

2016 DYMISTA® Brand Plan

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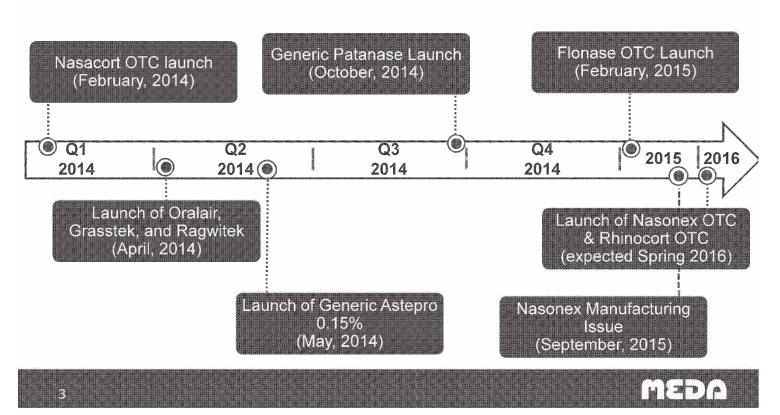




Market Landscape and Competition

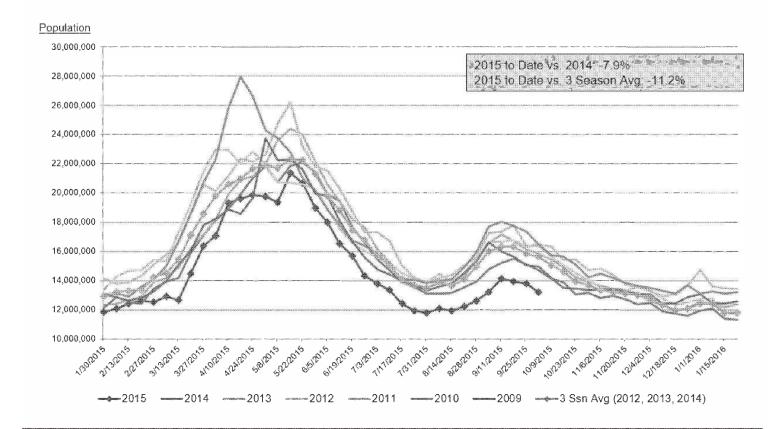
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Recent Market Events



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Allergy Alert Notification Data (AAN)



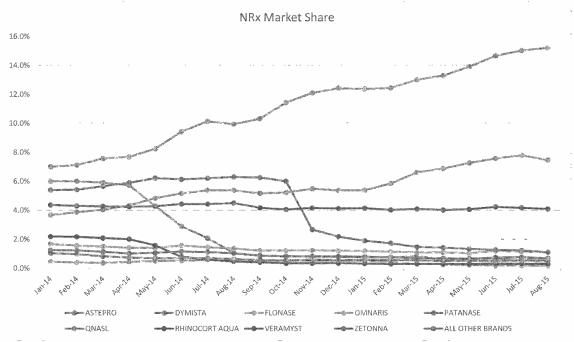
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Sales Performance To-Date

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Branded NRx Market Share



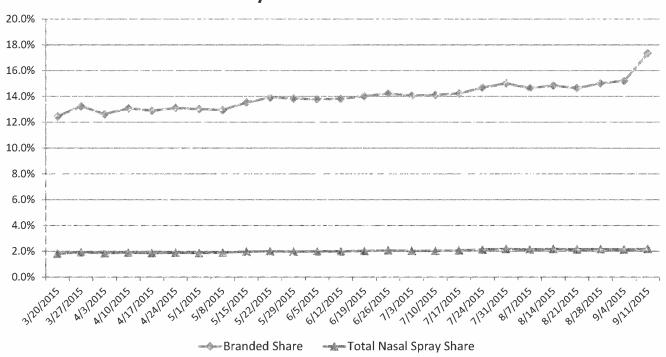
- DYMISTA continues to be the fastest growing brand
- Qnasl growth has increased with the addition of the QNASL Children's indication
- Astepro, Patanase and Rhinocort Aqua have been eroded due to generic entries

