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Marketing Plan 2015

Product	Dymista	
Generic Name	(azelastine hydrochloride an propionate) Nasal Spray 137 per spray	
Launch Country Business Unit	September 24, 2012 United States Marketing	
Product Manager	Jelf Germani	
Medical Manager	Nancy Ruiz, MD	
Product Team:	Stuart Loesch, Meghan Hau Welberth	sner and Katie

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Product Profile

- Trade Name: Dymista (azelastine hydrochloride and fluticasone propionate) Nasal Spray 137mcg/50mcg per Spray
- Launch Date: September 24, 2012
- Patent Protection: 2026
- Substance Class: Nasal Spray
- Active Ingredients: azelastine hydrochloride/fluticasone propionate
- Indication: Seasonal Allergic Rhinitis (SAR) for patients 12 years and older who require treatment with both azelastine hydrochloride and fluticasone propionate for symptomatic relief
- · Dosage: 1 spray/nostril 2x daily
- Pack size: 23 grams net fill (120 metered sprays)
- Prices: \$145.95 (wholesale acquisition cost); \$82.20 (net price); most patients pay as little as \$14 with the copay card or receive \$100 off their cash price
- · Reimbursement status: Percent of Lives Covered by Status

	<u>2015</u>
Preferred	32% ¹
Covered (Unrestricted Tier 3)	26%
Restricted (PA/SE)	12%
Not Covered	30%

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PA= Prior Authorization SE= Step Edit ¹First half of 2015 prior to Nasonex generic ²Not listed refers to a database limitation; assume Tier 3



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Disease State

- Seasonal Allergic Rhinitis (SAR) is a condition in which outdoor allergens such as weeds, molds or flower pollen causes the mucous membranes of the nose become inflamed which manifests nasal symptoms such as running nose, nasal congestion, sneezing and nasal itching.
- According to DataMonitor, it is estimated that between 40-60 million people in the United States suffer from allergic rhinitis
- Patients often self-diagnose based on their symptoms and treat through over-thecounter (OTC) options, however, it is noted that patients often use multiple medications to control their symptoms and costs are substantial
- According to a Marple and Colleagues Study, many patients are confused by the treatment options and the type of relief they offer

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Diagnosis and Treatment

- Primary Care Physicians, Otolaryngologists (ENTs), and Allergists most commonly treat SAR
- Physicians often diagnose SAR when treating other ailments such as asthma
- Patients that seek physician intervention tend to have more severe symptoms for which combination therapy is often prescribed

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Conclusions

- It has been documented that the use of multiple medications is costly for the patient therefore this presents an opportunity for Dymista as it provides multiple benefits in one product
- The SAR market continues to grow and there are opportunities for the Dymista messaging with patients to combat over-the-counter switch
- · Continue appropriate coverage of the physician targets via sales force efforts

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Market Dynamics – Market Classification & Relevant Market

- Market Classification: Allergic Rhinitis (Seasonal and Perennial)
- Allergic Rhinitis Nasal Spray Market is a \$3.43 billion¹ (gross sales);
 56 million¹ TRxs
 - Generic Nasal Sprays Represents
 - \$1.46B dollars¹
 - 80% of TRx Business
 - Fluticasone Propionate largest generic (41 million TRx)²
 - Branded Nasal Sprays Represents
 - \$1.98B dollars¹
 - 20% of TRx Business
 - Inhaled nasal steroid (INS): Nasonex largest INS brand representing \$1.35B (~\$600 MUSD net sales)²
- Managed Care coverage drives performance:
 - INS: generic Flonase Tier 1; Nasonex preferred Tier 2 (75% of covered lives)
 - Status likely to change based on flonase going over the counter
 - Generics will cover 70-90% of patient lives
 Source: SymphonyHealth, TR- Aug. '14



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Quantitative Development

Nasal Spray Market – *TRx up ~6% over 2013; \$3.4B in Value*







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12% 10% 8% 6% 4% 2% 0% Oct '13 Nov '13 Dec '13 Jan '14 Feb '14 Mar '14 Apr '14 May '14 Jun '14 Jul '14 Aug '14 Sep '14 Oct '14 ------ASTEPRO -----OMNARIS ------ PATANASE -------QNASL ZETONNA ------All Other Branded

Branded Nasal Spray NRx Market Share

Source: SymphonyHealth, TR

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Of note, Nasonex remains mostly flat at 68%-70% market share

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Method of Payment

	Comn	nercial	Ce	sh	Med	icaid	Med	icare
BRAND	Curr YTD	Prev YTD						
ASTEPRO 0.15%	69%	73%	4%	2%	6%	4%	21%	20%
DYMISTA	80%	85%	7%	5%	2%	1%	12%	9%
NASACORTAQ	50%	42%	11%	4%	27%	46%	13%	8%
NASONEX	65%	69%	4%	3%	15%	13%	16%	16%
OMNARIS	82%	87%	6%	4%	2%	2%	10%	8%
PATANASE	71%	75%	4%	3%	12%	10%	13%	12%
QNASL	84%	86%	5%	4%	4%	3%	7%	6%
RHINOCORT AQUA	79%	83%	7%	4%	4%	4%	10%	9%
VERAMYST	77%	81%	6%	4%	7%	6%	9%	9%
ZETONNA	83%	87%	6%	5%	2%	2%	9%	7%

