536 Liberty St. San Francisco, CA 94114 Home/Cell/Business: (512) 784-2966 Email: Scott.M.Nettles@gmail.com

## **Research Interests**

Experimental computer science and engineering. Networking, operating, and transaction systems. Programming languages. Wireless and mobile networking. Design and implementation of wireless node prototypes. Cross-layer network design and implementation. Active networking and mobile code. Memory management and high-performance garbage collection. Persistent storage management.

## Education

1988 – 1995, Carnegie Mellon University
 Ph.D. in Computer Science, 1996.
 Thesis: Safe and Efficient Persistent Heaps
 Advisor: Jeannette Wing

M.S. in Computer Science, 1992.

1981 – 1984, Department of Chemistry, Stanford UniversityPalo Alto, CAPh.D. candidate. Research focus - statistical mechanics and computational chemistry.

1977 – 1981, Michigan State University B.S. in Chemistry (Honors College), 1981.

#### Awards

**2008** Grand Prize Award for WinCool Wireless Networking Demo Contest WiNTECH Workshop at ACM MobiCom 2008, San Francisco, CA for Hydra demonstration.

2005 Outstanding Faculty Software Engineering Masters Program.

 $\mathbf{2002}\,$  First PhD student, Michael Hicks, winner of the 2002 ACM SIGPLAN Doctoral Dissertation award.

**1997** – **2001**, NSF CAREER award for "CAREER: Advancing Experimental Computer Science in Storage Management and Education."

 $1977-1981,\;$  Merit Scholar, Alumni Distinguished Scholar, Michigan State University.

Work Experience	
${\rm May} {\rm 2013-Present},$	Austin, TX/San Francisco, CA
Consultant.	
June 2013 – May 2015, The University of Texas at	t Austin Austin, TX
Adjunct Associate Professor, Department of Electrical a	and Computer Engineering.

September 2005 – May 2013, The University of Texas at AustinAustin, TXAssociate Professor (with tenure), Department of Electrical and Computer Engineering.

September 1999 – August 2005, The University of Texas at Austin Austin, TX Assistant Professor, Department of Electrical and Computer Engineering.

March 2001 – December 2004 University of PennsylvaniaPhiladelphia, PAAdjunct Assistant Professor, Department of Computer and Information Science.

Pittsburgh, PA

East Lansing, MI

Scott M. Nettles	
August 1998 – August 1999, The University of ArizonaTucson, AZVisiting Assistant Professor, Department of Computer Science.Tucson, AZ	2
January 1995 – August 1999, University of PennsylvaniaPhiladelphia, PAAssistant Professor, Department of Computer and Information Science.Philadelphia, PA	L
Summer 1990, DEC Systems Research Center    Palo Alto, CA      Wrote formal specification of copying garbage collection in Larch specification language.	L
September 1988 – December 1994, Carnegie Mellon UniversityPittsburgh, PAResearch Assistant, School of Computer Science.Pittsburgh, PA	L
May 1985 – August 1988, DEC Western Research Laboratory Palo Alto, CA Designed and implemented CAD software, including Artemis, a graphics editor, and WCHCK, a well checker for the Magic VLSI layout system.	
June 1984 – April 1985, Silicon Solutions, Inc.Menlo Park, CADesigned and implemented novel algorithms for VLSI mask generation.Menlo Park, CA	L
Summers 1978, 1979, 1980, 1981, Michigan State UniversityEast Lansing, MIResearch Assistant, Department of Chemistry.	E
Teaching Experience	
September 1999 – Present The University of Texas at Austin	1
Spring 2011:	
EE422C, Data Structures.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
EE372N, Telecommunication Networks.	
Fall 2010:	
EE422C, Data Structures.	
Spring 2010:	
EE322C, Data Structures.	
EE382V, Wireless and Mobile Networking.	
Fall 2009:	
EE322C, Data Structures.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
Spring 2009: $(FGE)$	
EE382N-5, Communication Networks: Technology/Architecture/Protocols (ESE).	
Fall 2008:	
EE322C, Data Structures.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
Summer 2008: Croup Independent Study – Reading in Wireless and Mahile Networking	
Group Independent Study - Reading in Wireless and Mobile Networking.	
Spring 2008: EE382N-5, Communication Networks: Technology/Architecture/Protocols (ESE). EE382V, Wireless and Mobile Networking.	
Fall 2007:	
EE322C, Data Structures.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
Summer 2007:	
Group Independent Study - Reading in Wireless and Mobile Networking.	

Spring 2007: EE382N-5, Communication Networks: Technology/Architecture/Protocols (ESE). EE382V, Wireless and Mobile Networking.	
Fall 2006:	
EE322C, Data Structures.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
Summer 2006:	
Group Independent Study - Reading in Wireless and Mobile Networking.	
Spring 2006:	
EE382N-5, Communication Networks: Technology/Architecture/Protocols (ESE).	
Fall 2005:	
EE322C, Data Structures.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
Summer 2005:	
Group Independent Study - Reading in Wireless and Mobile Networking.	
Spring 2005:	
EE372N, Telecommunication Networks.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols (ESE).	
Fall 2004:	
EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
Summer 2004:	
Group Independent Study - Reading in Wireless and Mobile Networking.	
Spring 2004:	
EE372N, Telecommunication Networks.	
EE382N-5, Communication Networks: Technology/Architecture/Protocols (ESE).	
EE382V, Advanced Topics in Mobile Networking.	
Descionales	
Previously:	
9 terms (4 ESE), EE382N-5, Communication Networks: Technology/Architecture/Protocols.	
3 terms, EE360P, Operating Systems.	
2 terms, EE397K, Advanced Topics in Mobile Networking.	
1 term, EE382N, Active and Mobile Networking.	
1 term, EE397K, Advanced Topics in Active Networking.	
August 1998 – August 1999 The University of Arizona	
Spring 1999, CS 425/525, Principles of Computer Networking.	
Fall 1998, CS 576, Graduate Introduction to Computer Architecture.	
Tail 1990, 05 010, Gladado incloadoción do Compater Inclusedare.	
January 1995 – May 1998 University of Pennsylvania	
4 terms, CIS 501, Graduate Introduction to Computer Architecture.	
1 term, CIS 570, Advanced Programming Language Implementation.	
1 term, CSE 385 (Honors), Experimental Computer Science Laboratory.	
Fall 1988 – Fall 1994, School of Computer Science Carnegie Mellon University	
Teaching assistant for Analysis of Algorithms and Introduction to Programming Languages.	
Fall 1981 – Spring 1984, Department of Chemistry    Stanford University	
Teaching assistant for Freshman Chemistry, Physical Chemistry and Advanced	
Physical Chemistry Laboratory. Head teaching assistant Freshman Chemistry.	