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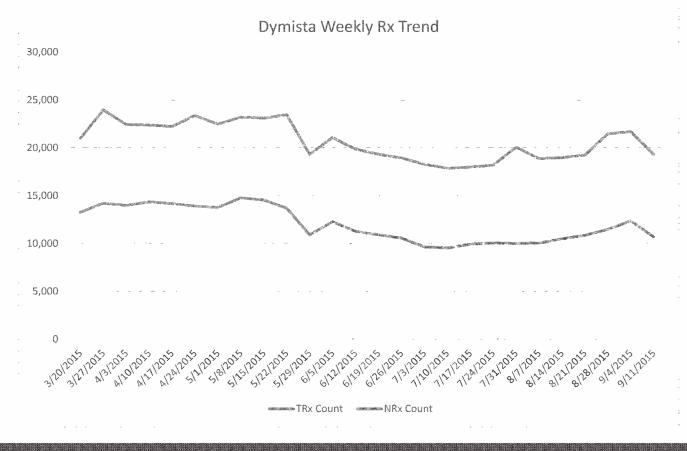
DYMISTA TRx Market Share

Dymista Market Share



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DYMISTA TRx Volume



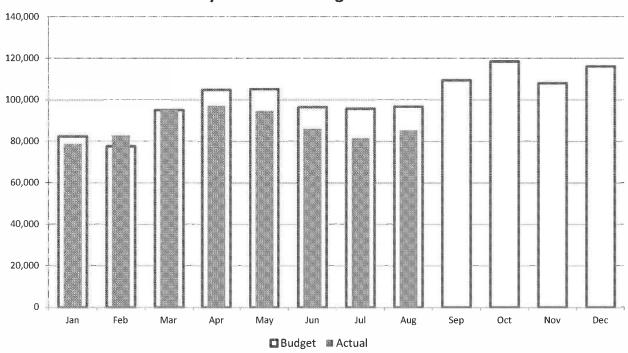
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DYMISTA 2015 Performance To-Date

Dymista 2015 Budget vs. Actual

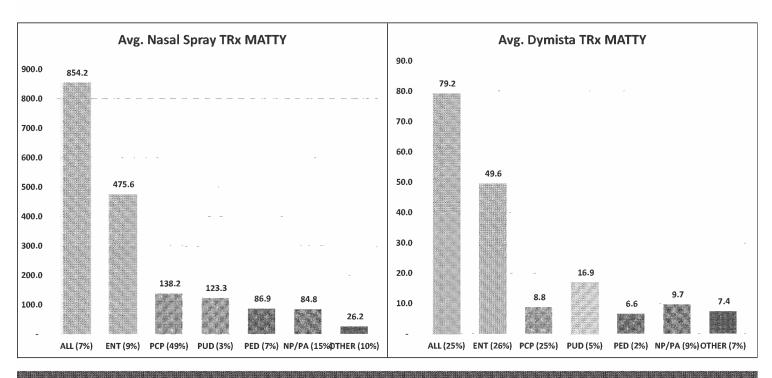


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Prescribing by Specialty – NS Market vs DYMISTA

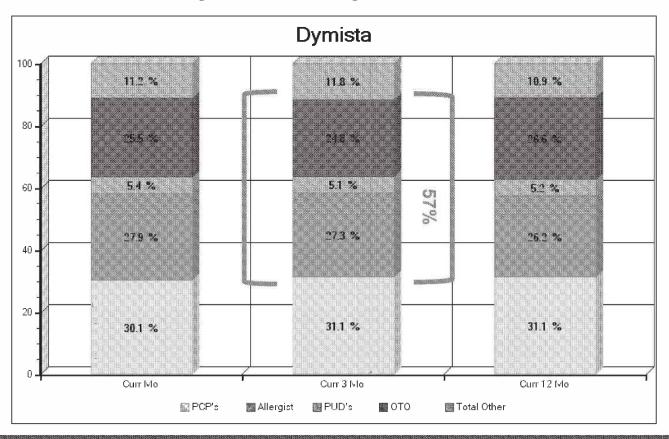


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% Volume by Specialty - DYMISTA