• Majority of branded competitors get business from managed care/3rd party

 If Nasonex goes OTC, 89% of TRxs come from managed care, and has a has major impact on branded & Dymista business

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- 13 - Source: Symphony Health - PHAST National Database– July '14 Total Third: Third Party/Commercial insurance Dymista 13

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Nasal Spray Payment Type Mix (2014 YTD)



Commercial and Medicare Part D represent 82% of Nasal Spray TRx DV

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US Population by Payer Segment 316,128,639 Lives 27,647,239 35,323,700 29,433,600 190,942,306

90% discount required to be listed in Medicaid and Managed Medicaid -> not a target for Dymista

- Commercial 60.40%
- Medicaid 10.37%
- Managed Medicaid 9.31%
- Medicare Part D- 11.17%
- Uninsured 8.75%

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32,782,000

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Dymista Commercial and Medicare Part D

Dymista Total Unrestricted Lives = 126,288,962



Unrestricted Commercial - 58%

Unrestricted Medicare Part D -44%

Source: Managed Markets Insights and Technologies October 2014

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Taking Advantage of Nasonex Shift

When Nasonex goes generic or OTC, there will be additional opportunity for Dymista

- Contract proposal in place with Caremark for Tier 2 Preferred position when they re-bid
 the category
- Contract discussions have taken place to be the Preferred brand when Nasonex goes Generic or OTC (e.g.: Prime Therapeutics)
- Continued discussions to determine what plans will re-bid the category and when

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Dymista Top Plan Formulary Positions

Commercial	Lives	Position
Caremark	40,000,000	NDC Blocked in 60%
Express Scripts / Medco	39,000,000	Tier 3 unrestricted
ESI Basic and National Preferred	23,000,000	Tier 2 Preferred
Prime Therapeutics	17,000,000	Tier 3 unrestricted
Anthem WellPoint	14,000,000	Tier 2 Preferred
United Healthcare	14,000,000	NDC Blocked
Aetna	8,400,000	Tier 3 unrestricted
Cigna	6,500,000	Tier 3 unrestricted
Humana	2,700,000	Tier 2 Preferred
Harvard Pilgrim	1,100,000	Tier 2 Preferred
Medicare Part D	Lives	Position
Express Scripts	8,100,000	Preferred
AARP (OptumRx)	6,700,000	Preferred
Humana	5,100,000	Preferred
CIGNA Part D	860,000	Preferred

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Dymista Access Trends

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Dymista Manage Care Coverage Comparable to New Competitors



Formulary Definitions

Preferred: Brand is preferred on formulary; often results in a lowest brand copay to patients Covered: Often the second lowest brand copay to patients Restricted: Drug is not suggested for first-line therapy, often requires PA (prior approval) or a SE

(step-edit)

Not Covered: Drug is not covered on formulary Not Listed: Data base limitation; assume restricted tier

Source: MMIT

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TRxs Covered by Payer Type – Nasal Spray Market



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Commercial Claims

Branded Product	Filled Claims	Reversed Claims	Rejected Claims
ASTEPRO 0.15%	77%	16%	7%
DYMISTA	67%	14%	19%
NASONEX	74%	19%	8%
OMNARIS	74%	14%	12%
PATANASE	74%	20%	6%
QNASL	73%	15%	11%
RHINOCORT/AQUA	72%	14%	14%
VERAMYST	73%	13%	14%
ZETONNA	72%	14%	14%
Generic Product			
AZELASTINE	85%	11%	4%
FLUTICASONE	88%	8%	3%
TRIAMCINOLONE ACET.	82%	12%	6%
All Products			
NASAL SPRAY MKT	85%	10%	5%

Fill Rate= Prescription is filled Rejection Rate= Script was not approved

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Reversal Rate= Script was approved but for various reasons never filled

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Source: Symphony Health - PHAST National Database

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Competitive Environment

- Branded nasal spray market contains 19 brands, main competitors are:
 - Nasonex
 - -OTC's
 - Qnasl

2014 TRx Market Share Snapshot (10/2014):

Calendar Year/Month	10/2014
Dymsta	11.4%
Astepro	0.8%
Astelin	0.1%
Flonase	0.4%
Omnaris	1.2%
Patanase	6.0%
Qnasl	5.2%
Veramyst	4.1%
Zetonna	0.8%
All Other Branded	0.8%

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Source: Symphony Health - PHAST National Database

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Update to Nasacort24 Over-the-Counter

