

A common everyday problem
An ignored but manageable problem
Miseries of everyday life

HIGHLY CONFIDENTIAL -SUBJECT TO STIPULATED PROTECTIVE ORDER

- Commonest allergy encountered in clinical practice
- Constitutes more than 50% of all allergies seen in India

Existing treatment options

Oral Antihistamines



Associated with

Drowsiness

Intranasal Corticosteroids



Late

Onset of action

Decongestants



Rx for short duration

Rebound congestion/ side effects



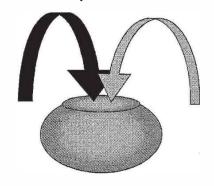
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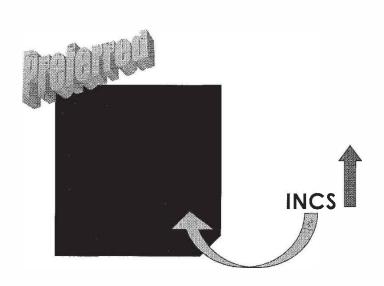
For better control

Combination

therapy

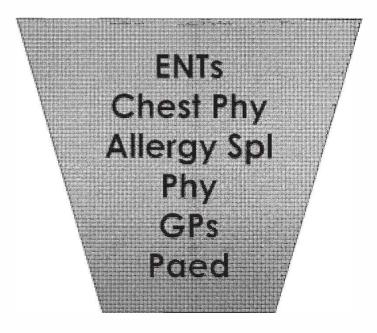
is preferred





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The AR audience





The Complete Rhinitis Control

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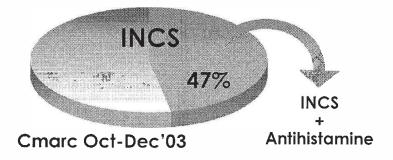
From the clinic

Specialty	Preferred starter	Preferred maintenance
ENT	Antihistamines+/- Decongestant	INCS
	1-2 weeks	Short Duration
Chest Phy/ Allergy Spl.	INCS+Antihistamines	INCS
	1-2 weeks	1-3 months
Phy/ GP	Antihistamines+/- Decongestant	INCS
	1-2 weeks	Short Duration



The Complete Rhinitis Control

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/€ Duonase

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Cipla Introduces

the first Dual-Action Spray Duonase

Azelastine 140 mcg + Fluticasone 50 mcg per Spray

The Complete Rhinitis Control

PTX0315-00011

The brand personality



Brand : Duo(Dual) + Nase(nose)

The Duonase colour: Sky Blue, Symbolizes sky,openness, freshness and the vast opportunity

The Duonase Logo:

Rectangular Box: Vast opportunity

Spray: To project the nasal spray and nose

The Duonase Byline: The Complete Rhinitis Control

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PTX0315-00013

The brand personality

Composition: Azelastine 140 mcg + Fluticasone 50 mcg per spray

Sales Pack: Bottle (9.8 ml)

No. of doses: 70

Price: Rs. 168.00

Sample pack: Bottle (3.5 ml)

No. of doses: 25

/ Duonase

The Complete Rhinitis Control

The key features

- •The first intranasal, antihistamine-corticosteroid combination
 - Rapid and prolonged symptom control
 - Greater improvement in symptoms than antihistamine or corticosteroid alone
 - Indicated for both allergic and non-allergic rhinitis
 - Convenient twice-daily dosing



The Complete Rhinitis Control

The administration

Indication

Moderate to severe symptoms Allergic and nonallergic vasomotor Rhinitis in adults >12 years

