

Rocky Mountain Arts Association Legacy Circle

One way you can support the mission of the Rocky Mountain Arts Association and its choruses is to leave a bequest in your will or designate RMAA as a beneficiary on your retirement assets. We have provided below sample language for wills as well as information for naming RMAA as a beneficiary on retirement assets. Feel free to contact RMAA staff at 303-325-3959 or by e-mail Info@RMArts.org if you need assistance with making a gift through estate planning. We would also like to acknowledge you as a Legacy Circle member in our concert programs, so call our staff!

Sample Language for Wills

Gift of Percentage of Estate

This means you leave a percentage of your overall estate, which allows you to increase your gift as your net assets increase, without revising your will.

"I hereby leave ___ percent (___%) of the rest residue and remainder of my estate to the Rocky Mountain Arts Association, (Federal Tax ID: 74-2275546) a Colorado nonprofit corporation with offices at 700 Colorado Blvd., #325, Denver, CO 80206 [to be used for its general purposes] or [to be used to support the Denver Gay Men's Chorus] or [to be used to support the Denver Women's Chorus]."

Gift of Specific Dollar Amount of Estate

This means you will leave a specific dollar amount to RMAA.

"I hereby leave the sum of \$_____ dollars (\$_____) to the Rocky Mountain Arts Association, (Federal Tax ID: 74-2275546) a Colorado nonprofit corporation with offices at 700 Colorado Blvd., #325, Denver, CO 80206 [to be used for its general purposes] or [to be used to support the Denver Gay Men's Chorus] or [to be used to support the Denver Women's Chorus]."

Designation of Gifts from Retirement Plans at Death

If you have assets in a retirement plan (401(k) or IRA, for example), you can leave a percentage of these assets, or a dollar amount of your assets, to the Rocky Mountain Arts Association.

Benefits

- ★ No federal income tax is due on the funds that pass to RMAA, while federal income tax would be paid by individual beneficiaries.
- ★ No federal estate tax applies to these funds.
- ★ You can make a significant gift for the RMAA choruses.
- ★ The gift does not need to go through probate.

How it Works

- ★ You name RMAA (Rocky Mountain Arts Association), Federal Tax ID: 74-2275546) as beneficiary for part or all of your retirement plan benefits.
- ★ Funds are transferred by the plan administrator at your death.

How to Proceed

- ★ Call us (303-325-3959) or e-mail us (Info@RMArts.org) to tell us your intent, and we will assist you with details of designating this gift from a retirement plan.