- 9.9 MM units projected for 2014
- \$124 MM sales projected for 2014
- Over \$400 MM in advertising
- Bringing awareness to the consumer regarding nasal steroid sprays
- \$15 to \$17 for a 30 day supply
- Key message: 24 hour allergy relief



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OTC Digital Presence is Climbing

- OTC category spend continues to climb and be more aggressive
- Zyrtec had the strongest OTC digital presence in 2013
- Zyrtec spent almost \$11mm in digital spend in 2013
- Claritin maintains the second largest OTC presence with over \$4mm in spend



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Allergy Search Landscape

• One Playing Field For All OTC, DTC Across Same Keywords

Google	allergy	/ nasal spray			er av ar av ar av ar av ar av ar av ar	an a		
	Web	Shopping	lmage s	News	Videos	More -	Search to ols	
	About 2	.,690,000 resul	ts (0.30 s ecc	inds)				
TATAL AND		cort® OTC I vw.nasacort.co		ay			Nasacort [OTC]	
	Get 24	HR Relief For Y	'our Nasal Al	llergy. Sign	Up Now To :	Savel	alara ku mada marakara	
	Lie wy	Allergy Co ww.claritin.com/	-		0	.11 - <i>X</i>	Claritin [OTC]	
		-D® Provides N Is vs. Cold - Alle	-	•	-		Ps: Get Info	
	W.	I Allergy Sp ww.morecompl 'ou Qualify for A	eteallergyrei		on an Alferg	y Spray	Dymista [Rx]	
	Enroll F	For A Co-Pay Ca	ard - About D	ymista Nas	al Spray - HC	CP Official S	iite	Dymista
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Respiratory Market Key Events 2015

Timing	Key Events		MEDA Opportunity
1Q	Flonase OTC	•	Generic fluticasone (currently 78% of the total prescription market) may be removed on many, if not all, formularies
1Q	Qnasl Pediatric Indication	•	Pediatricians awareness of the nasal spray market and the benefits they provide will increase as Teva increases promotion providing an opportunity for Dymista to leverage awareness fo its own pediatric indication launch in 2015
1Q-3Q	Dymista Pediatric Indication	•	Improved formulary opportunity Indication is competitive with other nasal sprays
2Q-3Q	Nasonex OTC or generic	•	Increased share of voice for Dymista in the branded market Improved formulary opportunity, replacing Nasonex as preferred brand for managed health care organizations Dymista will be the leading Rx drug in the category
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Qualitative Dynamics - Most Relevant Competitors

Competitor	Relative Strengths	Relative Weaknesses
Vasonex	 Nasal steroid spray marketed by large company, Merck Dominates the branded <u>masal</u> spray market with 69% branded market share Has multiple indications: SAR and PAR indication in patients aged 2 and up, nasal congestion in-patients 2 and up and nasal polyps in patients 18 and up Predominately Tier 2 preferred, unrestricted formulary status Incorporated blocking strategy into many managed health care (MHC) contracts Heavy consumer campaign 	 Relief can_take from 12 hours up to 2 weeks Patent exclusivity reached
OTC's	 Easily accessible to consumers Low cost No doctor visit or script required- suggests ease to consumers Brand awareness High advertising spend 	 No physician guidance – patients can take the wrong type of med Expectations are not level set– can lead to dissatisfaction, discontinuation
Qnasl	 Marketed by Teva – 400+ reps Current branded market share of 5.4% Indicated for SAR and PAR in patients aged 12 and up Broader indication than Dymista with PAR/Pending Ped 	 Predominantly Tier 3, restricted status Can no longer classify itself as dry and instead claim it is an aerosol spray Relief can take from 12 hours up to 2 weeks

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Market Dynamics – Conclusions

- Overall Nasal Spray Market is growing due to generics at 6%; branded market has declined 13.1%
- Managed Care Formulary Coverage has major impact on Brand Prescription being filled
- · 2015 there will be approximately 56 million Rxs of Allergic Rhinitis
 - ~20% will be branded (if no market changes); 11.2M TRxs
 - ~80% would be generic (if no market changes); 44.8M TRxs
- Major Market changes are planned which will impact the branded Rx market:
 - Flonase OTC launch in January 2015
- Nasonex goes Generic or OTC

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Patient Insights

- Patients need to feel absolutely miserable before they will go to a HCP for intervention
 - Patients do not view allergy as a serious enough illness to seek physician intervention
- Patients often cycle through home remedies and OTCs– these actions are often based on the recommendations of friends or prompted by a TV ad
- The Patient Buying Process for allergies now consists of 8 steps and can take several seasons or years for patients to cycle through

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Patient Insights

· Patients are negative regarding their allergies and symptom relief



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Physician Insights

- Allergists tend to position Dymista at the end of the treatment algorithm
 - Step-up training
- ENTs tend to move more quickly toward Dymista
- Cost/hassle factor seems to take precedence in positioning over patient satisfaction
 or other outcomes measures
- Primary Care Physicians have low awareness for Dymista
- HCPs focus on Dymista components instead of benefits
- Physicians realize that they need to demonstrate value to their allergy patient
- Physicians realize that they are losing their business to OTCs