Fall 1980 – Spring 1981, Department of ChemistryMichigan State UniversityTeaching assistant for Honors Freshman Chemistry.

Fall 1979 – Spring 1980, Lyman Briggs CollegeMichigan State UniversityHead teaching assistant for Introductory APL and Introductory Fortran.

## Funding

Past

- "NeTS-ProWiN: Practical Use of Channel Information in Multihop Wireless Networks," 9/06-8/10, NSF, \$725,802, PI: Scott Nettles, Co-PI: Robert Heath
- "Cooperative Communication and Architectures for Cross-Layer Coordination," 6/06-12/06, The Department of Defense (Air Force), \$118,401, PI: Scott Nettles Co-PI: Christine Julien
- "NeTS ProWiN: Collaborative Research: Exploiting Flexible PHYs in Networks: Prototype and Algorithms," 9/04-8/06, NSF, \$500,000, PI: Scott Nettles, Co-PIs: Jeffrey Andrews, Sanjay Shakkottai, Robert Heath, Gustavo de Veciana, Co-Collaborator: Kapil Dandekar, Drexel University.
- "MIMO Ad Hoc Battlefield Networks in Dense Urban Environments," 6/04-5/05, National Instruments, \$52,500, PI: Robert Heath, Co-PIs: Scott Nettles, Jeff Andrews, Kapil Dandekar (Drexel University).
- "ITR: Collaborative Research: Resource Allocation and Denial of Service Prevention in Active Networks," 9/00-8/04, NSF (CSE-0081360), \$417,746, PI: Scott M. Nettles, Co-PI: Gustavo de Veciana, Co-Collaborator: Jonathan Smith, The University of Pennsylvania.
- "CISE Research Instrumentation," 3/00-2/03, NSF, \$139,481, with Doug Burger, Steve Keckler, Harrick Vin, Inderjit Dhillon, and Tandy Warnow.
- "SCOUT: Scientific Computing Cluster of UT," 8/00-7/01, IBM Shared University Research Grant, \$430,000,with Doug Burger, Steve Keckler, Harrick Vin, Inderjit Dhillon, and Tandy Warnow.
- "Accelerating Network Evolution with a Software Switch for Active Networks," 8/96-7/00, DARPA, \$3,175,688, PI: J. M. Smith, Co-PIs: D. J. Farber, C. A. Gunter, S. M Nettles, D. C. Feldmeier, and W. D. Sincoskie.
- "Undergraduate Education in High Performance Computing," 7/96-6/98, NSF, \$98,955, PI: V. Tannen, Co-PIs: I. Lee, S. Nettles, E. Simoncelli, I. Winston.
- "A Storage Management Test-Bed," 6/97-5/98, Penn Research Foundation, \$8,000, PI: S. Nettles.
- "CAREER: Advancing Experimental Computer Science in Storage Management and Education," 6/97-5/00, NSF, \$205,000, PI: S. Nettles.
- "Intel Technology for Education 2000: ENIAC 2000," 12/97-12/00, Intel, \$1,900.00, PI: David Farber. Note: Although we choose not to have Co-PIs on this grant, I was one of the primary authors.

## **Completed PhD Students**

- Michael Hicks ("Dynamic Software Updating", May 2001, University of Pennsylvania. Winner of the 2002 ACM SIGPLAN Doctoral Dissertation Award.) (Currently, Associate Professor, University of Maryland CS, CAREER Award 2004).
- Jon Moore ("Practical Programmable Packets", July 2002, University of Pennsylvania)).
- Seong-kyu Song ("Applying Active Network Adaptability to Wireless Networks," December 2004, The University of Texas at Austin).
- Alex Garthwaite ("Making the Trains Run on Time", December 2004, University of Pennsylvania)).
- Minyoung Park ("Designing Medium Access Control Protocols for Multiple-Input Multiple-Output Wireless Networks," July 2005, The University of Texas at Austin)
- Yihong Zhou ("Spatial Usage and Power Control in Multihop Wireless Networks," December 2006, The University of Texas at Austin)
- Soon Hyeok Choi ("A Software Architecture for Cross-Layer Wireless Networks," May 2008, The University of Texas at Austin)
- Wonsoo Kim ("Improving the Performance of Wireless Networks using Frame Aggregation and Rate Adaptation," December 2010, The University of Texas at Austin)
- Ketan Mandke ("Validating Wireless Network Simulations Using Direct Execution," February 2012, The University of Texas at Austin)
- Karen Watkins ("Beam-Enabled Acoustic Link Establishment (BEALE) for Underwater Acoustic Networks," April 2013, The University of Texas at Austin)

### **UT** Master's Students

- MS Thesis Completed Stephen Shannon, Sangyoo Ha, Vijaylaxmi Chakravarty, Anish Jacob, Hari Sankar.
- MS Report Completed -

Vivek Kumar, Jay Shah, Manoj Agarwal, Harold Zhu, Divya Madhusudhan, Jaewoo Kim, Chatchawan Dejitthirat, Vijay Hampapur, Tatiana Garban, Diane Flemming, Anant Badrayani, Nikolaus Brauer, Omar Cardona, Edward Doan, Elton Faggett, Jermel Kyon Holman, Vijaya Jas, Adriana Lopez Prieto, Sanjay Mishra, Louis Orenstein, Nicholas Orrick, S. V. N. Vavilikolanu, Madeline Vega.

### Former Post Doctoral Fellows

University of Pennsylvania - Luke Hornoff.

### Completed Plan II Honors Thesis

Matthew Augustine (Also Senior Project).

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### **Professional Activities**

- Technical Program Committee Member-International Working Conference on Active Networks, 2002, 2003, 2004.
- Technical Program Committee Member-IEEE Computer and Communication Society (INFO-COM) Conference, 2003.
- Member International Federation for Information Processing Working Group 6.7 on Active and Programmable Networks, 2000-Present.
- Presentation to, Chief of Naval Operations Strategic Study Group, 2004.
- NSF Wireless Networking PI meeting, 2004.
- DARPA Application Private Networks workshop, 2003.
- DARPA Active Networks Next Generation Workshop, 2001.
- Co-Program Chair and Committee Member-International Working Conference on Active Networks, 2001.
- DARPA Information Science and Technology Study Group (ISAT) on "Mobility and Security", 2000.
- Technical Program Committee Member International Symposium on Memory Management, 1998, 2000.
- Co-organizer of the Seventh International Workshop on Persistent Object Systems. Cape May, New Jersey, June 1996.
- NSF grant review panels CISE-CCR (compiler area) (1997), CISE-AINR (Network Area) (2000, 2001, 2003), CISE-NeTS (Network Area) (2004), CISE-SOD (2004)
- Reviewer for a variety of conferences and journals, including: ACM Transactions on Programming Languages and Systems, the ACM SIGPLAN Conference on Programming Language Design and Implementation, IEEE Computer and Communication Society (INFOCOM) Conference, ACM SIGPLAN International Conference on Functional Programming, the ACM Symposium on Operating Systems Principles, and others.

