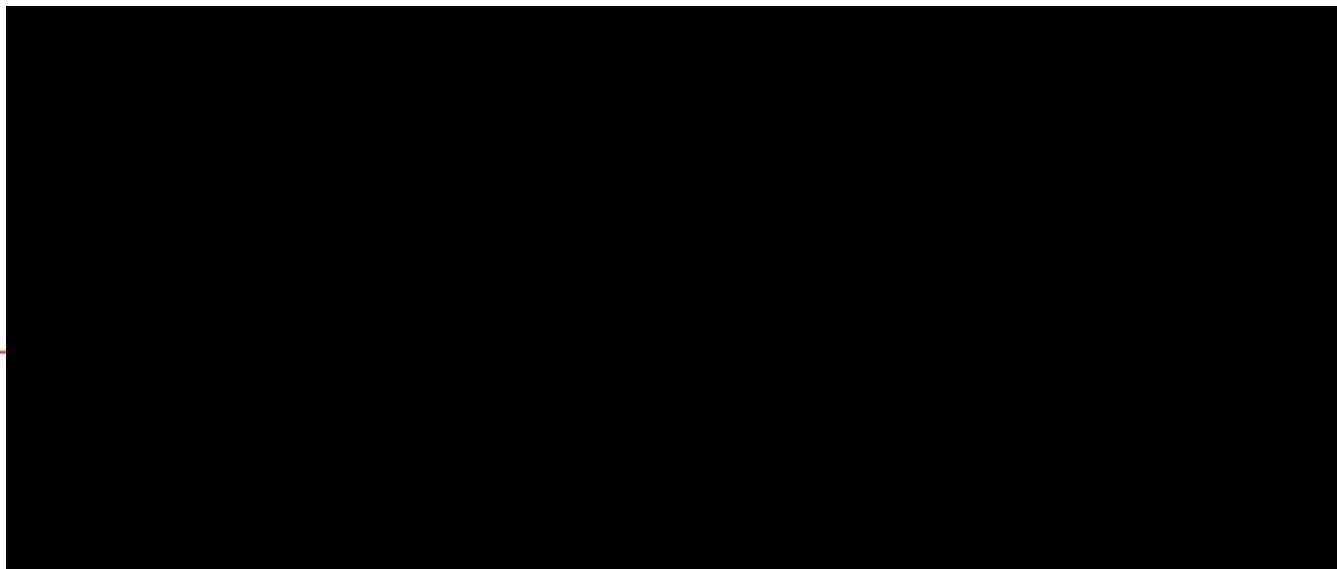
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