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Product Dynamics

- As of July 2014, ENTs contributed 29% of Dymista NRx volume (n=11,827), allergists contributed 27% (n=11,101) and primary care contributed 29% (n=11,827)
- Major Marketing Achievements (4.2)
 - Since its launch, Dymista has increased TRx market share in the branded nasal spray (BNS) market and is now at 10.1%
 - Dymista is the #2 product in TRx volume in the branded nasal spray market
 - Dymista market share within primary care has grown 31% YTD

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Conclusions

- Exploit the misery of the allergy patients and give them a unified voice
- · Continue to build upon the success of the sales team
- Leverage KOL advocacy to continue to build brand loyalty and recognition
- Increase managed care access and reduce pharmacy switching

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Dymista SWOT Analysis

Strengths	Weaknesses
 Superior efficacy Rapid onset of action with inflammation control with unique delivery system and fine mist spray Uniqueness of product – the only one in the market Safety profile 	 Nasal spray delivery is viewed as cumbersome to patients Sales force reach/frequency Narrow indication (lack of PAR, ocular, & ped) Lack of resources for pull through
Opportunities	Threats
 Patients and Physicians still feel unmet need in seasonal allergy products – Dymista opportunity Heighten awareness of misery and drive patients to the physician Flonase & Nasonex going over-the-counter (OTC) giving greater share of voice in the branded Rx market to Dymista Patient/Consumer audience 	 Majority of nasal spray market is generic (low-cost) With more OTC options, patients may go to the doctor less or delay seeking intervention Nasonex may go generic resulting in patients switching due to low cost and high brand awareness; MHC may no longer cover brands Access declines to less than 58% of lives Low consumer awareness

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Conclusions from SWOT

- Dymista is unique the only "One" in the market
- · Dymista has a clinical difference with efficacy and speed of onset
- To achieve 2015 sales goals, managed care coverage without restrictions will be critical
- Plan to focus on patients through digital in 2015; still unmet need in Seasonal Allergy products
- Major market changes continue to impact branded Rx market
- OTC impact patients may leave Rx market, but many may come back due to dissatisfaction
- Generic Nasonex physicians and patients may opt for lower priced product that is Tier 1 for formulary coverage
- · Managed care organizations may abandon second tier category for allergic rhinitis

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Key Issues

- 1) Dymista is grouped into a branded market that is declining, though Dymista is not
- 2) SAR sufferers minimize their suffering and don't see the doctor until their misery is intolerable
- 3) Brand awareness is low among non-targets and consumers
- 4) Sales force reach is limited due to size and priority focus
- 5) Managed Care is reluctant to change formulary- out of our control

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Dymista Strategic Map

Brand strategic Establish Dymista as the leading Rx branded product (TRx, Net Sales, Patient Preference) to treat seasonal allergic rhinitis intent Brand positioning DYMISTA is for people who hate allergies, but want to enjoy the season because it is the first and only product that offers rapid relief and control with every dose statement Issue 1 Issue 3 Issue 2 Issue 5 Issue 4 Brand awareness is low SAR sufferers minimize Dymista is grouped into a Sales force reach is Managed Care is reluctant to among non-targets and their suffering and don't branded market that is limited due to size and change formulary- out of our consumers see the doctor until their declining, though Dymista priority focus control misery is intolerable is not Objective 1 Objective 2 Objective 3 Objective 4 Objective 5 Increase brand awareness, Establish Dymista as the Extend reach of sales Drive increase in Drive patients to seek brand name requests & **Rx fulfillments** force via NPP tactics only unique branded physician/pharmacist physician willingness to option in the Rx space intervention sooner prescribe Strategy 4 Strategy 5 Strategy 1 Strategy 2 Strategy 3 Increase HCP messaging to Pull-through current plan Leverage new clinical data Engage SAR Sufferers DTP/DTC via digital and non-called on targets and coverage and leverage new via Multi-Channel to distinguish Dymista from engage PCPs through frequency of message to copay program via a surround the OTC/generic market (MP Promotion (DTP/DTC) conventions and digital called on sound approach 4001) means