#### **Departmental Service**

Graduate Admissions Committee, Communications, Networking, and Systems area, 2000-2011.

Computer Engineering Curriculum Committee, 1999-2004.

Communications, Networking, and Systems Curriculum Committee, 1999-2011.

Graduate Admissions Committee, Computer Engineering area, 2000-2002.

Undergraduate Appeals Committee, 2000-2004.

Department Metric Review Committee, 2002.

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## Publications and Talks

## Books

- "Proceedings of the Third International Working Conference on Active Networks," Ian W. Marshall, Scott Nettles, and Naoki Wakamiya editors, volume 2207 of Lecture Notes in Computer Science, 164 pages. Springer-Verlag, October 2001.
- 2. "Proceedings of the Seventh International Workshop on Persistent Object Systems," Richard Connor and Scott Nettles, Ed., 267 pages. *Morgan Kaufmann*, 1997.

## **Book Chapters**

- "Execution Environments," Scott M. Nettles and Michael Hicks, To appear in Active Networks, Bobby Bhattacharjee and James Sterbenz editors, John Wiley and Sons, U.K., 2004, Book in progress, our chapter is complete.
- "Realizing SwitchWare," Jonathan M. Smith and Scott M. Nettles, Appears in Programmable IP Networks: Management and Rapid Service Deployment, A. Galis, S. Denazis, C. Klein, and C. Brou editors, Artech House (March 2004), pages 65-86.

## **Refereed Journal Publications**

- 1. "Using Active Networking's Adaptability in Ad Hoc Routing." Nettles, S.M. and Song, S.K. , In IFIP Lecture Notes in Computer Science (LNCS). Vol. 3912, No. 3912, 138-155, 2011.
- "Evolution in Action: Using Active Networking to Evolve Network Support for Mobility," Hicks, M. and Nettles, S., Seong-Kyu, S., and Shannon, S., In IFIP Lecture Notes in Computer Science (LNCS). Vol. 2546, No. 2546, 146-161, 2011.
- 3. "Active Networking for TCP over Wireless," Nettles, S.M. and Song, S.K., In IFIP Lecture Notes in Computer Science (LNCS). Vol. 3912, No. 3912, 156-168, 2011.
- 4. "On the architecture of Authentication, Authorisation, and Accounting for real-time secondary market services," Yihong Zhou, Dapeng Wu, and Scott M. Nettles, In International Journal of Wireless and Mobile Computing (IJWMC), Vol. 4, No. 3, 2010
- "On MAC-Layer Denial of Service Attacks in IEEE 802.11 networks: Analysis and Countermeasures," Yihong Zhou, Dapeng Wu, and Scott M. Nettles, Int. J. Wire. Mob. Comput. 1, 3/4 (Feb. 2006), 268-275.
- "Dynamic Software Updating," Michael Hicks and Scott Nettles, In ACM Transactions on Programming Languages and Systems. 27, 6, (2005) 1049–1096
- "Active Networking: One View of the Past, Present, and Future," Jonathan M. Smith and Scott Nettles, *IEEE Transactions on Systems, Man, and Cybernetics*, Part C 34(1): 4-18 (2004).
- 8. "Disk-Covering, a fast converging method for phylogenetic tree reconstruction," D. Huson, S. Nettles, and T. Warnow, *The Journal of Computational Biology*, Special issue for selected papers from RECOMB 1999, Vol. 6, No. 3, 1999, pp. 369-386. (This appeared in a pre-liminary form in the Proceedings of RECOMB 1999, as Obtaining highly accurate topology estimates of evolutionary trees from very short sequences. Lyon, France.)
- "The Hybrid tree reconstruction method," D. Huson, S. Nettles, K. Rice, T. Warnow, and S. Yooseph *The Journal of Experimental Algorithmics*, Volume 4, Article 5, 1999. Special issue for selected papers from The Workshop on Algorithms Engineering, Saarbrucken, Germany, 1998. http://www.jea.acm.org/1999/HusonHybrid/.

- 10. "The SwitchWare Active Network Architecture," D. Scott Alexander, William A. Arbaugh, Michael W. Hicks, Pankaj Kakkar, Angelos D. Keromytis, Jonathan T. Moore, Carl A. Gunter, Scott M. Nettles, and Jonathan M. Smith, *IEEE Networking*, Special issue on Active and Controllable Networking, 1998.
- "Composing First-Class Transactions," Nicholas Haines, Darrell Kindred, J. Gregory Morrisett, Scott M. Nettles, and Jeannette M. Wing, ACM Transactions on Programming Languages and Systems, Vol. 16, No. 6, November 1994, Pages 1719-1736.
- "Solvent Isotope Effects Upon the Kinetics of Some Simple Electrode Reactions," Michael J. Weaver, Paul D. Tyma and Scott M. Nettles, J. Electroanal. Chem., 140(1980).
- 13. "Solvent Isotope Effects Upon the Thermodynamics of Some Transition-Metal Redox Couples in Aqueous Media," Michael J. Weaver and Scott M. Nettles, *Inorg. Chem.*, 19(1980).

#### **Invited Publications**

 "Chunks in PLAN: Language Support for Programs as Packets," Jonathan T. Moore, Michael Hicks, and Scott M. Nettles, Proceedings of the 37th Annual Allerton Conference on Communication, Control, and Computing, September 1999.