Severe symptoms of Allergic Rhinitis in children above 5 years

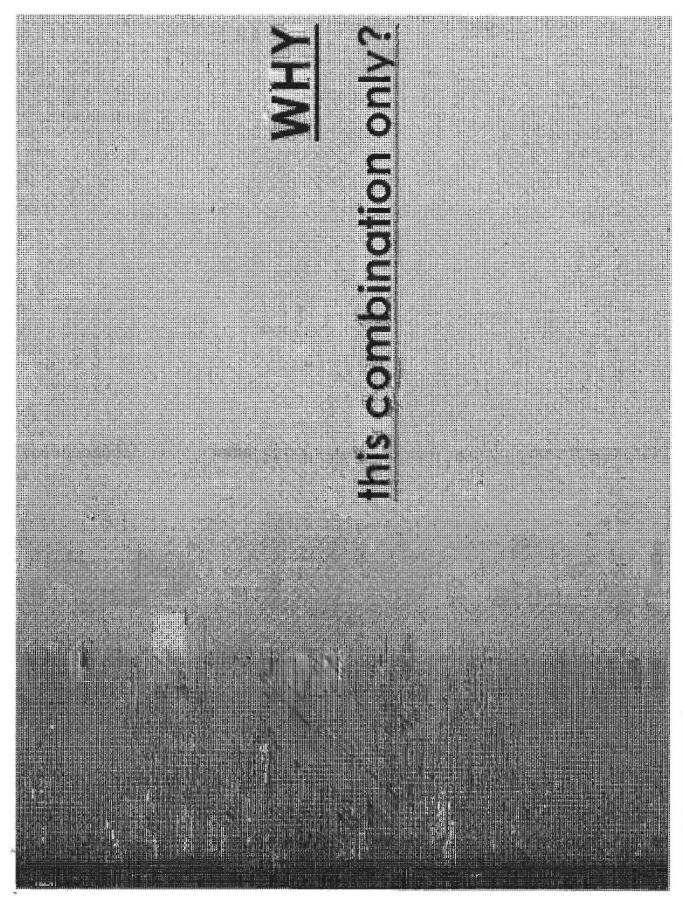
Dosage

Adults and children 5 years and above 1 spray/ nostril twice daily



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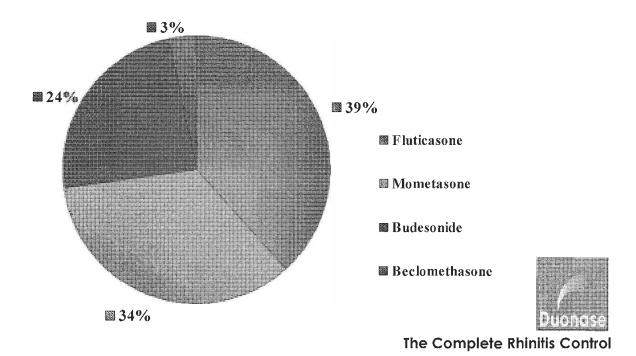
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Why Fluticasone?

Fluticasone is the most prescribed INCS

•Cmarc(Jan-Feb'04),

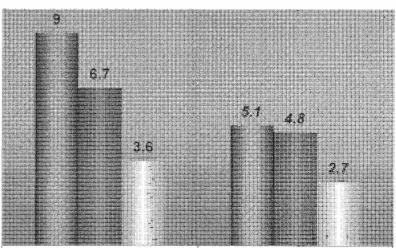


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Why Fluticasone?

High volume - High growth

III Fluticasone **III** Budesonide **III** Mometasone



Growth:

Total market: 27%

Value(cr)

Units(lac)