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2015 Major Initiatives Aligned to Strategies

lssue 1	Issue 2	1ssue 3	Issue 4	Issue 5
Dymista is grouped into a branded market that is declining, though Dymista (s not	SAR sufferers minimize their suffering and don't see the doctor until their misery is intolerable	Brand awareness is low among non-targets and consumers	Sales force reach is limited due to size and priority focus	Managed Care is reluctant to change formulary- out of our control
Tactics	Tactics	···· Tactics	TTTTT Tactics	Tactics
 Speaker Programs (virtual and live) Promote MP4001 Promote HEOR data Promotional Materials Lunch & Learn Funds to engage physicians E-details Communication Portal Targeted e-mail campaign Advisory boards Competitive copay program 	 Sneezecast microsite Social media driving patients to Sneezecast Paid Search Banner Ads Access Card as "Action" on digital promotion More focused education on Dymista.com (ask an expert) Ask an Allergist on the Sneezecast microsite Physician offices: Patient materials, samples and access copay card 	 Banner ads Paid Search Enhanced product sites CRM campaign Convention presence Product Theaters Communication Portal Geo-targeted heavy-ups Virtual speaker programs E-mails to consumers from pharmacy database Make Dymista the Expert campaign 	 Targeted e-mail campaign Communication Portal E-details MP4001 promotion HEOR data promotion Banner ads Paid search Enhanced websites Virtual speaker programs Convention presence Product theaters 	 Competitive copay card MHC Advisory Board Promotional materials on major wins & formulary state grids Pharmacy Flashcard Compass Research PDQ emails/coops Fax forms Formulary Spotlights Communication Portal

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Over-the-Top Initiatives

Initiative Audience	Objective/Description
Nišery Meter Flash Consumer Mob	 Create awareness for Dymista by a spring flashmob in Central Park or some other well known location Flash mob armed with misery meters showing consumers how miserable allergies are making their day
AAFA Spring Capitals Consumer Sponsorship	 Use our social media platform to promote Spring Allergy Capitals Targeted tweets and posts to different geographic users
Nasal Survey HCPs/Consumers Sponsorship for AAFA	Work with AAFA to sponsor their national survey Information could be used as unmet need source for HCP materials Reinforces Meda's commitment to Allergy
Gannett In-Office Consumers Awareness	In-office TV (news program) on allergies and promoting Dymista

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Qualitative Objectives

Objective	Measurements
Establish Dymista as the only unique branded option in Rx market	 Managed care coverage increases due to uniqueness of Dymista Dymista is accepted as a unique product that can be used in majority of patients in practice parameters Brand awarêness'study
Drive patients to seek physician/pharmacist Intervention sooner	 Increased TRxs & sales month-over-month Increase in script volume with more new patients Digital downloads of Access Copay Card Increase in redemption of copay card Dymista.com increased traffic
Increase brand awareness , brand name requests, and physician willingness to Rx	 Dymista is accepted as a unique product that can be used in majority of patients in practice parameters Ongoing market research (ATU) showing use of Dymista increasing in range of patient types Feedback from national KOLs and advisory board members Placement by Practice Parameters earlier in treatment paradigm Brand awareness study
Extend reach of sales force via NPP tactics	Increase in script volume with more new patients Increase in Rx from non-targets Digital downloads of Access Copay Card Increase in redemption of copay card Dymista.com increased traffic
Drive increase in Rx fulfillments	Increased TRX's & sales month-over-month Increase in script volume with more new patients Digital downloads of access copay card Increase in redemption of copay card Dymista.com increased traffic.

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Quantitative Objectives

Sales	\$9.4 MUSD	\$63.1 MUSD	\$78.9 MUSD	\$105.2 MUSE)

Total Market Share	0.7%	1.6%	1.9%	2.4%	
	n da har na sú ha sú ha hu hu hu hu	N N N N N N N N N N Fosterlandering			
Branded Market	2 7%	7 2%	TBD	TBD	1111

*Reflects launch in September 2012

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Pricing Strategy

- Current WAC is \$145.95
- Current net sales price is \$82.20
- Plan to increase price in January 2015 by 10%

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Life Cycle Management

• LCM team has identified the following three key imperatives:

- VMR Indication
- Pediatric Indication
- QD Dosing

• The team will focus on building the business case for each (with the exception of peds) and present to the ET

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2015 US Sales Force Goals

- Dymista Sales 2015 exit market share of 2.4%
 - Q1 Milestone: Mitigate lost volume resulting from Humana and Aetna formulary removal

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Key Drivers of US Field Force Effectiveness

Sales Force Alignment and Multi-functional Promotional /Educational (MSL) Support

Territory Business Plans with Specified Target Segmentation

Call Plan Execution

Message Quality

Selling Skills Assessment and Development

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Key Drivers of US Field Force Effectiveness

Sales Force Alignment and Multi-functional Promotional /Educational (MSL) Support

- Aligned sales territories with geographical areas having favorable patient access via managed care formulary inclusion
- Increased frequency of calls to specialists by expanding the AM-R footprint and proportion of time allocated to promotional efforts
- Increased utilization of Medical Science Liaisons to improve prescriber understanding of clinical data

Territory Business Plans with Specified Target Segmentation

- Targeting of highest potential customers, product loyalists with emphasis on specialists by AM-Rs and FP/Peds by Core
- Well-defined time and resource allocation, including call sample allocations, micro-marketing funds, and access funds
- Reviewed and updated monthly with the District Manager

Call Plan Execution

- Minimum requirements for all call activity metrics met by all field representatives (daily call average, % target coverage, etc.)