#### **Refereed Conference Publications**

- "An Experimental Evaluation of Rate Adaptation for Multi-Antenna Systems," Wonsoo Kim, M. O. Khan, K. T. Truong, Soon-Hyeok Choi, R. Grant, H. K. Wright, K. Mandke, R. Daniels, R. W. Heath, Jr., and S. Nettles Appears in Proc. of the IEEE INFOCOM 2009, April 19-25, 2009, Rio de Janeiro, Brazil, pp. 2313 - 232 (2009).
- "Improving the performance of multi-hop wireless networks using frame aggregation and broadcast for TCP ACKs," Wonsoo Kim, Hyrum K. Wright, and Scott M. Nettles Appears in CoNEXT '08: Proceedings of the 2008 ACM CoNEXT Conference (2008).
- "Throughput/Delay Measurements of Limited Feedback Beamforming in Indoor Wireless Networks," R. Daniels, K. Mandke, S. Nettles and R. W. Heath, Jr. Appears in Proc. of IEEE Global Telecommunications Conf., pp. 1-6, New Orleans, LA, USA, Nov. 30 Dec. 4, 2008 (2008)
- 4. "Machine learning for physical layer link adaptation in multiple-antenna wireless networks," R. Daniels, K. Mandke, Steven W. Peters, S. Nettles and R. W. Heath, Jr. Appears in WiNTECH '08: Proceedings of the third ACM international workshop on Wireless network testbeds, experimental evaluation and characterization, (2008)
- 5. "A Software Architecture for Cross-Layer Wireless Network Adaptations," Soon-Hyeok Choi, Dewayne E. Perry, and Scott M. Nettles Appears in WICSA '08: Proceedings of the Seventh Working IEEE/IFIP Conference on Software Architecture (2008)
- 6. "Physical Concerns for Cross-Layer Prototyping and Wireless Network Experimentation," K. Mandke, R. Daniels, Soon-Hyeok Choi, S. Nettles and R. W. Heath, Jr., Appears in Proc. of the Second ACM International Workshop on Wireless Network Testbeds, Experimental Evaluation and Characterization, pp. 11-18, Montreal, Canada, September 10, (2007).
- "A MIMO Demonstration of Hydra," K. Mandke, R. Daniels, Soon-Hyeok Choi, S. Nettles and R. W. Heath, Jr. Appears in Proc. of the Second ACM International Workshop on Wireless Network Testbeds, Experimental Evaluation and Characterization, pp. 101-102, Montreal, Canada, September 10, (2007).

- "Early Results on Hydra: A Flexible MAC/PHY Multihop Testbed," K. Mandke, Soon-Hyeok Choi, Gibeom Kim, R. Grant, R. Daniels, Wonsoo Kim, R. W. Heath, Jr., and S. Nettles Appears in Proc. of IEEE Vehicular Tech. Conf., pp. 1896-1900, Dublin, Ireland, April 23 - 25, (2007).
- "Multichannel Feedback in OFDM Ad Hoc Networks," T. Tang, K.Mandke, C. B. Chae, R. W. Heath, Jr., and S. Nettles Appears in IEEE Sensor and Ad Hoc Communications and Networks (SECON), vol. 2, pp. 701-706, (2006).
- "Authentication, Authorization, and Accounting for Real-Time Secondary Market Services," Yihong Zhou, Dapeng Wu, and Scott M. Nettles, Appears in the IEEE International Conference on Communications (ICC) May 2005.
- "Balancing the Hidden and Exposed Node Problems With Power Control In CSMA/CA-Based Wireless Networks," Yihong Zhou and Scott M. Nettles, Appears in the IEEE Wireless Communications and Networking Conference 2005.
- 12. "Improving TCP throughput for multi-hop wireless networks using multiple antennas," Minyoung Park and Scott M. Nettles, Appears in the Vehicular Technology Conference, 2005.
- 13. "An overhead controlled MAC protocol for high data-rate wireless networks," Soon-Hyeok Choi and Scott M. Nettles, Appears in the Vehicular Technology Conference, 2005.
- 14. "A max-min strategy for QoS improvement in MIMO ad-hoc networks," Seung Jun Baek, Gibeom Kim, and Scott M. Nettles, Appears in the Vehicular Technology Conference, 2005.
- 15. "Analyzing and Preventing MAC-Layer Denial of Service Attacks for Stock 802.11 Systems," Yihong Zhou, Dapeng Wu, and Scott M. Nettles, Appears in Proc. of IEEE/ACM First International Workshop on Broadband Wireless Services and Applications.
- 16. "Improving Throughput and Fairness for MIMO Ad Hoc Networks Using Antenna Selection Diversity," Minyoung Park, Robert W. Heath, Jr. and Scott Nettles, Appears in in Proc. of IEEE Global Telecommunications Conf., Dallas, TX, USA on Nov. 29 - Dec. 3, 2004.
- "A MIMO-OFDM Transceiver for Ad Hoc Networking," Taiwen Tang, Minyoung Park, Robert W. Heath, Jr., and Scott M. Nettles, Appears in Proc. of International Workshop on Wireless Ad-hoc Networks, Oulu, Finland on May 31 - Jun. 3, 2004.
- "Wireless Channel-aware Ad Hoc Cross-Layer Protocol with Multi-route Path Selection Diversity," Minyoung Park, Jeffery G. Andrews and Scott Nettles, Appears in Proceedings of the IEEE Vehicular Technology Conference, October, 2003.
- "Scalable Distributed Management with Lightweight Active Packets," Jonathan T. Moore, Jessica Kornblum Moore, and Scott Nettles, Appears in the Fourth International Working Conference on Active Networks (IWAN 2002).
- "Experiences with Capsule-based Active Networking," Jonathan T. Moore, Michael Hicks, David Wetherall, and Scott Nettles. In Proceedings of DARPA Active Networks Conference and Exposition, 2002, San Francisco, June 2002.
- "Dynamic Software Updating," Michael Hicks, Jonathan T. Moore, and Scott Nettles, Proceedings of the ACM SIGPLAN Conference on Programming Language Design and Implementation, pages 13-23. ACM, June 2001. (~20% acceptance rate)
- 22. "Practical Programmable Packets," Jonathan T. Moore, Michael Hicks, and Scott Nettles, *Proceedings of the Twentieth IEEE Computer and Communication Society (INFOCOM) Conference*, pages 41-50. IEEE, April 2001. (23% acceptance rate)