Fluticasone: 39%

ORG FEB MAT'04

The Complete Rhinitis Control

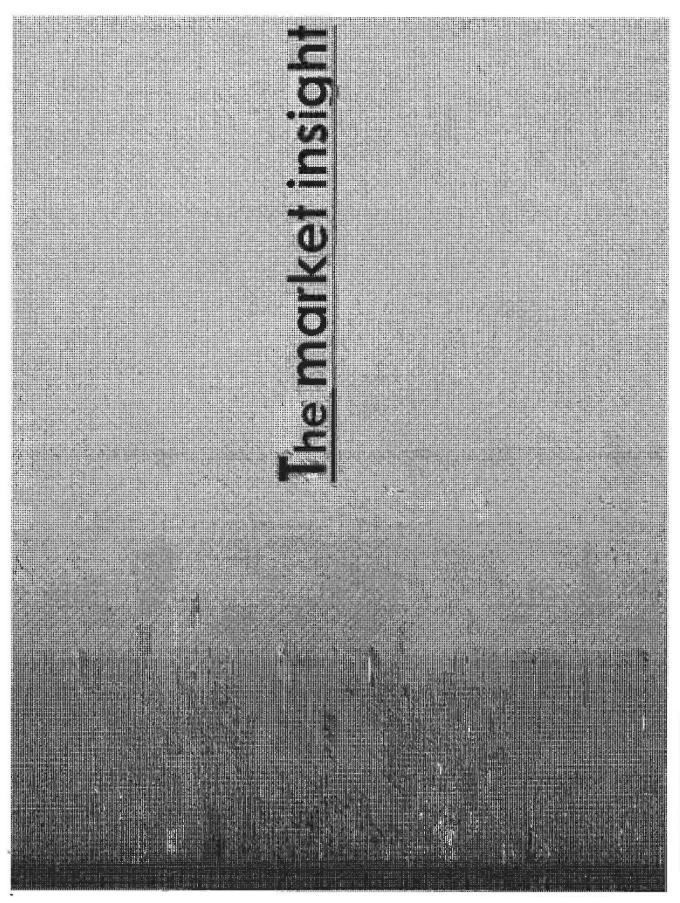
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Why Azelastine?

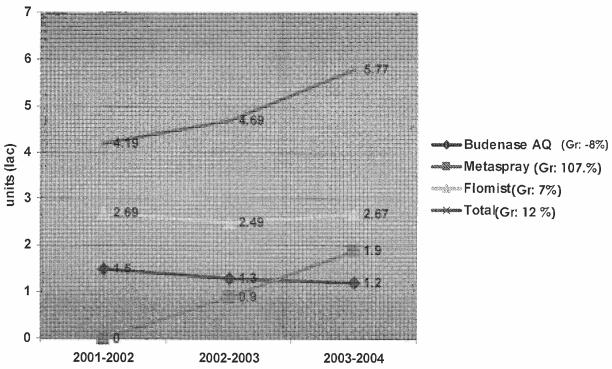
- •Only topical antihistamine nasal spray available in India
 - Significant awareness among the Drs.
 - •Azep from GR valued at 1.2 cr, gr 9.8%



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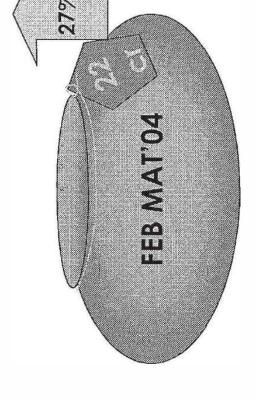


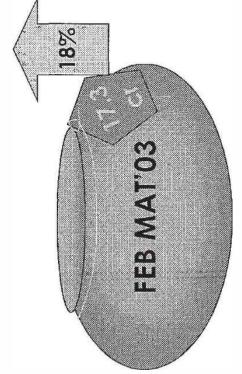
Our endeavors



Internal data

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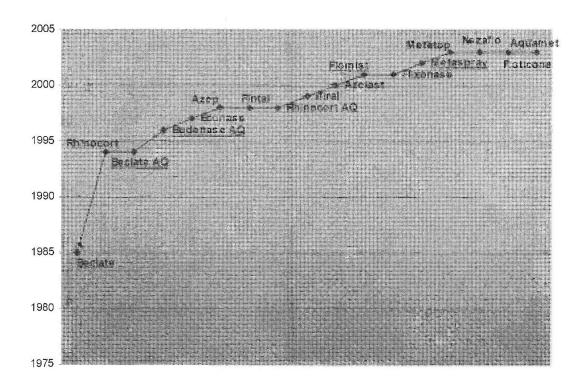






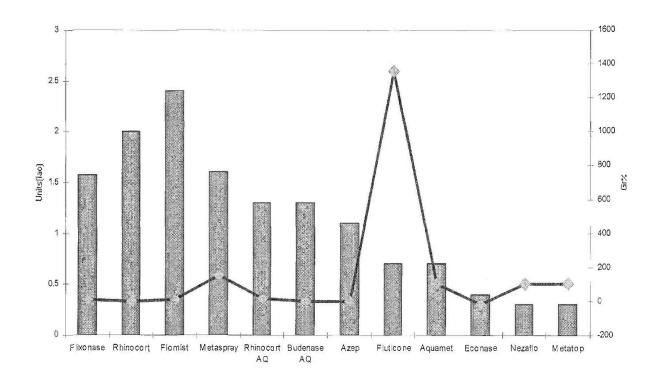
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The pace of brands