Message Quality

- Aligned with non-personal and consumer campaigns as directed by the Brand Plan
- Core message supported visually for improved retention
- Retention of Core Message reflected in ongoing Message Recall Survey data

Selling Skills Assessment and Development

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- Practice of Professional Selling Skills (PSS) combined with updated tools and messaging during POA Meetings
- Assessment of skill application during field observation time by the District Manager via Coaching Trip Assessments

TEDA Updated Personal Development Plans which include targeted areas of skill development for 2015



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Sales Force Key Imperatives

Imperative 1: PLAN AHEAD

Imperative 2: EXPAND OUR PRESENCE

Imperative 3: SURROUND THE CUSTOMER

Imperative 4: RAISE THE BAR

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Sales Force Key Imperatives

Imperative 1: PLAN AHEAD

We must stay ahead of evolving market dynamics in 2015 by understanding potential changes and developing contingency plans on a macro (national) and micro (sales territory) level to address changes in the market (ie. formulary changes, competitive product messaging, etc.). Territory, District, and Regional Business Plans will become the common thread for this planning and adaptation.

Imperative 2: EXPAND OUR PRESENCE

We must improve brand awareness and product positioning message retention among our called on customers. This will be achieved when every representative understands the brand plan for each product, consciously avoids distractions that confuse the message (ie. copay program s), and delivers a consistent message with predetermined frequency.

Imperative 3: SURROUND THE CUSTOMER

We must orchestrate and fully utilize the diverse promotional and educational functions that are designed to meet the various needs of the customer. In 2015, we will deploy Respiratory representatives and Account Managers with tactics dedicated to promotional messaging, National and Regional Account Managers with tactics dedicated to Managed Care formulary access and pull-through strategies, and Trade Account Managers with tactics dedicated to product availability and fulfillment strategies. Additionally, we will expand the Medical Science Liaison team to provide clinical support.

Imperative 4: RAISE THE BAR

From execution of the call plan to advancements in selling skills, we must demonstrate continuous improvement throughout 2015. Sales goals attainment, call plan measures, and personal development plan milestones will be reviewed on a monthly basis. All field sales colleagues should have one defined area of development/improvement in which progress can be demonstrated during each review period.

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Target Group Definition, Visit Coverage & Reporting

Targets are based on the TRx potential for the Branded Nasal Spray (BNS) market

Visit Coverage (8.3.1.2):

Target Group	Total HCPs	Targets	Coverage	Visit Potential V	otal Misits (per ear)
BNS Decile 8 to 10	5,477	4,617	84%	Twice / Month	110,808
BNS Decile 6 & 7	13,555	6,957	51%	Once / Month	83,484
BNS Decile 5	12,970	3,667	28%	Once / Month	44,004
BNS Decile 0-4*	326,275	12,499	4%	Once or Twice/ Month	224,982

Field Reporting:

All Representative-physician visits are recorded in the Meda MI system where it tracks visits and samples dropped (if applicable for that visit)

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Dymista Refreshed Messaging – "Help Allergy Haters Enjoy the Season"

Front Cover of Sales Aid





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Key Marketing Initiatives – Sales Force

Initiative Sales Force Training (developed and done- by Sales Training	Audience Sales Force	Objective/Description All new Representatives go through multiple levels of training: Level 1 – Home Study of disease state, customer groups, products Level 2 – Home Office Training, 2 week training course at home office
Department)		(Somerset, NJ)
Support Sales POA w	HCPs, Pharmacists, Nurses/PAs,	 Develop sales force promotional materials to drive growth and reinforce
Physician Office	Patient	Dymista messaging
Materials		Detail Aids, Flashcards, Patient Brochure
Vacant Territory	HCPs, Pharmacists, Nurses/PAs,	Provide non-personal promotion and sample support to key high decile physicians to maintain business while territories are vacant
Nexxus Portal	HCPs/ non-targets	 Increase reach of field to white space or non-called on HCPs by communicating the Dymista value proposition Increase frequency to Targets by adding another mode of communication to HCPs
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Key Marketing Initiatives – Sales Force (Cont.)