- 23. "Compiling PLAN to SNAP," Michael Hicks, Jonathan T. Moore, and Scott Nettles. Proceedings of the Third International Working Conference on Active Networks, Ian W. Marshall, Scott Nettles, and Naoki Wakamiya editors, volume 2207 of Lecture Notes in Computer Science, pages 134-151. Springer-Verlag, October 2001.
- 24. "Active Networking Means Evolution (or enhanced extensibility required)," Michael Hicks and Scott Nettles. Proceedings of the Second International Working Conference on Active Networks, Hiroshi Yashuda editor, volume 1942 of Lecture Notes in Computer Science, pages 16-32. Springer-Verlag, October 2000.
- 25. "PLANet: An Active Internetwork," Michael Hicks, Jonathan T. Moore, D. Scott Alexander, Carl A. Gunter, and Scott Nettles, Proceedings of the Eighteenth IEEE Computer and Communication Society (INFOCOM) Conference, pages 1124-1133. IEEE, March 1999. (32% acceptance rate)
- "Sidney and RDS: An Evaluation of Two Persistent Storage Systems," Scott M. Nettles, Proceedings of the IEEE International Performance, Computing, and Communications Conference, Phoenix, February 1999.
- 27. "PLAN: A Packet Language for Active Networks," Michael Hicks, Pankaj Kakkar, Jonathan T. Moore, Carl A. Gunter, and Scott Nettles, *The ACM SIGPLAN International Conference on Functional Programming (ICFP)*, pages 86-93. Baltimore, September 1998. (~20% acceptance rate)
- "Transactions for Java," Alex Garthwaite and Scott Nettles, *IEEE International Conference on Computer Languages*, pages 16-27, Chicago, May 1998. (30% acceptance rate)
- "A Study of Large Object Spaces," Michael Hicks, Luke Hornoff, Jonathan T. Moore, and Scott Nettles, Proceedings of the International Symposium on Memory Management (ISMM), pages 138-145, Vancouver, October 1998.
- 30. "The SwitchWare Active Network Implementation," D. Scott Alexander, Michael W. Hicks, Pankaj Kakkar, Angelos D. Keromytis, Marianne Shaw, Jonathan T. Moore, Carl A. Gunter, Trevor Jim, Scott M. Nettles, and Jonathan M. Smith, Proceedings of the ACM SIGPLAN Workshop on ML, Baltimore, September 1998.
- 31. "Transactions in a Flash," Morgan Price and Scott Nettles. In *Proceedings of the Eighth Workshop on Persistent Object Systems*, pages 2-16, September 1998.
- 32. "Network Programming with PLAN," Michael Hicks, Pankaj Kakkar, Jonathan T. Moore, Carl A. Gunter and Scott Nettles, in *Internet Programming Languages, ICCL'98 Workshop*, Henri E. Bal and Boumediene Belkhouche and Luca Cardelli editors, volume 1686 of Lecture Notes in Computer Science, pages 127-143. Springer-Verlag, May 1998.
- "The Disk-Covering Method for Tree Reconstruction," D. Huson, S. Nettles, L. Parida, T. Warnow, and S. Yooseph, Algorithms and Experiments (ALEX), 1998.
- 34. "Active Bridging," Scott Alexander, Marianne Shaw, Scott M. Nettles, and Jonathan M. Smith, In *Proceedings of SIGCOMM '97*, pages 101-111, September 1997. (11% acceptance rate)
- 35. "Infrastructure for proof-referencing code," C. Gunter, P. Homeier and S. Nettles, in *Proceedings, Workshop on Foundations of Secure Mobile Code*, March 1997.
- 36. "The Measured Cost of Copying Garbage Collection Mechanisms," Michael Hicks, Jonathan T. Moore, and Scott Nettles, In Proceedings of the International Conference on Functional Programming (ICFP), pages 292-305, June 1997. (32% acceptance rate)

- 37. "Transactions for Java," Alex Garthwaite and Scott Nettles, in *Proceedings of the First Workshop on Java and Persistence*, September 1996.
- "A Rollback Technique for Implementing Persistence by Reachability," Scott Nettles and James O'Toole, in *Proceedings of the Seventh Workshop on Persistent Object Systems*, pages 120-127, June 1996.
- 39. "Concurrent Replicating Garbage Collection," James W. O'Toole and Scott M. Nettles, In Proceedings of the ACM Conference on Lisp and Functional Programming, pages 34-42, June 1994. Also MIT-LCS-TR-570 and CMU-CS-93-138. (~20% acceptance rate)
- 40. "Concurrent Compacting Garbage Collection of a Persistent Heap," James W. O'Toole, Scott M. Nettles, and David K. Gifford, In *Proceedings of the 14th ACM Symposium on Operating Systems Principles*, pages 161-174, ACM, December 1993. (27% acceptance rate) Also CMU-CS-93-137 and MIT-LCS-TR-569.
- "Real-Time Replication Garbage Collection," Scott M. Nettles and James W. O'Toole, In Proceedings of the SIGPLAN Symposium on Programming Language Design and Implementation, pages 217-226, ACM, June 1993. (17% acceptance rate)
- 42. "Improving the Performance of SML Garbage Collection using Application-Specific Virtual Memory Management," Eric Cooper, Scott Nettles, and Indira Subramanian, In *Proceedings* of the ACM Conference on Lisp and Functional Programming, pages 43-52, June 1992. (~20% acceptance rate)
- 43. "Replication-Based Incremental Copying Collection," Scott M. Nettles, James W. O'Toole, David Pierce, and Nicholas Haines, in *Proceedings of the SIGPLAN International Workshop* on Memory Management, Springer-Verlag, pages 357-364, September 1992. Also CMU-CS-93-135.
- 44. "Extensions to Standard ML to Support Transactions," Jeannette M. Wing, Manuel Faehndrich, J. Gregory Morrisett, and Scott M. Nettles, in ACM SIGPLAN Workshop on ML and its Applications, pages 104-118, June 1992. Also CMU-CS-92-132, April 1992.
- 45. "Persistence + Undoability = Transactions," Scott M. Nettles and Jeannette M. Wing, in Proceedings of Hawaii International Conference on Systems Science 25, January 1992. Also CMU-CS-91-173, August 1991.
- 46. "Reliable Distributed Computing with Avalon/Common Lisp," Stewart M. Clamen, Linda D. Leibengood, Scott M. Nettles, and Jeannette M. Wing, In *Proceedings of the 1990 International Conference on Computer Languages*, pages 169-179, New Orleans, March 1990. Also CMU-CS-89-186.

#### **Technical Reports**

- "General-Purpose Persistence Using Flash Memory," Jonathan T. Moore, Michael Hicks, and Scott Nettles. Technical Report MS-CIS-97-3, CIS Department, University of Pennsylvania, 1997.
- "Switchware: Accelerating Network Evolution," J. M. Smith, D. J. Farber, C. A. Gunter, S. M. Nettles, D. C. Feldmeier, and W. D. Sincoskie. Technical Report MS-CIS-96-38, CIS Department, University of Pennsylvania, 1996.
- 3. "Safe and Efficient Persistent Heaps," Scott Nettles. Technical Report CMU-CS-TR-95-225, Carnegie Mellon School of Computer Science, December 1995.
- "Tinkertoy Transactions," Nicholas Haines, Darrell Kindred, J. Gregory Morrisett, Scott M. Nettles, and Jeannette M. Wing, Technical Report CMU-CS-93-202, Carnegie Mellon Computer Science Department, December 1993.