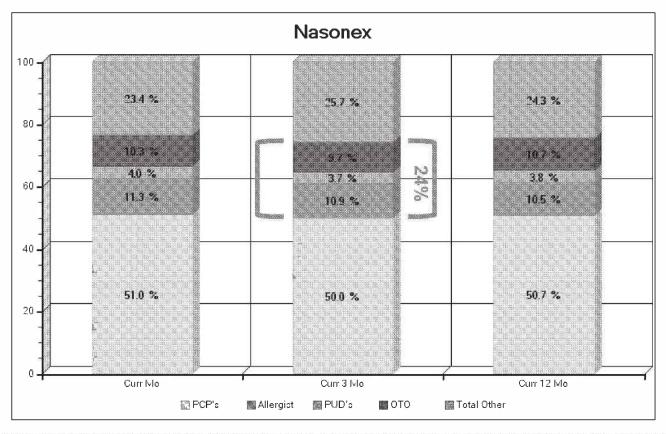


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% Volume by Specialty - NASONEX



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Managed Care Updates

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Branded Nasal Sprays - Method of Payment

	COMMERCIAL (+AP)		CASH		MEDICAID (+MM)		MEDICARE	
Product	Curr YTD	Prev YTD	Curr YTD	Prev YTD	Curr YTD	Prev YTD	Curr YTD	Prev YTD
DYMISTA	80%	80%	6%	7%	2%	2%	12%	12%
NASONEX	60%	65%	4%	4%	19%	15%	17%	16%
OMNARIS	74%	82%	7%	6%	4%	2%	15%	10%
QNASL	82%	84%	5%	5%	5%	4%	7%	7%
QNASL CHILDREN	67%		10%		22%		2%	
VERAMYST	76%	77%	6%	6%	8%	7%	10%	9%
ZETONNA	78%	83%	6%	6%	4%	2%	12%	9%

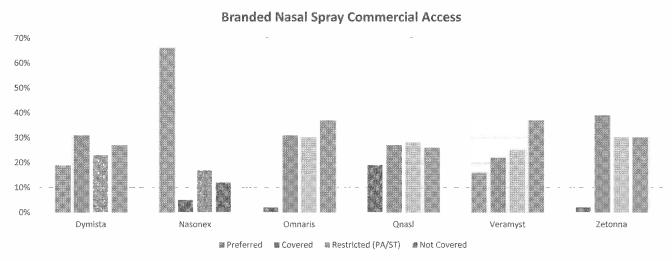
- DYMISTA only branded product that has not shown decrease in % of business coming from commercial sources
- Qnasl Children's receiving 22% of business from Medicaid and Managed Medicaid
 - Meda has chosen to not aggressively contract for Dymista in this space

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DYMISTA Commercial Managed Care Coverage-Comparable to Competition



Recent Wins for DYMISTA:

- Anthem/Wellpoint (12 million lives) April 1 Tier 3 Unrestricted
- Humana (2 million lives) June 1, Tier 2
- BCBS TN (1.5 million lives) July 1, Tier 2 Preferred

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Branded Nasal Spray - Pricing

		WAC effective			
Product	Company	date	V	/AC price	Last increase %
Dymista	Meda Pharmaceuticals	01/10/15	\$	160.55	10%
Qnasl 80mcg	Teva Respiratory	06/27/15	\$	160.55	17%
Qnasl Children's 40mcg	Teva Respiratory	06/27/15	\$	160.55	17%
Veramyst	Glaxo Smith Kline	07/01/15	\$	164.04	10%
Omnaris	Sunovion Pharmaceuticals	07/01/15	\$	193.81	10%
Zetonna	Sunovion Pharmaceuticals	07/01/15	\$	193.81	10%
Nasonex	Merck & Co.	06/04/15	\$	215.90	10%

DYMISTA 10% price increase planned for January 2016

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DYMISTA® HCP Targeting and Sales Force

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Coverage of HCPs by Meda Sales Force

		Nasal Spray			Nasal Spray	
NS Decile	HCPs	MATTY TRx	Targets	Cov. %	MATTY TRx	Mkt Cov. %
10	2,885	5,614,351	2,160	75%	4,301,780	77%
9	6,085	5,614,214	3,043	50%	2,880,317	51%
8	9,383	5,614,254	2,802	30%	1,703,658	30%
7	12.711	5.614,159	2.503	20%	1,114,879	20%
6	16,349	5,614,000	2,356	14%	814,422	15%
5	20,750	5,614,367	2,312	11%	629,225	11%
4	26,733	5,614,001	2,261	8%	477,911	9%
3	36,390	5,614,179	2,489	7%	388,325	7%
2	57,218	5,614,184	2,785	5%	281,540	5%
1	405,909	5,614,162	2,923	1%	116,429	2%
Total	594,413	56,141,871	25,634	4%	12,708,486	23%