Initiative	Audience	Objective/Description
Access/Copay Ca	rd Patients, HCPs	 Provide copay reduction & assistance to those patients with managed care coverage. Pay as Little as \$14
Samples	Patients, HCPs	Continue to provide a trial of Dymista to appropriate patients
Lunch & Learn Fu	inds Representatives, HCPs	 Continue to provide funds for Representatives to leverage and meet with HCP offices during lunch. Allows for additional time with key physicians.
E-Details	HCPs	 Provide details to non-targets on clinical value of Dymista (MP 4001) and potentially HEOR data (if available in 2015)

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2015 Sample Allocation

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Costs/Month (\$) 1.977.915	1.820.977	1:820:977 = = =	1,507,937	IN IN IN IN IN MARKETING IN
# Cases/ Core Territory 10				
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# Cases/AMR Territory A	4	<u> </u>	A	فيديد بستسيح
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Assumptions

- Assumes samples will continue to be shipped out of Goa
- Assume 225 territories with approximately 80 targets each
- AMRs (42) will have samples
- Cost includes 50 cases per RD per quarter and vacant territory program

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2015 Creative Campaign







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Key Marketing Initiatives - Digital

Onitiative : Paid Search (via Web)	Audience SAR Sufferers, HCPs	Objective/Description Drive awareness, interest and motivation to ask physicians about Dymista Offer \$14 copay card as an "action"
Customer Relationship Management System	SAR Sufferers (Meda database)	 Create brand awareness for Dymista Partnered with IMS/Nexxus to build unique database for all campaigns (both HCP/patient) Also links external databases from copay to our internal database Will automatically opt-out patients per their action Aid to keep Dymista top-of-mind for patients/consumers
Banner Ads	HCPs/consumer	 Sponsor ads on high traffic sites for both HCP and consumers Insert banner ads into emails and online newsletters Increases brand awareness of Dymista
Evolving Website	SAR Sufferers, HCPs, Pharmacists	 Update branded website based on needs of patients and HCPs Continue to add and enhance website to draw more traffic and returning visitors Direct link to Access Card Enhance user experience for those who visit Dymista.com for ease of access to messaging
Brand Awareness Study	HCPs/Consumers	Study to determine the success of the branded digital campaign and other efforts

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Key Marketing Initiatives – Social Media

Initiative	Audience		Obj	ective/Description
Sneezecast Microsite	SAR Sufferers		•	Unbranded microsite speaking to the misery caused by allergies Shows pollen counts and provides education to consumers
Sneezecast YouTube	SAR Sufferers		•	Raises allergies as an issue that should be taken seriously Unbranded microsite speaking to the misery caused by allergies Raises allergies as an issue that should be taken seriously Gives allergy sufferers a unified voice
Sneezecast Facebook	SAR Sufferers	30000 30000 30000 30000 30000 30000 30000 30000 30000		Unbranded microsite speaking to the misery caused by allergies Raises allergies as an issue that should be taken seriously Gives allergy sufferers a unified voice
Sneezecast Twitter	SAR Sufferers		•	Unbranded microsite speaking to the misery caused by allergies Raises allergies as an issue that should be taken seriously Gives allergy sufferers a unified voice
SAR Sufferer PSA	SAR Sufferers			Urges patients to go to the doctor Elevates the misery of the allergy patient
Unbranded Banner ads	SAR Sufferers			Placed on consumer allergy pages to drive traffic to sneezecast

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Marketing Initiatives – Advocacy/Opinion Leader Management

Initiative	Audience	Objective/Description
Congress Plan	Allergists, ENTs, PUDs, P. Care (includes NPs & PAs)	 Fully leverage resources to maximize the impact of Meda's Respiratory Franchise across key specialties
Meda Lecture Bureau	Allergists, ENTs, PUDs, P. Care (includes NPs & PAs)	 Target high potential audiences for focused, interactive promotional messaging for the Respiratory Franchise
KOL Management & Engagement	Regional & National level Allergists, ENTs, PUDs	 Develop and enhance KOL Advocacy for Meda and its Respiratory Franchise
Advisory/Consultancy Meetings	Regional & National level KOLs (Allergists, ENTs, PUDs)	Gain valuable insight and guidance for Meda and its Respiratory Franchise
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2015 Respiratory Congresses Timeline



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Key Marketing Initiatives – (HEOR)

Initiative	Audience.	Objective/Description
Analyze ACO's and/or major medical groups secondary data	 Major Medical Groups Accountable Care Organizations (ACO's) Physicians 	 Work with Sharp Rees Stealy (SRS) to analyze=AR patient data and study- analyze switching and augmentation behavior Products will be publications, presentations, slide decks
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Unintended Consequences of no RX for AR	 Managed Care Organizations Physicians 	Roundtable meeting of KOLs followed by supplement issue of American Journal of Managed Care (AJMC)
Lårge-Employer study	 Large self insured employer groups Physicians Payers Patients 	Work with large employer to collect survey data on unmet need, treatment satisfaction and patient reported outcomes pre and post Dymitta
Budget impact models	Managed Care organizations	Presentation of interactive budget impact model for Dymista
Publication and presentation of papers based upon 2014 work	Physicians Payers KOLs	 This will include Comorbidity and Cost study (Sleep apnea and AR, Humana database study (costs and outcomes of Dymista versus treatment alternatives, Dymista budget impact-model; analysis of Kantar Health Data)
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Key Marketing Initiatives – (Rx Fulfillment / Trade)