- "Venari/ML Interfaces and Examples," Jeannette M. Wing, Manuel Faehndrich, Nicholas Haines, Karen Kietzke, Darrell Kindred, J. Gregory Morrisett and Scott M. Nettles, Technical Report CMU-CS-93-123, Carnegie Mellon Computer Science Department, March 1993.
- "A Larch Specification of Copying Garbage Collection," Scott Nettles, Technical Report CMU-CS-92-219, Carnegie Mellon Computer Science Department, December 1992.

#### **Invited Talks**

- 1. "PLAN and PLANet," Brown University, Department of Computer Science, Spring 1999.
- 2. "Safe and Efficient Persistent Heaps," The University of Arizona, Department of Computer Science, December 1998.
- 3. "PLAN and PLANet," The University of Arizona, Department of Computer Science, Spring 1998.
- 4. "PLAN and PLANet," Indiana University, Department of Computer Science, Spring 1998.
- 5. "PLAN and PLANet," The University of Texas at Austin, Department of Computer Sciences, Spring 1998.
- 6. "PLAN and PLANet," Rutgers University, Department of Computer Science, Spring 1998.
- 7. "Replicating Collection and the Oscar Performance Evaluation Tool," Sun Microsystems Java Research Group, August 1997.
- 8. "Replicating Collection and the Oscar Performance Evaluation Tool," Intel Java Research Group, August 1997.
- 9. "Transactions For Java," Carnegie Mellon, August 1996.
- 10. "Safe and Efficient Persistent Heaps," INRIA, June 1996.
- "Real-Time Replication Garbage Collection," Xerox Palo Alto Research Center, Palo Alto, California, June 1993.
- "Real-Time Replication Garbage Collection," DEC Systems Research Center, Palo Alto, California, June 1993.
- "Real-Time Replication Garbage Collection," Massachusetts Institute of Technology, Cambridge, Massachusetts, November 1992.
- 14. "Persistence + Undoability = Transactions," European Computer Research Center, Munich, Germany, September 1992.
- "Distributed First-Class Values for Functional Languages," European Computer Research Center, Munich, Germany, September 1992.

#### **Invited Participant**

- 1. NSF Wireless Networking PI meeting, January 2004.
- 2. NSF Networking PI meeting, November 2000, January 2003.
- 3. DARPA Active Networks Next Generation Workshop, December 2001.
- 4. DARPA Active Networks PI Meeting, December 2001.
- 5. DARPA Focus 2000, June 2000.
- 6. DARPA Active Networks Demonstration, December 2000.

- 7. OOPSLA '97 Workshop on Memory Management and Garbage Collection, Atlanta GA, October 1997.
- 8. Third DARPA Workshop on Active Networks, June 1997.
- 9. DARPA Workshop on Foundations for Secure Mobile Code, March 1997.
- 10. Second DARPA Workshop on Active Networks, March 1997.
- 11. First DARPA Workshop on Active Networks, September 1996.
- 12. OOPSLA '93 Workshop on Memory Management and Garbage Collection, Washington, D.C., September 1993.

## Software Distributions

- 1. The Active Bridge. http://www.cis.upenn.edu/~switchware/activebridge/
- 2. PLAN and PLANet. http://www.cis.upenn.edu/~switchware/PLAN/software.html
- 3. Oscar. http://www.cis.upenn.edu/~oscar/oscar.tar.gz
- 4. SNAP. http://www.cis.upenn.edu/~switchware/SNAP/snap1.0.tar.gz.
- 5. Hydra. http://hydra.ece.utexas.edu/download/

### Consulting March 2015 - Present

Type of Matter: Inter Partes Review

Law Firm: Ascenda Law Group representing Clouding Corp

Case: EMC Corp v. Clouding Corp - Patent Trial and Appeal Board - Cases CBM2014-00116-0118

Services Provided: Retained as a testifying expert witness. Produced declarations in support of the patent owner in the above-mentioned matters. Deposed on declarations.

## February 2015 - September 2015

Type of Matter: Patent Infringement

Law Firm: Fish & Richardson representing Arista Networks, Inc.

Case: Cisco Systems v. Arista Networks, Inc. U.S. International Trade Commission, Investigation $337\text{-}\mathrm{TA}\text{-}944$ 

Services Provided: Retained as a testifying expert witness for respondent. Produced expert reports on Invalidity and Noninfringement for two of the patents-in-suit. Was deposed on these reports and prepared witness statements for trial. One patent dropped prehearing. Testified for ALJ Shaw on non-infringement and invalidity of the second. Results pending.

## February 2015 - June 2015

Type of Matter: Patent Infringement

Law Firm: Verrill Dana LLP representing Verisilicon, Inc.

Case: Uniloc USA, et al. v. Verisilicon, Inc. United States District Court for the Eastern District of Texas, Tyler Division. Civil Action No. 6:14-cv-486

Services Provided: Retained as a testifying expert witness for defendant Produced declaration on claim construction. Deposed on declaration. Testified at Markman hearing. Case settled before Markman ruling.

## February 2015 - May 2015

Type of Matter: Injunction enforcment

Law Firm: Greenberg Traurig LLP representing Global Ground Automation, Inc.

Case: Global Ground Automation, Inc. v. ORISSA HOLDINGS, LLC, GROUND MANAGE-MENT HOLDINGS, LLC, individually and dba GROUNDSPAN, and GROUNDWIDGETS-C.A. No. 6:15-cv-002-RWS-JDL

Services Provided: Retained as a testifying expert witness. Produced declaration in support of the patent owner in the above-mentioned matters. Deposed on declaration. Testified at hearing.

## October 2014 - Present

Type of Matter: Covered Business Method Patent Review

Law Firm: The Elliott Law Frim, PLLC representing Return Mail, Inc.

Case: United States Postal Service v. Return Mail, Inc. - Patent Trial and Appeal Board - Case CBM2014-00116

Services Provided: Retained as a testifying expert witness. Produced a declaration in support of the patent owner in the above-mentioned matter.

### April 2014 - Present

Type of Matter: Covered Business Method Patent Review

Law Firm: Rothwell, Figg, Ernst & Manbeck, P.C. representing Versata Development Group, Inc.

Case:

SAP America, Inc. and SAP AG v. Versata Development Group, Inc. US PTO - Patent Trial and Appeal Board - Case CBM2013-00042

Services Provided: Retained as a testifying expert witness. Produced a declaration in support of the patent owner in the above-mentioned matter.