Decile 7-10 market coverage range: 20% to 77%

BNS Decile	HCPs	Branded NS MATTY TRx	Targets	Cov. %	Branded NS MATTY TRx	Mkt Cov. %
10	816	867,538	728	89%	778,527	90%
9 11 9	1,645	867,696	1,366	83%	723,067	83%
8	2,820	867,154	2,059	73%	638,558	74%
7	4.873	867.337	2.867	59%	515.375	59%
6	8,051	867,383	3,278	41%	358,990	41%
5	12,429	867,426	3,295	27%	234,208	27%
4	18,578	867,387	2,920	16%	138,621	16%
3	28,387	867,403	2,664	9%	82,805	10%
2	48,869	867,405	2,625	5%	47,915	6%
1	201,967	867,400	3,322	2%	20,758	2%
Total	328,435	8,674,129	25,124	8%	3,538,824	41%

Decile 7-10 market coverage range: 59% to 90%

Opportunity for coverage through Non Personal Promotion; heavily weighted in decile 5-7

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2016 DYMISTA Strategic Map

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2016 DYMISTA Strategic Map

Objective

Establish DYMISTA as the SAR treatment that allows allergy haters to enjoy the season more, because it is the first and only product that offers fast relief and inflammation control — with every dose

MARKET INSIGHTS AND DYNAMICS

- OTC and generic competition have changed the landscape AR sufferers are self-treating longer and more often (although not necessarily more effectively), payers have consolidated their formularies, and spending against consumers, especially by Flonase OTC, has exponentially increased category noise
- Despite these pressures, Dymista continues to grow, and among its prescribers and KOLs, is perceived as the most efficacious option
- Barriers to optimizing sales are: low broad-scale awareness (among PCPs, non-targeted MDs and consumers), formulary restrictions, switching at the pharmacy, HCPs who reserve the product for severe sufferers and a belief held by some consumers that AR does not warrant a doctor visit

Strategic	Strategic	Strategic	Strategic	Strategic
Imperative 1	Imperative 2	Imperative 3	Imperative 4	Imperative 5
Grow brand awareness	Demonstrate superior Dymista efficacy and value, regardless of disease severity	Increase patient office visits/demand, HCP readiness to prescribe and pharmacist willingness to fill	Augment sales force reach and frequency with NPP	Take an integrated approach (customized by sales reps) to overcoming formulary restrictions

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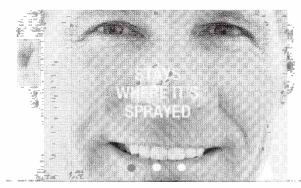


DYMISTA® Major Initiatives

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Differentiating from Competition with DYMISTA Campaign





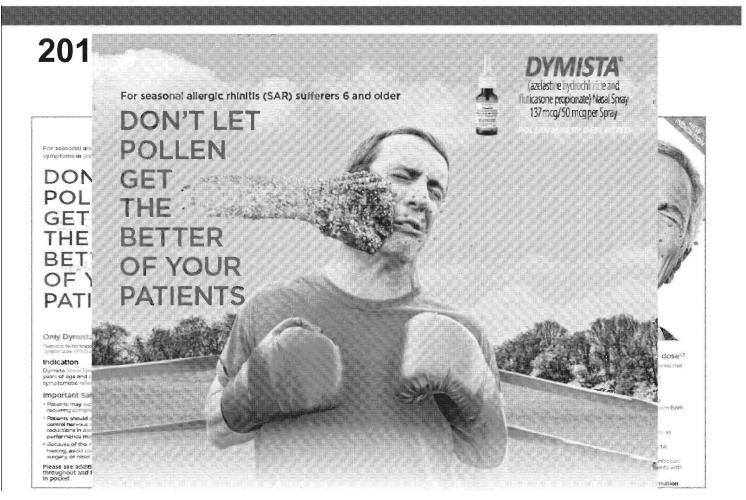




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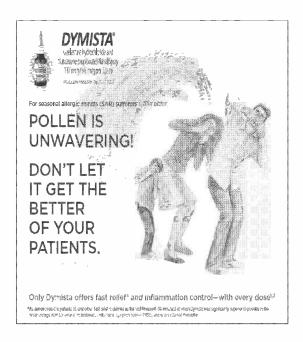