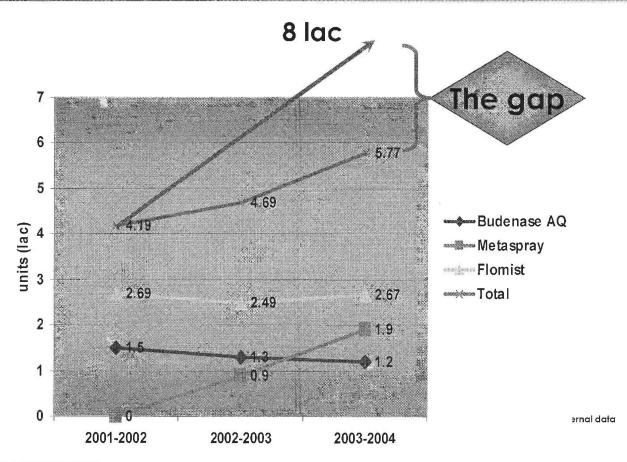
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The pace of brands



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The real picture



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For ENTs

- Sell the concept of complete rhinitis control
 - •Increase the INS prescribing habit
 - Differentiate from competitors
 - A kind of re-launching Flomist
 - Increase rapport with the ENTs
 - Increase support for other products

Right Time-Right opportunity-Right Idea

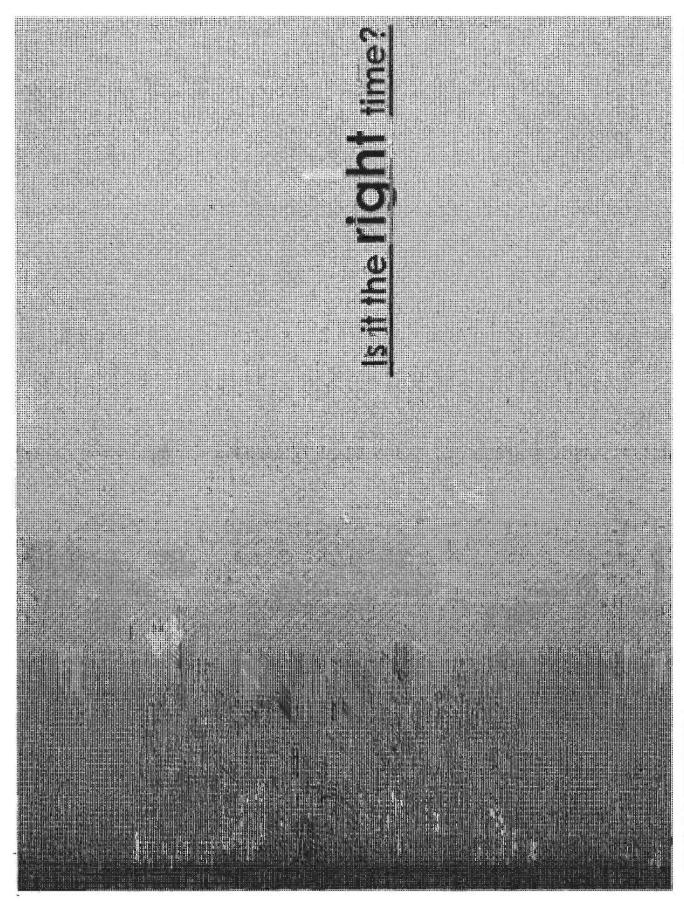
For Chest Phy/ Allergy spl

- Encash the understanding of dual aspect of AR
 - Replace the potential antihistamine+INCS prescriptions
 - Differentiate from competitors
- More follow-up prescription for Flomist/ Metaspray
 - •Re-establish our undisputed commitment in respiratory

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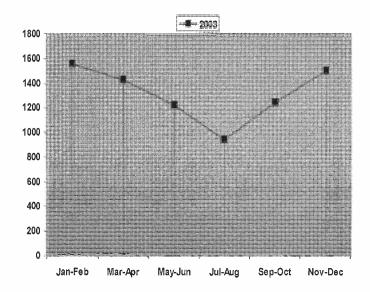
For Upper end Phy/ GP