## January 2014 - July 2014

Type of Matter: Patent Infringement

Law Firm: Fisch Hoffman Sigler, LLP representing J.C. Penney Corporation, Inc.

Case: EMG Technology, LLC v. J.C. Penney Corporation, Inc. United States District Court for the Eastern District of Texas, Tyler Division. Civil Action No. 6:12-cv-00905

Services Provided: Retained as a testifying expert witness for defendant, J.C. Penney Corporation, Inc.. Produced an expert report on non-infringement.

Disposition: Case dismissed at EMG's request.

## January 2014 - July 2014

Type of Matter: Patent Infringement

Law Firm: McAndrews Held & Malloy, Ltd. representing Walgreen Company

Cases: Walgreen Co. v. CVS Caremark Corp., United States District Court for the District of Delaware Civil Action No. 1:14-cv-00123-GMS and Walgreen Co. v. Rite Aid Corp., United States District Court for the District of Delaware Civil Action No. 1:14-cv-00124-GMS and Walgreen Co. v. Shopko Stores Operating Co. LLC, United States District Court for the District of Delaware Civil Action No. 1:14-cv-00125-GMS

Services Provided: Retained as a testifying expert witness in three closely related cases. Produced a declaration concerning infringement by each of the defendants.

Disposition: Case currently stayed.

## December 2013 - Present

Type of Matter: Covered Business Method Patent Review

Law Firm: Haynes and Boone, LLP representing Versata Development Group, Inc.

Case: Volusion, Inc., v. Versata Development Group, Inc. US PTO - Patent Trial and Appeal Board - Cases CBM2013-00017 and CBM2013-00018

Services Provided: Retained as a testifying expert witness. Produced declarations in support of the patent owner in the above-mentioned matters. Deposed on declarations.

## September 2013 - March 2014

Type of Matter: Patent Infringement

Law Firm: Taylor & Dunham, LLP representing Altium, Inc.

Case: Uniloc Luxembourg S.A., et al. v. Altair Engineering, Inc., et al. United States District Court for the Eastern District of Texas, Tyler Division. Civil Action No. 6:12-cv-806

Services Provided: Retained as a testifying expert witness for defendant, Altium. Produced declaration concerning claim construction issues.

Disposition: Client settled.

## November 2012 - Present

Type of Matter: Patent Infringement

Law Firm: Taylor & Dunham, LLP representing Helios Software, LLC and Pearl Software, Inc.

Case: Helios Software, LLC and Pearl Software, Inc., v. Awareness Technologies, Inc., et al. United States District Court for the District of Delaware Civil Action No. 11-1259-LPS

Services Provided: Retained as a testifying expert witness. Produced expert reports on infringement, validity, and rebuttal of defendants expert report on non-infringement. Deposed on reports. Summary judgement finding for defendant.

## November 2012 - Present

Type of Matter: Patent Infringement

Law Firm: Taylor & Dunham, LLP representing Helios Software, LLC and Pearl Software, Inc.

Case: Helios Software, LLC and Pearl Software, Inc., v. Spectorsoft Corporation, United States District Court for the District of Delaware Civil Action No. 12-081-LPS

Services Provided: Retained as a testifying expert witness. Produced expert reports on infringement, validity, and rebuttal of defendants expert report on non-infringement. Deposed on infringement and reply to defendant's expert report on non-infringement and on rebuttal of defendant's expert report on invalidity. Served as testifying expert at trial. Jury verdict for the defendant. Case settled prior to final judgement being entered.

## October 2012 - December 2013

Type of Matter: Patent Infringement

Law Firm: Hosie Rice LLP representing Masterobjects, Inc.

Case: Masterobjects, Inc., v. eBay Inc., United States District Court for the Northern District of California Civil Action No. C 12-0680 (JSC)

e.Digital Corporation Exhibit 2016 - Page 16 Services Provided: Retained as a testifying expert witness. Produced expert report on infringement.

## May 2012 - March 2013

Type of Matter: Patent Infringement

Law Firm: Hosie Rice LLP representing Implicit Networks, Inc.

Case: Implicit Networks, Inc., v. F5 Networks, Inc., United States District Court for the Northern District of California Civil Action No. C 10-3365 SI

Services Provided: Retained as a testifying expert witness. Produced report on infringement and validity. Was deposed on reports.

Disposition: Judge granted summary judgment of invalidity. Currently being appealed.

### May 2012 - March 2013

Type of Matter: Patent Infringement

Law Firm: Hosie Rice LLP representing Implicit Networks, Inc.

Case: Implicit Networks, Inc., v. Juniper Networks, Inc. United States District Court for the Northern District of California Civil Action No. C 10-4234 SI

Services Provided: Retained as a testifying expert witness. Produced report on infringement and validity. Was deposed on reports.

Disposition: Judge granted summary judgment of invalidity. Currently being appealed.

### November 2011 - August 2013

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing MOSAID Technologies Inc.

Case: MOSAID Technologies Inc. v. Dell, et al. United States District Court for the Eastern District of Texas, Marshall Division Civil Action No. 2:11-CV-179

Services Provided: Retained as a testifying expert witness.

Disposition: Case settled.

October 2011 - June 2013 Type of Matter: Patent Infringement

Law Firm: McKool Smith representing Ericsson Inc.

Case: Ericsson Inc. et al., v. D-Link Corporation, et al. United States District Court for the Eastern District of Texas, Tyler Division Civil Action No. 6:10-cv-00473-LED

Services Provided: Retained as a testifying expert witness. Produced report on infringement and validity. Was deposed on reports. Testified on infringement and validity at trial.

Disposition: Jury found infringement of three patents and that patents were valid.

## October 2011 - March 2013

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing VirnetX Inc.

Case: VirnetX Inc., v. Apple Inc. et al. United States District Court for the Eastern District of Texas, Tyler Division Civil Action No. 6:10-cv-417

Services Provided: Retained as a testifying expert witness. Produced report on infringement. Deposed on report. Testified on infringement at trial.

Disposition: Jury found non-infringement but that patents-in-suit were valid. Currently being appealed.

### October 2011 - August 2013

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing VirnetX Inc.

Case: VirnetX Inc., v. Mitel Networks Corporation, et al. United States District Court for the Eastern District of Texas, Tyler Division Civil Action No. 6:11-cv-00018-LED

Services Provided: Retained as a testifying expert witness. Produced report on infringement. Deposed on report.

Disposition: Case settled.