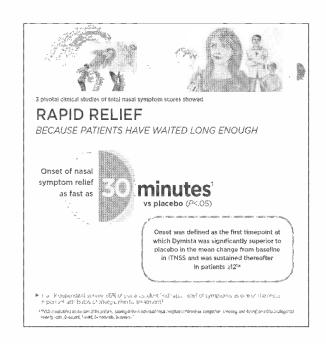
Strategic Only Dymista offers fast relief^a and Inflammation control—with every dose^{1,2}

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The Pollen Wave Creative - 2016





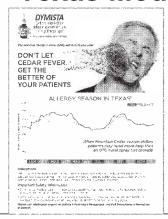
Strategic Imperative: 1, 2, 3, 4, 5

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Texas Mountain Cedar Initiative



HCP Leave-behind



Digital Ad



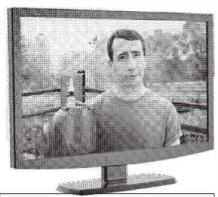


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Pharmacy Leave-behind



TV Commercial

Strategic Imperative: 1, 2, 3, 4, 5

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Texas Mountain Cedar Pilot – Test Impact of DTC

Objective Test impact of DTC promotional campaign for **DYMISTA** October 1st to December 31st, 2015 **Dates of Pilot** Dates may adjust based on seasonality **Audience** Allergy Sufferers, Healthcare Professionals, Pharmacists and Consumers **Cities Selected** Austin and San Antonio, TX **Promotional Channels** · TV Texas Monthly - Print Advertisement Digital - Advertisements **Metrics** Market Research TRx increase versus control cities - Dallas and Oklahoma City Action If successful, launch similar campaign across U.S.

Strategic Imperative: 1, 2, 3, 4, 5

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DYMISTA TV Commercial – Launching in Texas Mountain Cedar Season



Dymista Boxer

Strategic Imperative: 1, 2, 3, 4, 5

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Tele-promotion to Non-Called On Targets









Cover vacant territory/leave of absence, white space, 'no see'/restricted access HCP's

- Enhance reach and frequency
- Specialized representatives reach HCPs the way they prefer

Supplemental channel promotion in support of:

- Managed care wins/updates
- Pharmacy outreach

Custom program approach to drive HCP interactions and provide access to brand resources

- Multi-channel tactics can include email, phone, PURL, fax, mail, web and video
- Front-end targeting, call prioritization/scoring, and back-end analytics

Strategic Imperative: 1, 2, 3, 4, 5

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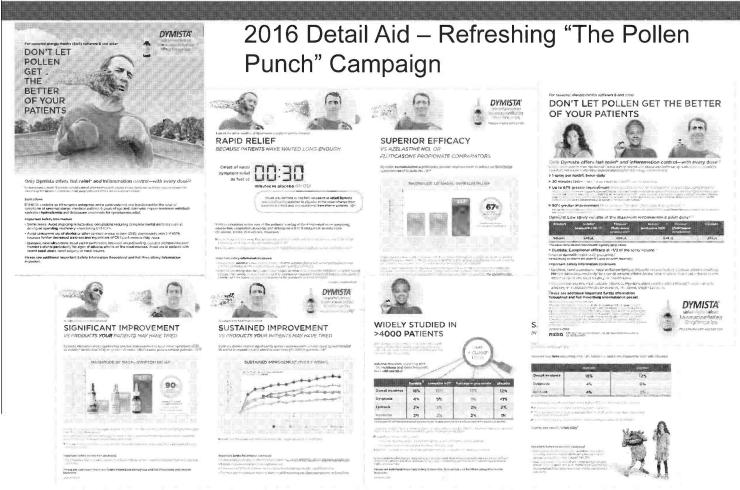
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Sales Force Major Initiatives