- Encash the short term prescribing habit for AR
 - Develop the market



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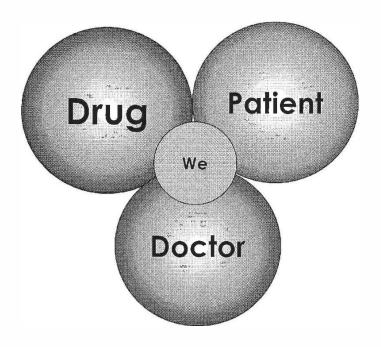
The seasonal factor



Mission Duonase Bow, Sow and Reap

ORG data

The success formula





The Complete Rhinitis Control

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Boosting our INS family

- Positioning Duonase as the first-choice prescription for AR with Flomist/ Metaspray as the follow-up
 - For chest phy/ Phy highlighting the concept of <u>'One Airway-One Disease'</u> with Metaspray as the maintenance option
 - For ENTs studies on Fluticasone in <u>Nasal polyps and sinusitis</u> and its co-existence with AR
- Positioning Montair as maintenance of AR or in severe cases of rhinitis



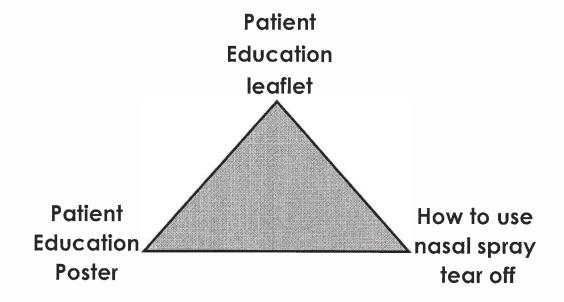
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Therapy Managers Meetings Allergy Camps/ clinics



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Spreading Awareness



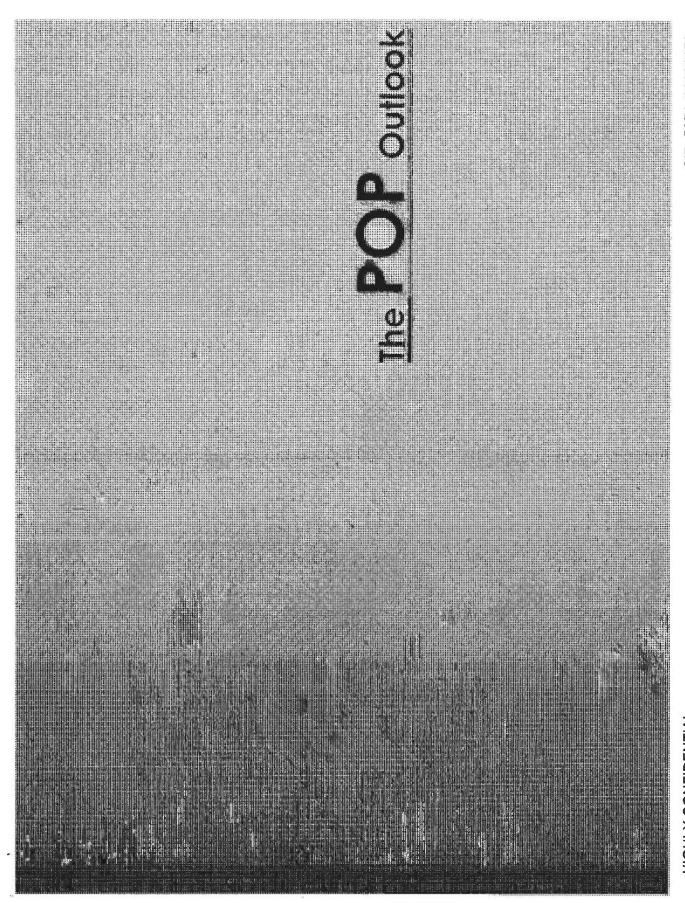


The Complete Rhinitis Control

The target audience

•Target all the prescribers of Azelastine(Specifically Azep from GR) and switch them to **Duonase**