### August 2011 - March 2014

Type of Matter: Trade secret misappropriation

Law Firm: McGinnis, Lochridge & Kilgore, L.L.P. representing Versata.

Case: Versata Software, Inc., et al. v. Infosys Technologies Ltd., United States District Court for the Western District of Texas, Austin Division, Civil Action No. 1:10-cv-00792 SS

Services Provided: Retained as a testifying expert witness on trade secrets. Produced report, supplemental report, and second supplemental on trade secret misappropriation. Deposed on reports.

Disposition: Case settled.

### May 2011 - February 2012

Type of Matter: Patent Infringement

Law Firm: Buether Joe & Carpenter, LLC representing J.C. Penney Company, Inc. Marshall, Gerstein & Borun LLP representing CDW, LLC.

Case: Eolas Technologies Incorporated, v. Adobe Systems Inc. et al., United States District Court for the Eastern District of Texas, Tyler Division, Civil Action No. 6:09-cv-446-LD. (Judge Davis)

Services Provided: Retained as a testifying expert witness on non-infringement. Produced report on non-infringement. Was deposed on report. Jury found patents invalid. Under appeal.

## April 2011 - June 2012

Type of Matter: Patent Infringement

Law Firm: Jones Day representing Hypercom Corp. Kolisch Hartwell, P.C. representing Verifone. Morris, Manning & Martin LLP representing Ingenico.

Case: CardSoft, Inc., et al. v. Verifone Systems, Inc., et al. United States District Court for the Eastern District of Texas, Marshall Division, Civil Action No. 2:08-CV-00098-CE. (Judge Payne)

Services Provided: Retained as a testifying expert witness on non-infringement. Produced report on non-infringement. Deposed on report. Testified on non-infringement at trial.

Disposition: Jury found Hypercom and Verifone infringed and that Ingenico did not infringe. Currently being appealed.

## December 2010 - March 2012

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing LML Patent Corp.

Case: LML Patent Corp. v. JP Morgan Chase & Co. et al. United States District Court for the Eastern District of Texas, Marshall Division Civil Action No. 2:08CV448(DF). (Judge Folsom)

Services Provided: Retained as a testifying expert witness on infringement. Produced two expert reports on infringement. Deposed on the first report February 2011. Deposed on both reports July 2011. Settled before trial.

## August 2010 – June 2012

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing Versata Software, Inc., Versata Development Group, Inc., and Versata Industry Solutions, Inc. (Versata F/K/A Trilogy)

Case: Versata Software, Inc. et al. v. Internet Brands, Inc. f/k/a CarsDirect.com, Inc. et al. No. 2:08-CV-313 in the United States District Court for the Eastern District of Texas. (Judge Bryson)

Services Provided: Retained as a testifying expert witness. Produced report on infringement and validity as well as reverse engineering and trade secret issues. Was deposed on reports. Testified on infringement, validity, and trade secrets at trial.

Disposition: Jury found for the defendant on both patent and trade secret issues. Currently being appealed.

### June 2010 - February 2011

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing i2 Technologies, Inc.

Case: i2 Technologies, Inc. et al. v. Oracle Corporation, et al. No. 6:09-CV-194-LED in the U.S. District Court – Eastern District of Texas – Tyler Division. (Judge Davis)

Services Provided: Retained as a testifying expert witness on invalidity and non-infringement. Produced report on the invalidity of the patent in suit and a rebuttal report to Oracles's experts report on infringement. Deposed February 2011. Settled before trial.

## December 2009 – October 2010

Type of Matter: Patent Infringement

Law Firm: Akin Gump Strauss Hauer & Feld LLP representing Hyundai Motor America, Inc., Hyundai Motor Manufacturing Alabama LLC, and Kia Motors America, Inc.

Case: Affinity Labs of Texas, LLC v. BMW North America, LLC et al. C.A. No. 9:08-cv-00164-RC in the United States District Court for the Eastern District of Texas (Lufkin.) (Judge Clark)

Services Provided: Retained as a testifying expert witness on non-infringement of the Hyundai entities products. Advised client concerning claim construction and testified informally at claim construction hearing. Produced a report on non-infringement and was deposed on said report. Testified on non-infringement at trial.

Disposition: Jury found the patents valid and infringed. Jury awarded Affinity Labs \$2.8 Million in damages. Currently being appealed.

## $October \ 2007 - March \ 2010$

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing Versata Software, Inc., Versata Development Group, Inc., and Versata Industry Solutions, Inc. (Versata F/K/A Trilogy)

Case: Versata Software, Inc., Versata Development Group, Inc., Versata Industry Solutions, Inc., v. SAP America, Inc., SAP, AG, C.A. No. 2:07-CV-153-CE in the United States District Court for the Eastern District of Texas. (Judge Everingham)

Services Provided: Retained as a testifying expert witness. Did extensive source code and other analysis. Produced reports on infringement and validity as well as several supplemental reports, produced various declarations, was deposed concerning claim construction, both expert reports, and late discovery. Testified as sole technical expert during trial. Testified at inequitable conduct hearing.

Disposition: Jury found the patents valid and infringed. Jury awarded Versata \$138.6 Million in damages. A subsequent trial resulted in a new damages award of \$391 Million. SAP's appeal was not granted.

## October 2007 – April 2009

Type of Matter: Patent Infringement

Law Firm: McKool Smith representing Versata Software, Inc. and Versata Development Group, Inc.

Case: Versata Software, Inc., Versata Development Group, Inc., v. Sun Microsystems Inc. , C.A. No. 2:06-CV-358-TJW in the United States District Court for the Eastern District of Texas. (Judge Ward)

Services Provided: Retained as a testifying expert witness. Did extensive source code and other analysis. Produced reports on infringement and validity as well as several supplemental reports, produced various declarations, was deposed concerning claim construction and both expert reports. Testified as sole technical expert during trial.

Disposition: Jury found there was no infringement and invalidated the patents. Settled during appeal.

## $March \ 2007 - July \ 2007$

Type of Matter: Patent Infringement

Law Firm: Slusser Wilson & Partridge, LLP representing Hybrid Patents Incorporated

Case: Hybrid Patents Incorporated v. Charter Communications, Inc., C.A. No. 2:05-CV-436-TJW in the United States District Court for the Eastern District of Texas. (Judge Ward)

Services Provided: Retained as an expert witness. Produced reports on infringement and validity as well as a supplemental report, produced various declarations, was deposed concerning both reports, and testified during the trial as the sole technical expert.

Disposition: Jury found there was no infringement but did not invalidate the patents. Settled during appeal.