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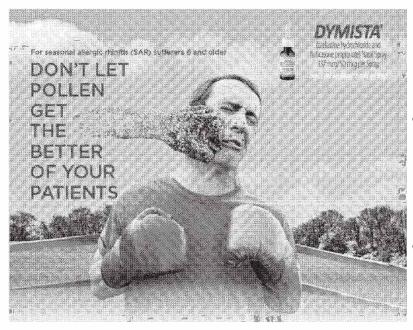


Strategic Imperative: 1, 2, 3, 4, 5

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iPad Digital Sales Aid Launch Summer 2016



Only Dymista offers fast relief* and inflammation control—with every dose*2

Rationale: Greater impact,
 More interactive with HCPs,
 video capabilities, connects to
 sales force backend data

Launch Date: July 2016

Strategic Imperative: 1, 2, 3, 4, 5

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2016 Sales Force Allocation – Samples/Lunch & Learns

	- 1st Q	2 nd Q	3rd Q-	-4 th Q
# of cases/territory Sales Force (225)	Jan-Marc	h April-June . 9	July-Sept 9	Oct-December
# of cases/territory AMR (43)	-4	-4	4-	4 +- ****
RD (4)	50	50	50	50

Lunch & Learns – Approx. 10 per month per Rep and AMR

Strategic Imperative: 1, 2, 3, 5

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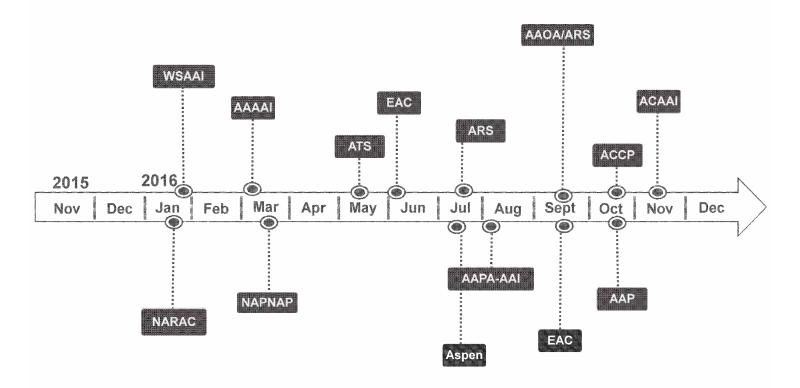
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Medical Marketing and Advocacy

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Meda Respiratory Key Conferences



Strategic Imperative: 1, 2, 3, 5

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Live Speaker Training & Content Development

2016 Live Speaker Trainings

- West: January 8–9
 Westin Gaslamp San Diego, CA
- East: January 29–30
 JW Marriott Miami, FL
- ~150 Speakers To Be Trained





Content Development Overview

Updated promotional content for the respiratory franchise, leveraging advisor feedback, and creation of a new interactive content via a case builder component:

- ✓ Brand Presentation Patient Case Builder
 - ✓ Dymista Core (80% Dymista, 20% Aerospan)
 - ✓ Aerospan Core (80% Aerospan, 20% Dymista)
- ✓ 50/50 dual brand presentation



Strategic Imperative: 1, 2, 3

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Meda Lecture Bureau (MLB) Programs

Engaging program formats to maximize peer-to-peer education

Interactive Cases

Problem-Based Learning (PBL)

Expert On-Demand Programs

Product Theaters





2016 Program Allocations

- 700 programs budgeted for 2016
 - Dymista
 - Aerospan
 - Dual brand
 - PBL
 - Pollen Weed Walks
 - Pharmacy/Retail Clinics

Strategic Imperative: 1, 2, 3, 5

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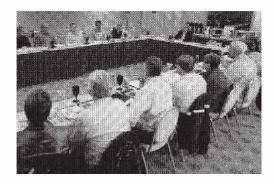
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Advisory Board Meetings

Obtain feedback and gain insights from key stakeholders in order to inform overall brand strategy and tactical execution moving forward

Potential advisory board meetings:

- National
 - AAAAI
 - NAPNAP
 - NP/PA
 - AAOA
 - AAP
 - CHEST
 - ACAAI
 - Pharmacy/Retail Clinic
 - Managed Care
- Regional
 - Specialists
 - Texas Mountain Cedar



Strategic Imperative: Feedback from Advisors on all Strategic Imperatives

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Major Digital Initiatives

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Digital Plan Reaches 26 Million Impressions – Fall 2015/Winter 2016