•Target the prescribers of competitor Fluticasone brands and convert them to **Duonase**



Maximizing Point of prescription visibility

- •Teaser 1
- •Teaser 2
 - •PDA
- Data sheet
- Lit. on SAR
- Lit. on PAR
- · Lit. on Vasomotor
 - Clip Board
- Pocket Calendar
 - Rx Pad
 - •Pen
- Visiting card Holder
 - Gift



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The take home message

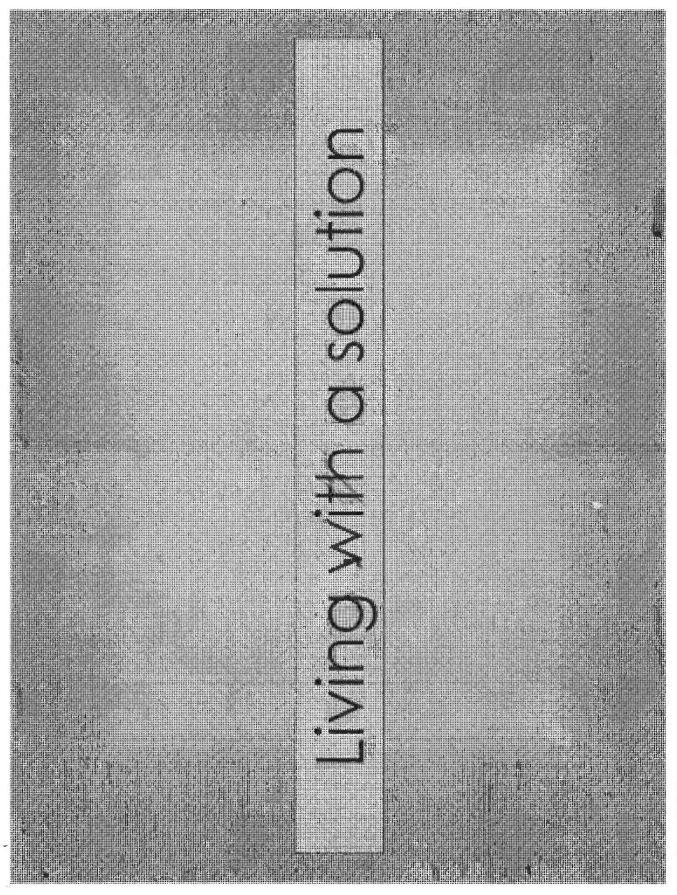
Fresh look at our approach to AR

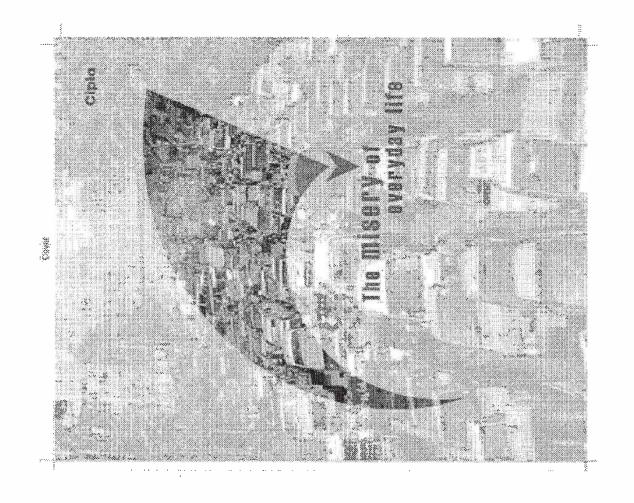
Complete relook to ENT segment, MSL and coverage

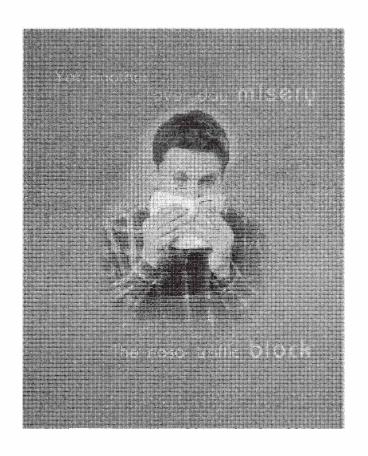
- Promote Duonase-the great idea, for complete rhinitis control
- Build up the whole Allergic Rhinitis basket