Initiative	Audience	Ob	jective/Description
Refail Pharmacy Rx Abandonment Strategy	Retail Pharmacy chains both national and regional is scope		Partner with retail pharmacy to reduce Rx abandonment due to high copays and no copay card availability. Potential for retail chains to intercept abandoned Rx's and offer copay assistance on our behalf
Pharmacy Survey for OTC Nasal Steroid impact on Rx	Retail pharmacy and independent pharmacy	•	Determine impact of OTC shift for nasal steroids on the Rx business for retail pharmacy. How can we partner with them when patients do not get relief from OTC INS. Use of RCAT? Referral to In-store clinics?
Regional and National Pharmacy Trade Shows	Retail and Community Pharmacists	•	Presence at National and Regional Pharmacy Trade shows to promote
Preseason communication through Wholesale and Retail communication channels	Wholesalers and Retail Pharmacy	•	Utilize wholesale and retail internal communication tools in front of spring allergy season to aid in brand awareness.

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Key Marketing Initiatives – Managed Care & Trade

Mahaged Care Market Research	PBMs/Managed Care Organizations	 Identify and assess plan access strategies as the result of changes in the competitive mix Launch of a non-AB rated mometas pne Fluticasone OTC Characterize the competitive landscape, including the current contracting environment and how it may evolve Identify and rate value drivers in allergic rhinitis Assess perceptions and messaging of Dymista Rate Meda contracting versus competitors
MHCContracts – Preferred Brand Position	Managed Care, HCPs, Patients, Pharmacists	 Negotiate with MHC for Dymista to replace Naso ex as preferred brand once change to generic/OTC occurs
Managed Care Promotional Materials (Rep Delivered)	HCPs, Pharmacists	 Provide promotional tools that review the managed care coverage at a national, regional local level Promote Managed Care Wins through quick hit cards that can be left behind
Minute Clinic Promotion/Contracting	Patients, P harmacis ts	Contract with Minute Clinics within CVS and Walgreens (own the majority) to drive utilization of Dymista
Adherence & Persistency Program	Patients, Pharmacists	 Contact Dymista patients when refill is ready at Pharmacy. Communication will be done through chain

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Key Marketing Initiatives- AMR Team

Initiative RCAT	PCP, Pharmacy, NP/PA, nursing staff	Objective/Description To increase the awareness of SAR levels of control. Specifically how well specific symptoms are controlled relative to their current treatment plan (RX/OTC). This needs to be embraced by Meda and executed as a comprehensive toll. As we have discussed, this toll is being requested in an EMR format/APP format.
2015 Q1 AMR Dymista Tools	Al/PUD is our current audience.	Develop a tool for the AMR team to enhance the specialists understanding and commitment to Dymista this spring season. Having the AMR's and Respiratory team use unique tools will increase commitment and the time to gain that commitment
Pollen Weed Walk	AL and ENT Training Programs in the 28 AMR Markets	Provide a non-branded educational event for specialists in training to increase their understanding of the local provocateurs.
Access	Al/PUD is our current audience. Also we cover the following in our markets: Major Medical Groups, Training Programs, KOL's, Retail Pharmacy/Clinics	Provide access and education to this important group of "Hard to See" providers
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Key Marketing Initiatives – Sales Operations

Initiative	Audience	Objective/Description
Market Forecast	Internal	 Objective third party to produce a forecast to predict market size and
		impact of upcoming significant market events (OTC/Generic)
Sales Force Focus	HCPs	Adjust SF targets to increase Dymista reach
		Pulse Dymista into primary position for 1H 2015
Organizational data platform	Internal	 Design, build and roll out a complete online data tool for all colleagues to
Organizational data platform	Internal	
Organizational data platform	Internal	 Design, build and roll out a complete online data tool for all colleagues to

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Summary: 2015 Medical and Scientific Affairs Tactics Target Audience Need AcWrity/Initiative Outcome/Measure





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Budget Allocation & Goals

2015 Dymista

- A&P: \$25.75 MUSD
- Net Sales Goal: \$105 MUSD
- TRx Goal: 1.21 M
- Exit Market Share Goal: 2.4%
- Exit Branded Share Goal: TBD



Selling Materials

Conventions

Access Card

Speaker Programs

e-business

Lunch and Learns

Managed

Care/Trade

Samples

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Promotion/Sales Table

Pomotion Sales	2012:		2014 WYE (13	Z015 Budget.
Sales Product Promotion (Samples and A&P)	\$9,405,000 \$10,675,000	\$63,094,000 \$26,319,000	\$78,948,000 \$22,879,000	\$105,239,000 \$25,750,000
Rep Equivalents	38	201	149	137
Sales Force*	\$7.6 MUSD	\$40.2 MUSD	\$29.8 MUSD	\$27.4 MUSD
Total Product Promotion	\$18.3 MUSD	\$66.5 MUSD	\$52.7 MUSD	\$52.4 MUSD

* Assumes a cost of \$200,000 per rep

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