Pollen.com



Weather.com



The analysis of the common and the c

Search Retargeting – Dymista will directly target users searching for competitive brands

Strategic Imperative: 1, 2, 3, 4

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Targeting Flonase Users



- Create a cost effective way to competitively target Flonase users
- Banners appear on:
 - · Pollen.com, Health Watch, and other consumer websites
- Duplicate for Nasonex and Rhinocort: Spring 2016; OTC launch expected

Strategic Imperative: 1, 2, 3, 4

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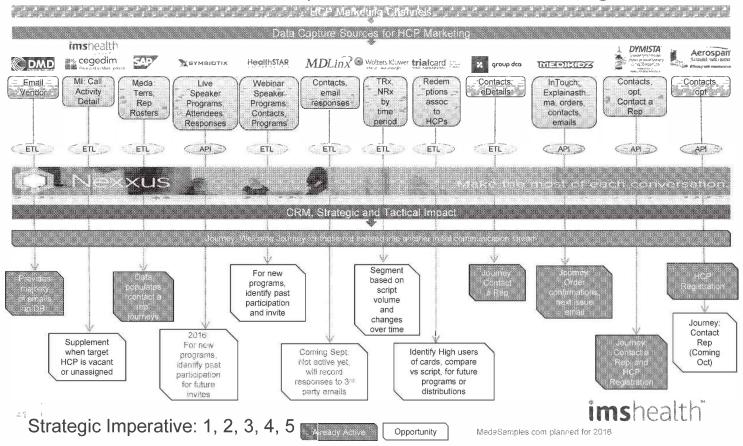
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Customer Relationship Management – Funneled Through One System



Market Channel and Data Capture Sources for HCP Marketing



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Pharmacy Major Initiatives

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Focusing on Barriers Within Pharmacy

Objective	Overcome key issues DYMISTA has within Pharmacies			
Key Issues	 Pharmacy awareness of DYMISTA Switching to generic options Patient abandonment due to copay costs 			
Audience	PharmacistsRetail ClinicsLarge Chains			
Major Initiatives	 Advisory Boards with Pharmacists/decision makers within chains Advisory Board with Retail Clinics Market Research – Fall 2015 Pharmacy focused messages & materials (print and digital) Tele-Promotion 			

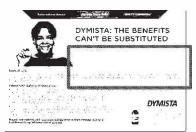
Strategic Imperative: 1, 2, 3, 4, 5

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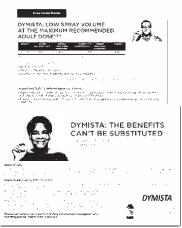


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Pharmacy Flashcard & Messaging



Front Cover



Tab 1 Pull and Lock





Tab 3 Pull and Lock

Strategic Imperative: 1, 2, 3, 4, 5

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Respiratory Copay Card





DYMISTA°

(azelastine hydrochloride and fluticasone propionate) Nasal Spray 137 mcg/50 mcg per Spray

BIN: 610020 GROUP: 99992435 ID: XXXXXXXXXXX

Insured/Not Covered and Cash Patients may save up to \$100 off their AEROSPAN® and/or DYMISTA® prescriptions*

*See details on reverse for eligibility terms and conditions.

Applies to copay amount and cash payment only.

- One Card for Two Products with Three Offers
 - Insured Covered
 - 2. Insured Not Covered
 - 3. Non-Insured / Cash
- Pay no more than \$14 & \$100 cap
 - Card based program & web offer

Strategic Imperative: 1, 3, 4, 5

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Static ID Card (eMR systems)

PATIENTS PAY AS LITTLE AS \$14 FOR AEROSPAN OR DYMISTA!

Use the Meda Static IDs below to help your patients take full advantage of this exciting copay offer!

Aerospan (flunisolide) inhalation aeroso

AEROSPAN BIN: 610020 GROUP: 99992435 MEMBER: ERXAEROSPAN **DYMISTA**

(azekstine hydrothlorce and flut casono propionare) Nesal Spray 137 mcy/SC mcyper Spray DYMISTA

BIN: 610020 GROUP: 99992435 MEMBER: ERXDYMISTA

For questions, call TrialCard toll-free: 855-220-9549

The production to the copy transact, which is never by the first one was the coverage live and extrnects one and extrnects of the confidence of the confiden

ADJUDICATION INSTRUCTIONS

PNEURED/COVERTD, Process a Coordination of Renetts (CCB) transaction using your customer's prescription instrume for the primary falling of PDM using the Birl. 6700/20 for the secondary obtain. This offer will reduce the out-of-pocket expenses to SM4 up to a maximum benefit of S100 per month/per reposit, for up to 12 prescriptions but product.