The Complete Rhinitis Control







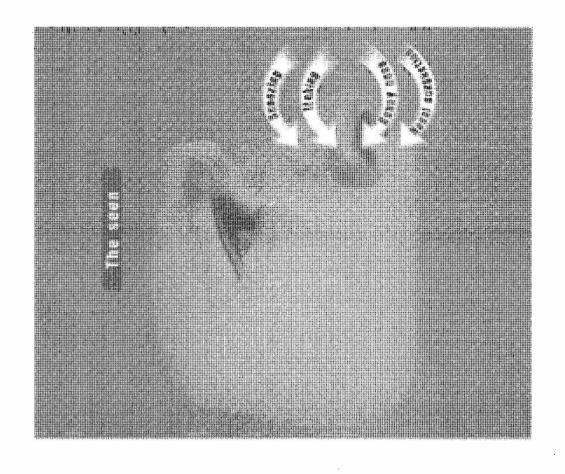
(Allergic rhinitis)

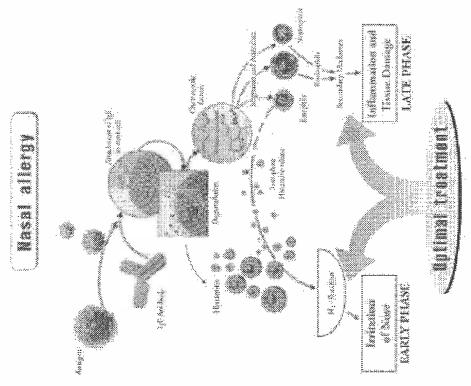
An extremely common disease worldwide, affecting 10 to 25% of the population'

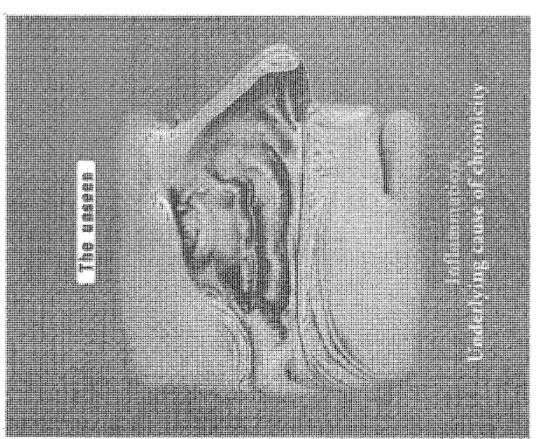
Commonest allergy encountered in clinical practice and constitutes more than 50% of all allergies seen in India³

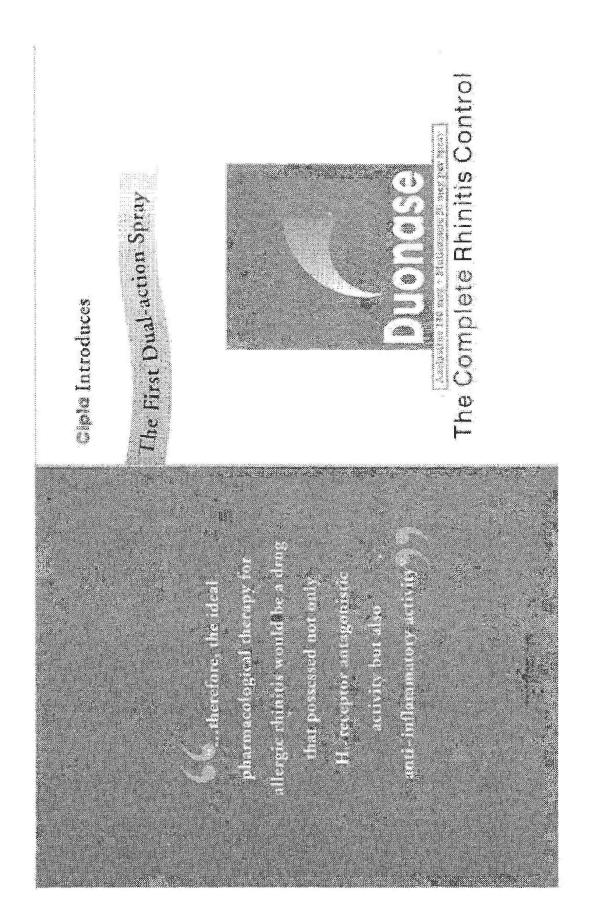
I in 6 people are said to be suffering from Rhinitis'

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Duonase

The Complete Rhinitis Control

Azelastine

Azelastine

Azelastine

The highly selective topical

The advanced internasal

Threceptor intagenist

Combines

Relief begins within 15 minutes?

Page 8

As effective as oral cetitizines and locatedines in the relief of symptoms

Significant lower rates of drawsiness as compared to oral cetirizine?

Demonstrates potent, local and anti-inflamnatory activity'

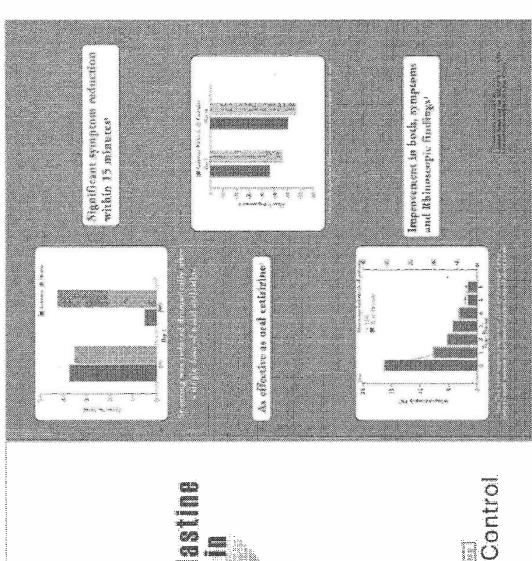
Plage 9

Onset of action occurs as early as 2-4 hour post-dose'

Systemic bloavailability after intranasal administration is < 2% of the dose'

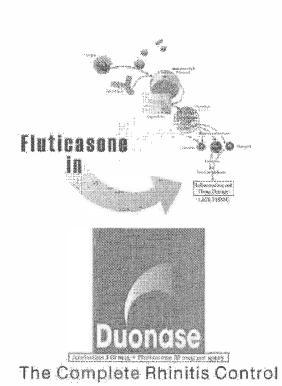
 $t \sim \log(2^{-2\delta} \log \log(1/\epsilon)) \log(1/\epsilon) \log(1/$

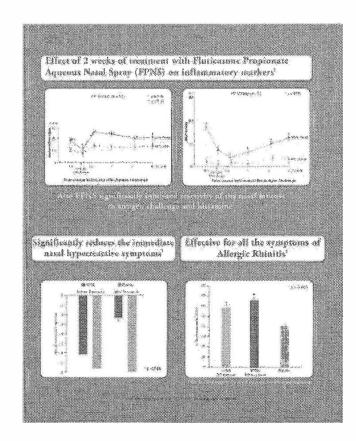
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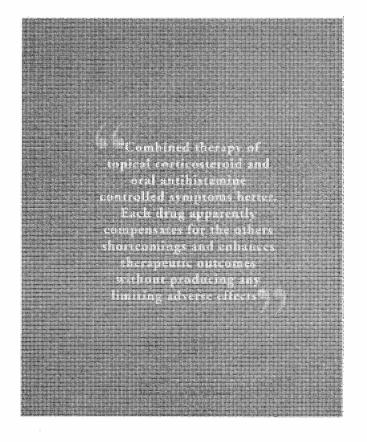


The Complete Rhinitis Control Princessu of News EARLY PHASE

PTX0315-00046









The Complete Rhinitis Control

The first intranasal, antihistaminecorticosteroid combination

Rapid and prolonged symptom control

Greater improvement in symptoms than antihistamine or corricosternid alone.

Indicated for both allergic and non-allergic thinitis

Convenient twice-daily dosing

rodní sremé nakli dostak natiskom namovi renom atta smel kentára is hori de pemoviruštvoho stantištvou svátsko

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