INSURED/NOT COVERED 1 Augusticate the Aerick panior Dymistal claim through the perior as primery insurance. The claim will reject

If the claim requires a PN, stop-ortit or is KDC blocked bypass the regertion and run the claim as a secondary beyond problem an "Other Coverage Code" (OCC) of 3 or selecting "I rave insurance coverage, no payment coffented".

5. Julian the Billian, 6×00, 44, and PM localed on the bedy of those items

4.15 the pharmacy still cannot adjudicate the stain please call the TrialCard help desk at 855-220-9549.

NON-INSURCOZOAS (IPAY) Show, a crimery claim for Aerespan or Dymiula to FDM using the Birshoft Dr. Nolar distorber sizes has a value of \$100 towards the monthly cress ription per product.

* ELICIBILITY "ERMS AND CONDITIONS Often level only in the USA and Commentation in North McCode wise is promitised on of the wave reshiften on the selection retained for other wave reshiften or selections that may be remote uses on the offendion selections experience update. The Mescade Mescade Mescade Mescade in the selection of the Mescade in the

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Strategic Imperative: 1, 3, 4, 5

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RxSaver: Retail Point of Sale Solution

- Allows an offer to be provided to patients who show signs of walking away due to costs
- Decreases abandonment issues for patients who are not aware of copay program

TrialCard RxSaver Pharmacy Network



Strategic Imperative: 1, 3, 4, 5

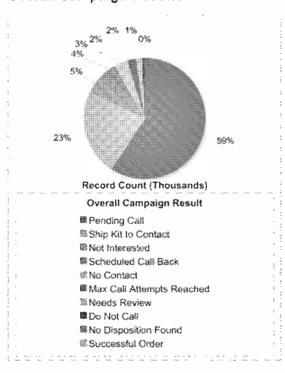
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Dymista Tele-Promotion Pharmacists and Physicians

Overall Campaign Results



- 1,753 pharmacy kits shipped
- 1,535 physician kits shipped
- Total minutes: 33,380
- Average talk time minutes: 2.50

Strategic Imperative: 1, 2, 3, 4, 5

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A&P and Sales Goals

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Sales Goals and A&P

Sales and Promotion	2013	2014	2015 WYE Q2	2016 Est.
Net Sales	\$63,094,000	\$81,211,000	\$90,036,000	\$106,000,000
Product Promotion (Samples and A&P)	\$26,319,000	\$22,879,000	\$25,750,000	\$27,000,000

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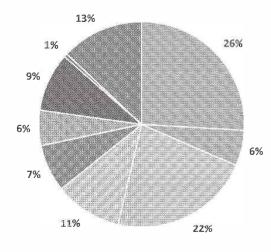
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DYMISTA 2016 Budget

2016 A&P	\$ 20,000,000
2016 Samples	\$ 7,000,000
TOTAL BUDGET	\$ 27,000,000

Samples		7,000,000	26%
Lunch & Learns		1,500,000	6%
Access Copay Card		6,000,000	22%
Selling Materials		2,850,000	11%
Conferences		2,000,000	7%
Speaker Programs		1,500,000	6%
eBusiness		2,500,000	9%
Managed Care		150,000	1%
DTC/DTP	\$	3,500,000	13%



■ Samples

■ Lunch & Learns

■ Access Copay Card

■ Selling Materials

■ Conferences

■ Speaker Programs

■ eBusiness

■ Managed Care

■ DTC/DTP

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Summary – DYMISTA 2016 Plans

- Grow Brand Awareness
- Demonstrate superior efficacy and value regardless of disease severity
 - · Competitive messaging
 - Access and copay costs are critical to success of DYMISTA
- Increase patient visits/demand
 - Ensure HCP confident in prescribing and pharmacy willing to fill
- Augment sales force through NPP
- Overcome formulary restrictions

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Thank you and Questions

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